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FORT BEND COUNTY FY 2009
COMMISSIONERS COURT AGENDA REQUEST FORM
 RETURN TO: AGENDA COORD-COUNTY JUDGE'S OFFICE

DATE SUBMITTED: May 8, 2009

SUBMITTED BY: Patsy Schultz

AGENDA DATE: May 26, 2009

DEPARTMENT: Tax Assessor /Collector

PHONE NO.: 281-341-3735

SUMMARY OF ITEM: Waiver of Penalty & Interest & Attorney Fees; Lyndon C Parker & Kelli D; Acct # 5740-20-003-0070-907; Tax Year 2008; Precinct # 3

RENEWAL CONTRACT/AGREEMENT: Yes () No ()

REVIEWED BY COUNTY ATTORNEY'S OFFICE YES () NO ()

LIST SUPPORTING DOCUMENTS ATTACHED: 1. Request for Waiver
 2. Recommendation from the Tax Collector
 3. Tax Receipt

FINANCIAL SUMMARY:BUDGETED ITEM: YES NO

FUNDING SOURCE: FUND: _____ AGENCY _____ ORGANIZATION: _____ OBJECT: _____

REQUIRES AUDITOR TO CERTIFY FUNDS: YES NO **Original Form Submitted with back up to County Judge's Office: Yes (x)**If by E-Mail to ospindon@co.fortbend.tx.us

If by Fax to 281-341-8609

Distribute copies with back-up to all listed below. If by Fax, send to numbers below

yes (x) Auditor	(281-341-3774)	yes (x) Comm. Pct. 1	(281-342-0587)
yes (x) Budget Officer	(281-344-3954)	yes (x) Comm. Pct. 2	(281-403-8009)
yes (x) County Attorney	(281-341-4557)	yes (x) Comm. Pct. 3	(281-242-9060)
yes () Purchasing Agent	(281-341-8642)	yes (x) Comm. Pct. 4	(281-980-9077)
yes (x) County Clerk	(281-341-8697)	yes () Facilities/Planning	(281-633-7022)

Instructions for submitting an Agenda Request:

1. Completely fill out agenda form, incomplete forms will not be processed.
2. Fax or inter-office copies of agenda form with all back up information by Wednesday at 2:00 p.m. to the departments listed above.
3. All original back-up must be received in the County Judges Office by 2:00 p.m. on Wednesday.

RECOMMENDATION / ACTION REQUESTED:

Tax Assessor Collector Patsy Schultz
 I do not recommend waiver of penalty and interest & Attorney Fees



COUNTY TAX ASSESSOR / COLLECTOR

Fort Bend County, Texas

Patsy Schultz, RTA
County Tax Assessor/Collector
1317 Ransom Road
Richmond, TX 77469

(281) 341-3710
Fax (281) 341-9267
Email: schulpat@co.fort-bend.tx.us
www.forthendecountytax.com

DATE: April 28, 2009

TO: County Judge Robert E. Hebert
Commissioner Richard Morrison
Commissioner Grady Prestage
Commissioner Andy Meyers
Commissioner James Patterson
Roy Cordes, County Attorney

FROM: Patsy Schultz, RTA *PAS*
Tax Assessor/Collector

RE: Waiver of Penalty and Interest - Parker, Lyndon C & Kelli D; Acct#5740-20-003-0070-907;
2008 Tax Year; Legal Description: Pecan Grove Plantation Sec 20, Block 3, Lot 7;
Precinct 3

Mr. & Mrs. Parker are requesting waiver of penalty and interest on the above referenced account for the 2008 tax year because they stated they mailed their payment on January 25, 2009. Ms. Parker stated that the payment was mailed from their Pecan Grove assigned mailbox.

Tax Office records indicate:

- November 5, 2008—2008 Original Tax Statement was mailed to Parker Lyndon C & Kelli D, 3111 Pecan Way Ct., Richmond, TX 77469-6931. Original statement was not returned.
- 2008 Tax Roll shows owner as Parker Lyndon C & Kelli D, 3111 Pecan Way Ct., Richmond, TX 77469-6931.
- February 25, 2009—Ft Bend County Tax Clerk called Ms. Parker to let her know that her Lockbox envelope was located and the date it was postmarked was February 3, 2009. (copy of envelope enclosed)
- There is no evidence of an error by the Ft Bend Central Appraisal District or the Ft Bend County Tax Office.
- Fort Bend ISD has authorized Fort Bend County Tax Office to handle the processing of the waiver of penalty and interest and allow the Fort Bend County Commissioners Court to make the determination based on 33.011 of the State Property Tax Code.

Breakdown of Taxes Paid:

2007 Tax Year	FBISD	FBC	Total
Base Tax	\$2,988.69	\$1,000.84	\$3,989.53
Penalty & Interest	209.21	70.07	279.28
Total	\$3,197.90	\$1,070.91	\$4,268.81

Total Penalty & Interest: \$ 279.28

I **do not** recommend waiver of penalty and interest. There is no evidence of an error by the Central Appraisal District or the Fort Bend County Tax Office. Property Tax Code Section 33.011 (a) (1). "The governing body of a taxing unit: shall waive penalties and interest and may provide for the waiver of interest on a delinquent tax if an act or omission of an officer, employee, or agent of the taxing unit or the appraisal district in which the taxing unit participates caused or resulted in the taxpayer's failure to pay the tax before delinquency..."

DUPLICATE TAX RECEIPT



PATSY SCHULTZ, RTA
FORT BEND COUNTY COUNTY TAX ASSESSOR/ COLLECTOR
500 LIBERTY STREET SUITE 101
RICHMOND, TEXAS 77469-3500
(281) 341-3710

Certified Owner:

PARKER LYNDON C & KELLY D
3111 PECAN WAY CT
RICHMOND, TX 77469-6931

Legal Description:

PECAN GROVE PLANTATION SEC 20, BLOCK J,
LOT 7

Parcel Address: 3111 PECAN WAY CT
Legal Acres: 0.0000

Remit Seq No: 13697681
Receipt Date: 02/05/2009
Deposit Date: 02/06/2009
Print Date: 04/01/2009

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Deposit No: 1090205
Validation No: 1039
Account No: 5740-20-003-0070-907
Operator Code: DAGA

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Table with 7 columns: Year, Tax Unit Name, Tax Value, Tax Rate, Levy Paid, P&I, Atty Paid, Total. Rows include 2008 Fort Bend Ind, 2008 Fort Bend Co Drainage, 2008 Fort Bend Co Gen Ind, and a total row.

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Check Number(s):
008961

Credit Card Authorization No: 0

Exemptions on this property:

HOMESTEAD

PAYMENT TYPE:

Checks: \$3,989.53

Total Applied: \$3,989.53

Change Paid: \$0.00

ACCOUNT PAID IN FULL

PAYER:

PARKER LYNDON C & KELLY D
3111 PECAN WAY CT
RICHMOND, TX 77469-6931

DUPLICATE TAX RECEIPT



PATSY SCHULTZ, RTA
FORT BEND COUNTY COUNTY TAX ASSESSOR/ COLLECTOR
500 LIBERTY STREET SUITE 101
RICHMOND, TEXAS 77469-3500
(281) 341-3710

Certified Owner:

PARKER LYNDON C & KELLY D
3111 PECAN WAY CT
RICHMOND, TX 77469-6931

Legal Description:

PECAN GROVE PLANTATION SEC 20, BLOCK 3,
LOT 7

Parcel Address: 3111 PECAN WAY CT
Legal Acres: 0.0000

Remit Seq No: 13821840
Receipt Date: 02/26/2009
Deposit Date: 02/26/2009
Print Date: 04/01/2009

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Deposit No: 09022611
Validation No: 900000016571919
Account No: 5740-20-003-0070-907
Operator Code: LAURAL

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Year	Tax Unit Name	Tax Value	Tax Rate	Levy Paid	P&I	Atty Paid	Total
2008	Fort Bend Isd	335,330	1.270000	195.52	13.69	0.00	209.21
2008	Fort Bend Co Drainage	300,264	0.016000	2.09	0.15	0.00	2.24
2008	Fort Bend Co Gen Fnd	300,264	0.481760	63.39	4.44	0.00	67.83
				\$261.00	\$18.28	\$0.00	\$279.28

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Check Number(s):
8972

PAYMENT TYPE:

Checks: \$279.28

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Exemptions on this property:

HOMESTEAD

Total Applied: \$279.28

Change Paid: \$0.00

ACCOUNT PAID IN FULL

PAYER:
PARKER LYNDON C & KELLY D
3111 PECAN WAY CT
RICHMOND, TX 77469-6931

AS PER ORIGINAL

March 26, 2009

To Whom It May Concern:

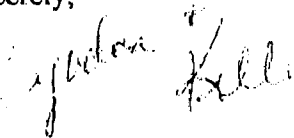
I am requesting to be place on the commissioner's court agenda to present my case regarding the penalties on our property taxes assessed.

Please find attached the copy of the check dated 1/25/09 & mailed the same day from our Pecan Grove assigned mailbox. Somehow it was sent to N. Houston & did not get postmarked until 2/3/09 from the N. Houston location.

Please find also attached the tax receipt for our MUD taxes as well. Both tax bills were paid on the same day & mailed at the same time, same location. You will see that the MUD taxes show a \$0.00 balance & paid in full as of 2/27/09 being paid on time.

We have been paying our taxes at this property location for 8yrs & make a point to never be late or delinquent. We respectfully request that a refund of the penalty & interest be issued.

Sincerely,



Lyndon & Kelli Parker
3111 Pecan Way Ct.
Richmond, Tx 77406
281.207.5050direct
281.728.8267cell
Acct. No: 5740-20-003-0070-907
Pecan Grove Plantation Sec 20, Block 3, Lot 7
2008 penalty & interest

