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FORT BEND COUNTY FY 2009
COMMISSIONERS COURT AGENDA REQUEST FORM
 RETURN TO: AGENDA COORD-COUNTY JUDGE'S OFFICE

DATE SUBMITTED: March 31, 2009

SUBMITTED BY: Patsy Schultz

AGENDA DATE: April 28, 2009

DEPARTMENT: Tax Assessor /Collector
PHONE NO.: 281-341-3735

SUMMARY OF ITEM: Waiver of Penalty & Interest & Attorney Fees; AEB Medical Management LP, Acct# 9965-00-207-0044-907; Tax Year 2007; Precinct # 4

RENEWAL CONTRACT/AGREEMENT: Yes () No ()

REVIEWED BY COUNTY ATTORNEY'S OFFICE YES () NO ()

LIST SUPPORTING DOCUMENTS ATTACHED: 1. Request for Waiver
2. Recommendation from the Tax Collector
3. Tax Receipt**FINANCIAL SUMMARY:**BUDGETED ITEM: YES NO

FUNDING SOURCE: FUND: _____ AGENCY _____ ORGANIZATION: _____ OBJECT: _____

REQUIRES AUDITOR TO CERTIFY FUNDS: YES NO **Original Form Submitted with back up to County Judge's Office: Yes (x)**If by E-Mail to ospindon@co.fortbend.tx.us

If by Fax to 281-341-8609

Distribute copies with back-up to all listed below. If by Fax, send to numbers below

yes (x) Auditor	(281-341-3774)	yes (x) Comm. Pct. 1	(281-342-0587)
yes (x) Budget Officer	(281-344-3954)	yes (x) Comm. Pct. 2	(281-403-8009)
yes (x) County Attorney	(281-341-4557)	yes (x) Comm. Pct. 3	(281-242-9060)
yes () Purchasing Agent	(281-341-8642)	yes (x) Comm. Pct. 4	(281-980-9077)
yes (x) County Clerk	(281-341-8697)	yes () Facilities/Planning	(281-633-7022)

Instructions for submitting an Agenda Request:

1. Completely fill out agenda form, incomplete forms will not be processed.
2. Fax or inter-office copies of agenda form with all back up information by Wednesday at 2:00 p.m. to the departments listed above.
3. All original back-up must be received in the County Judges Office by 2:00 p.m. on Wednesday.

RECOMMENDATION / ACTION REQUESTED:

Tax Assessor Collector Patsy Schultz
 I do not recommend waiver of penalty and interest & Attorney Fees

AS PER ORIGINAL



COUNTY TAX ASSESSOR / COLLECTOR

Fort Bend County, Texas

Patsy Schultz, RTA
County Tax Assessor/Collector
500 Liberty Street, Suite 101
Richmond, TX 77469

(281) 341-3710
Fax (281) 341-9267
Email: schulpat@co.fort-bend.tx.us
www.fortbendcountytax.com

DATE: March 24, 2009

TO: County Judge Robert E. Hebert
Commissioner Richard Morrison
Commissioner Grady Prestage
Commissioner Andy Meyers
Commissioner James Patterson
Roy Cordes, County Attorney

FROM: Patsy Schultz, RTA *CPAS*
Tax Assessor/Collector

RE: Waiver of Penalty and Interest - AEB Medical Management I.P. Acct#9965-00-207-0044-907;
2007 Tax Year; Legal Description: Personal Property 1 Vehicle;
Precinct 4

Dr. Michael Bornstein, representing AEB Management, I.P is requesting waiver of penalty and interest on the above referenced account for the 2007 tax year because he states that due to an incorrect address that they never received the 2007 tax statement.

Tax Office records indicate:

- October 30, 2007—2007 Original Tax Statement was mailed to AEB Medical Management LP, 27 Beacon HL, Sugar Land, TX 77479-2551. **Original statement was not returned by Post Office.**
- February 22, 2008—February reminder notice was mailed to AEB Medical Management LP, 27 Beacon HL, Sugar Land, TX 77479-2551. **Reminder statement was not returned by Post Office.**
- May 19, 2008—33.07 Notice was mailed to AEB Medical Management LP, 27 Beacon HL, Sugar Land, TX 77479-2551. **33.07 notice was not returned by Post Office.**
- 2007 Certified Tax Roll list the owner as AEB Medical Management LP, 27 Beacon HL, Sugar Land, TX 77479-2551.
- February 19, 2009—Letter sent to FBCAD with a mailing address change to 1300 Main St., Richmond, TX 77469-3348.
- Fort Bend ISD & City of Sugar Land has authorized Fort Bend County Tax Office to handle the processing of the waiver of penalty and interest and allow the Fort Bend County Commissioners Court to make the determination based on 33.011 of the State Property Tax Code.

Breakdown of Taxes Paid:

2007 Tax Year	FHSD	FBC	City of SL	Total
Base Tax	\$ 345.00	\$ 142.72	\$ 82.80	\$ 570.52
Penalty & Interest	86.25	35.65	-0-	121.90
Attorney Fees	86.25	35.65	-0-	121.90
Total	\$ 517.50	\$ 214.02	\$ 82.80	\$ 814.32

Total Penalty, Interest & Attorney Fees: \$243.80

I do not recommend waiver of penalty, interest and attorney fees. There is no evidence of an error by the Central Appraisal District or the Fort Bend County Tax Office. Property Tax Code Section 33.011 (a) (1). "The governing body of a taxing unit: shall waive penalties and interest and may provide for the waiver of interest on a delinquent tax if an act or omission of an officer, employee, or agent of the taxing unit or the appraisal district in which the taxing unit participates caused or resulted in the taxpayer's failure to pay the tax before delinquency..."

DUPLICATE TAX RECEIPT



PATSY SCHULTZ, RTA
FORT BEND COUNTY TAX ASSESSOR/ COLLECTOR
500 LIBERTY STREET SUITE 101
RICHMOND, TEXAS 77469-3500
(281) 341-3710

Certified Owner:

AEB MEDICAL MANAGEMENT LP
27 BEACON HL
SUGARLAND, TX 77479-2551

Legal Description:

PERSONAL PROPERTY / VEHICLE

Parcel Address: 0
Legal Acres: 0.0000

Remit Seq No: 13793057
Receipt Date: 02/17/2009
Deposit Date: 02/20/2009
Print Date: 03/05/2009

> - -
Deposit No: AX090220
Validation No: J
Account No: 9965-00-207-0044-907
Operator Code: SILG

Table with 7 columns: Year, Tax Unit Name, Tax Value, Tax Rate, Levy Paid, P&J, Atty Paid, Total. Rows include 2007 Fort Bend Isd, 2007 Fort Bend Co Damage, 2007 Fort Bend Co Gen Fnd, and a summary row.

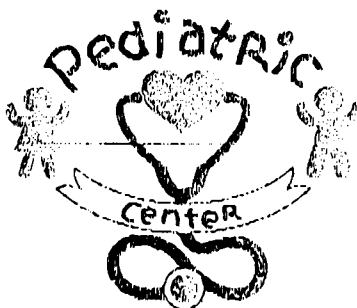
> - -
Check Number(s): CC000211979
Credit Card Authorization No: 0
Exemptions on this property:

PAYMENT TYPE:

Credit Cards: \$731.42
Total Applied: \$731.42
Change Paid: \$0.00

ACCOUNT PAID IN FULL

PAYER:
michael hornstein
1300 main street
richmond, 77469



February 26, 2009

Rc: ALB MANAGEMENT LP
1300 Main Street
Richmond, Texas 77471
281-341-9696

Account # 9965-00-207-0044-907

Legal Description: Personal Property Vehicle

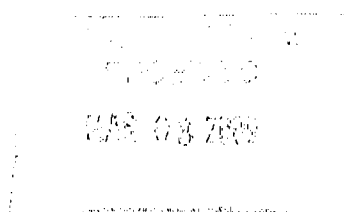
I am requesting that the penalty and interest be waived from this account. The account has been paid in full. The reason it was not paid on time was that it was being sent to the wrong address. The correct address is 1300 Main Street, Richmond, Texas 77469. That is the address we pay our taxes under and we have been at this location since 2002.

If we had received them at the correct address they would have been paid on time. I would appreciate it if you could correct your information, so this will not happen again in the future. All of my mail comes to the 1300 Main Street, Richmond, Texas 77469 address. Your help with this matter is appreciated. If you have any questions, please contact my office manger, Sharon Davis at 281-341-9696.

Thank you,

A handwritten signature in black ink, appearing to read "Michael E. Bornstein".

Michael E. Bornstein, M.D.



MAR 05 2009

RESEARCH

1300 Main Street
Richmond, TX 77469

Phone: 281-341-9696 • Fax: 281-341-6218

4911 Sand Hill Drive, Suite A
Sugar Land, TX 77479

Phone: 281-277-6633 • Fax: 281-277-6744