August 17, 2026

FORT BEND COUNTY TOLL ROAD AUTHORITY

Re: Resolution authorizing consultant services agreement with Technoidentity Inc. for Phase 1 of a Revenue Assurance Program for $75,000 and approving certain other matters relating thereto.

The Board of Directors of the Fort Bend County Toll Road Authority (the "Authority") hereby authorizes a consultant services agreement with Technoidentity Inc. ("Consultant") for Phase 1 of a Revenue Assurance Program. The maximum compensation under such agreement is $75,000. The form of the agreement is attached to this Resolution as Exhibit A.

The Board further authorizes the Chairman, the Executive Director and the Deputy Director, or any authorized designee of the foregoing, to execute and deliver the agreement with Consultant as authorized by this Resolution, together with any changes as may be determined to be necessary and appropriate by the Chairman, the Executive Director or the Deputy Director, and further authorizes such officials to take such other actions, approve such other documents, and execute and deliver such other agreements as may be necessary or appropriate to carry out the obligations of the Authority under the agreement with Consultant or the terms and purposes of this Resolution.

EXECUTED EFFECTIVE AS OF AUGUST 17, 2026:

APPROVED

Chairman

ATTEST:

Secretary or Assistant Secretary

CONSULTANT AGREEMENT FOR REVENUE ASSURANCE PROGRAM

THIS CONSULTANT AGREEMENT FOR REVENUE ASSURANCE PROGRAM is made and entered into by and between the Fort Bend County Toll Road Authority, a local government corporation organized and operating under the laws of the State of Texas, hereinafter called the "FBCTRA" or the "Authority" and Technoidentity Inc., a Texas corporation, hereinafter called "Consultant."

WITNESSETH

WHEREAS, the FBCTRA operates a toll road system in Fort Bend County, Texas (the "County"), that includes the Fort Bend Parkway and the Westpark Tollway (such toll road system is referred to herein as the "TRA System"). The TRA System may include extensions and enlargements of the Fort Bend Parkway and the Westpark Tollway and such other project or projects, or interests therein, within which the Fort Bend Parkway and Westpark Tollway may be pooled pursuant to applicable law;

WHEREAS, the Fort Bend Grand Parkway Toll Road Authority ("FBGPTRA") operates a separate toll road system in the County that includes tolled overpasses and reconstructed mainlanes from U.S. 59 to and including the intersection of FM 1093/Westpark Tollway, within the boundaries of Segment D of the Grand Parkway/SH 99 project (such toll road system is referred to herein as the "GPTRA System"). The GPTRA System may include any other portion of or improvement to the portions of the Grand Parkway/SH 99 projected located in the County, including Segment C, as well as any other project or project segments which may be pooled with the GPTRA System under applicable law;

WHEREAS, on its own behalf and on behalf of FBGPTRA, FBCTRA desires to enter into an agreement with Consultant for the performance of services for a revenue assurance program for both the TRA System and the GPTRA System as more particularly described in Attachment A ("Scope of Services");

NOW, THEREFORE, in consideration of the mutual covenants and conditions set forth below, the parties agree as follows:

AGREEMENT

1. General

The Consultant shall render professional services to FBCTRA for the TRA System and to FBCTRA, for the benefit of FBGPTRA, for the GPTRA System, as described in the Scope of Services in Attachment A. As the context requires, the references in this Agreement, to "FBCTRA" or the "Authority" shall include, respectively, FBCTRA individually, and FBCTRA, acting on behalf of FBGPTRA, and references to toll projects or a toll road system shall include, respectively, the toll projects and toll systems that comprise the TRA System and the GPTRA System.

The standard of care for all professional consulting and related services performed or furnished by Consultant under this Agreement will be the care and skill ordinarily used by members of Consultant's profession practicing under similar conditions at the same time and in the same locality.

2. Compensation and Payment

a. The Maximum Compensation under this Agreement is $75,000.00. The amount paid under this Agreement may not exceed the Maximum Compensation without an approved supplemental agreement.

b. Compensation for the performance of services within the Scope of Services described in Attachment A will be paid, in an amount not to exceed the Maximum Compensation, on a monthly, lump sum or other basis as may be agreed to by FBCTRA in accordance with the requirements of Attachment B. The Consultant shall furnish reasonably satisfactory documentation of such work (e.g., timesheets, billing rates, classifications, invoices, etc.) as may be required by FBCTRA.

c. All performance of the Scope of Services and any services outside the Scope of Services ("Additional Services"), including changes in the contractual scope of work and revision of work performed, will be performed only when approved in advance and authorized by FBCTRA, and Additional Services will be reimbursed based on time and materials, to the extent that such labor costs and subcontracts are reasonable and necessary for the performance of such services. Out-of-pocket expense costs may be reimbursed only when approved in advance and authorized by FBCTRA. Payment for Additional Services, if any, shall be made on the basis of time and expense records or such other basis as FBCTRA may determine.

d. Where subcontractors are employed by the Consultant to perform pre-approved and pre-authorized Additional Services, the Consultant will be reimbursed for subcontractors' actual salaries and hourly rates, including overtime rates. Reimbursement to the subcontractor for non-salary costs incurred by subcontractor will be on the same basis as if the cost was incurred by the Consultant. For subcontractors employed for the convenience of FBCTRA, the Consultant will be paid a subcontract administrative fee equal to ten percent (10%) of all subcontractor invoiced amounts.

e. At FBCTRA's request, the Consultant agrees to submit to FBCTRA separate invoices so that services performed on the TRA System and the GPTRA System are billed separately. It is specifically understood that any requests for travel reimbursements, if any, shall comply with those procedures for travel reimbursement to County employees established by the Fort Bend County Auditor (the "Auditor").

3. Time of Performance

It is understood and agreed that the time for performance of the Consultant's services under this Agreement shall begin with receipt of a "Notice to Proceed" from FBCTRA to Consultant. The Consultant will maintain the delivery schedule to be provided by FBCTRA.

This Agreement will terminate upon the Consultant's completion of the Scope of Services to the reasonable satisfaction of FBCTRA.

4. FBCTRA's Option to Terminate

a. FBCTRA has the right to terminate this Agreement at its sole option at any time, with or without cause, by providing 30 days' written notice of such intentions to terminate and by stating in such notice the "Termination Date" which shall be less than 30 days later than the actual receipt of such written notice by the Consultant. Upon such termination, FBCTRA shall compensate the Consultant in accordance with Section 2, above, for those services which were provided under this Agreement prior to its termination and which have not been previously invoiced to FBCTRA. The Consultant's final invoice for such services will be presented to and paid by FBCTRA in the same manner set forth in Section 2.

b. Termination of this Agreement and payment as described in subsection (a) of this section shall extinguish all rights, duties, obligations, and liabilities of FBCTRA and the Consultant under this Agreement, and this Agreement shall be of no further force and effect, provided, however, such termination shall not act to release the Consultant from liability for any previous default either under this Agreement or under any standard of conduct set by common law or statute. The obligations in Section 5 (Inspection of Books and Records), Section 6 (Ownership and Reuse of Documents), and Section 13 (Delivery of Notices) of this Agreement shall survive the termination of this Agreement.

c. If FBCTRA terminates this Agreement as provided in this section, no fees of any type, other than fees due and payable at the Termination Date, shall thereafter be paid to the Consultant.

d. FBCTRA's rights and options to terminate this Agreement, as provided in any provision of this Agreement shall be in addition to, and not in lieu of, any and all rights, actions, and privileges otherwise available under law or equity to FBCTRA by virtue of this Agreement or otherwise. Failure of FBCTRA to exercise any of its said rights, actions, options, or privileges to terminate this Agreement as provided in any provision of this Agreement shall not be deemed a waiver of any rights, actions, or privileges otherwise available under the law or equity with respect to any continuing or subsequent breaches of this Agreement or of any other standard of conduct set by common law or statute.

e. Copies of all completed and partially completed documents prepared under this Agreement shall be delivered to FBCTRA within 30 days of the Termination Date or upon Consultant's receipt of fees due and payable at the Termination Date, whichever is sooner, when and if this Agreement is terminated.

5. Inspection of Books and Records

The Consultant will permit FBCTRA, or any duly authorized agent of FBCTRA, to inspect and examine the books and records of the Consultant for the purpose of verifying the amount of work performed under this Agreement. FBCTRA's right to inspect shall survive the termination of this Agreement for a period of four years.

6. Ownership and Reuse of Documents

All documents, including original drawings, estimates, specifications, field notes, and data created, produced, developed or prepared by the Consultant or any of its approved outside advisory or support consultants (collectively, the "Documents") shall be the property of the FBCTRA. At FBCTRA's request, Consultant will deliver the Documents to FBCTRA within 30 days of the completion or termination of this Agreement and, with consent of FBCTRA, may retain a set of reproducible record copies of the Documents, provided that the Consultant shall be entitled to receive full compensation due pursuant to the terms of this Agreement. FBCTRA shall also be the owner of all intellectual property rights of the services rendered hereunder, including all rights of copyright therein. It is the intention of Consultant and FBCTRA that the services provided are a "work for hire" as the term is used in the federal Copyright Act. Moreover, Consultant hereby agrees to assign, and by these presents, does assign to FBCTRA, all of Consultant's worldwide right, title, and interest in and to such work product and all rights of copyright therein.

Consultant agrees that all trademarks, trade names, service marks, logos, or copyrighted materials of FBCTRA or FBGPTRA, if any, that Consultant is permitted to use in connection with the services will not be used without FBCTRA's consent and shall remain the sole and exclusive properties of FBCTRA and FBGPTRA, respectively, and this Agreement does not confer upon Consultant any right or interest therein or in the use thereof.

7. Personnel, Equipment, and Material

a. The Consultant represents that it presently has, or is able to obtain, adequate qualified personnel in its employment for the timely performance of the Scope of Services required under this Agreement and that the Consultant shall furnish and maintain, at its own expense, adequate and sufficient personnel and equipment, in the opinion of FBCTRA, to perform the Scope of Services when and as required and without delays. It is understood and agreed that FBCTRA shall have the right to review and approve the assignment and release of any key personnel of Consultant providing services under this Agreement and to be provided advance written notice of any proposed changes in key personnel.

b. All employees of the Consultant shall have such knowledge and experience as will enable them to perform the duties assigned to them. Any employee of the Consultant who, in the reasonable opinion of the FBCTRA, is incompetent, or, by his or her conduct, becomes detrimental to the services provided hereunder, shall, upon request of the FBCTRA, immediately be removed from work assigned under this Agreement.

c. Except as otherwise specified, the Consultant shall furnish all equipment, transportation, supplies, and materials required for it to provide services under this Agreement.

8. Subletting

The Consultant shall not sublet, assign, or transfer any part of its rights or obligations in this Agreement without the prior written approval of FBCTRA. Responsibility to FBCTRA for sublet work shall remain with the Consultant.

9. Conference

At the request of FBCTRA, the Consultant shall attend or provide appropriate personnel for conferences at its offices or attend or provide appropriate personnel for conferences at the various

offices of FBCTRA, or at the site of the work performed hereunder, and shall permit inspections upon reasonable advance notice of its offices by FBCTRA, or agents of FBCTRA, when requested by FBCTRA.

10. Compliance with Laws

The Consultant shall comply with all applicable federal, state, and local laws, statutes, ordinances, rules and regulations, and the orders and decrees of any courts or administrative bodies or tribunals in any matter affecting the performance of this Agreement, including, without limitation, worker's compensation laws, minimum and maximum salary and wage statutes and regulations, and licensing laws and regulations. When requested, the Consultant shall furnish FBCTRA with certification of compliance with such laws, statutes, ordinances, rules, regulations, orders, and decrees above specified.

11. Indemnification

With respect to claims brought by third parties against either Consultant or FBCTRA relating to the property or facilities with respect to which this Agreement pertains, Consultant and FBCTRA agree as follows:

a. **CONSULTANT WILL INDEMNIFY AND HOLD HARMLESS FBCTRA AND FBGPTRA, AND EACH OF THEIR DIRECTORS, OFFICERS, AND EMPLOYEES AGAINST ANY CLAIMS, DEMANDS OR CAUSES OF ACTION; AND COSTS, LOSSES, LIABILITIES, EXPENSES AND JUDGMENTS INCURRED IN CONNECTION THEREWITH, INCLUDING REIMBURSEMENT OF REASONABLE ATTORNEY'S FEES AND COURT COSTS, BROUGHT BY ANY OF CONSULTANT'S EMPLOYEES OR REPRESENTATIVES, OR BY ANY OTHER THIRD PARTY, TO THE EXTENT BASED UPON, IN CONNECTION WITH, RESULTING FROM OR ARISING OUT OF THE NEGLIGENT ACTS, ERRORS OR OMISSIONS OF CONSULTANT; HOWEVER, CONSULTANT'S CONTRACTUAL OBLIGATION OF INDEMNIFICATION SHALL NOT EXTEND TO THE NEGLIGENCE OR OTHER FAULT OF FBCTRA OR FBGPTRA OR STRICT LIABILITY IMPOSED UPON FBCTRA OR FBGPTRA AS A MATTER OF LAW (INCLUDING STRICT LIABILITY IMPOSED UPON FBCTRA OR FBGPTRA AS A RESULT OF THE CONDITION OF THE PROPERTY OR FACILITIES WITH RESPECT TO WHICH THIS AGREEMENT PERTAINS).**

b. In the event that both FBCTRA and Consultant are adjudicated negligent or otherwise at fault or strictly liable without fault with respect to damage or injuries sustained by the claimant, each shall be responsible for its own costs of litigation and pro rata share of damages as determined by the proceedings.

It is a condition precedent to the indemnitor's contractual obligation of indemnification under this Agreement that the party seeking indemnity shall provide written notice of a third-party claim, demand, or cause of action within 180 days after such third-party claim, demand, or cause of action is received by the party seeking indemnity. It is a further condition precedent to the indemnitor's contractual obligation of indemnification under this Agreement that the indemnitor shall thereafter have the right to participate in the investigation, defense, and resolution of such third-party claim.

12. Dispute Resolution

Except as expressly provided in Section 4 (FBCTRA's Option to Terminate), if a dispute arises out of, or relates to, the breach thereof, and if the dispute cannot be settled through negotiation, then FBCTRA and the Consultant agree to submit the dispute to mediation. In the event FBCTRA or the Consultant desires to mediate any dispute, that party shall notify the other party in writing of the dispute desired to be mediated. If the parties are unable to resolve their differences within 10 days of the receipt of such notice, such dispute shall be submitted for mediation in accordance with the rules and procedures of the American Arbitration Association (or any successor organization) then in effect. The deadline for submitting the dispute to mediation can be changed if the parties mutually agree in writing to extend the time between receipt of notice and submission to mediation. The expenses of the mediator shall be shared 50 percent by FBCTRA and 50 percent by the Consultant. This requirement to seek mediation shall be a condition required before filing an action at law or in equity.

13. Delivery of Notices.

a. All written notices, demands, and other papers or documents to be delivered to the FBCTRA under this Agreement, shall be delivered to the Fort Bend County Toll Road Authority, 245 Commerce Green Blvd., Suite 165, Sugar Land, Texas 77478, Attention: Executive Director, or at such other place or places as it may from time to time designate by written notice delivered to the Consultant. For purposes of notice under this Agreement, a copy of any notice or communication hereunder shall also be forwarded to the following address: Fort Bend County Clerk, 301 Jackson Street, Richmond, Texas 77469, Attention: County Judge.

b. All written notices, demands, and other papers or documents to be delivered to the Consultant under this Agreement shall be delivered to Technoidentity Inc., 1055 S Sherman St, STE 130, Richardson TX 75081, Attention: James Cavallo, or such other place or places as the Consultant may designate by written notice delivered to FBCTRA.

14. Reports of Accidents, Summons, Subpoenas Etc.

Within 24 hours after the occurrence of any accident or other event which results in, or might result in, injury to the person or property of any third person (other than an employee of the Consultant), whether or not it results from or involves any action or failure to act by the Consultant or any employee or agent of the Consultant and which arises in any manner from the performance of this Agreement, the Consultant shall send a written report of such accident or other event to FBCTRA, setting forth a full and concise statement of the facts pertaining thereto. The Consultant shall also immediately send FBCTRA a copy of any summons, subpoena, notice, other documents served upon the Consultant, its agents, employees, or representatives, or received by it or them, in connection with any matter before any court arising in any manner from the Consultant's performance of work under this Agreement.

15. FBCTRA's Acts

Anything to be done under this Agreement by FBCTRA may be done by such persons, corporations, firms or agents as FBCTRA may designate.

16. Limitations

Notwithstanding anything herein to the contrary, all covenants and obligations of FBCTRA under this Agreement shall be deemed to be valid covenants and obligations only to extent authorized by the applicable law authorizing the creation and operations FBCTRA and FBGPTRA and permitted by the laws and the Constitution of the State of Texas. This Agreement shall be governed by the laws of the State of Texas, and no officer, director, or employee of FBCTRA or FBGPTRA shall have any personal obligation hereunder.

17. Captions Not a Part Hereof

The captions and subtitles of the several sections and divisions of this Agreement constitute no part of the content hereof but are only labels to assist in locating and reading the provisions hereof.

18. Controlling Law Venue

This Agreement shall be governed and construed in accordance with the laws of the State of Texas. The parties hereto acknowledge that venue is proper in Fort Bend County, Texas, for all disputes arising hereunder and waive the right to sue or be sued elsewhere.

19. Successors and Assigns

FBCTRA and the Consultant bind themselves and their successors, executors, administrators, and assigns to the other party of this Agreement and to the successors, executors, administrators, and assigns of the other party, in respect to all covenants of this Agreement.

20. Attachments

The Attachments attached to this Agreement consist of:

Attachment A	Scope of Services
Attachment B	Compensation
Attachment C	Insurance Requirements

21. Statutory Terms Applicable to State Political Subdivisions

a. Consultant certifies and agrees that it (i) does not, nor will not, so long as the Agreement remains in effect, boycott Israel, as such term is defined in Chapter 808, Texas Government Code, (ii) does not engage in business with Iran, Sudan, or any foreign terrorist organization pursuant to Subchapter F of Chapter 2252 of the Texas Government Code; (iii) is not identified on a list prepared and maintained under Sections 806.051, 807.051, or 2252.153, Texas Government Code; (iv) does not, nor will not, so long as the Agreement remains in effect, boycott energy companies, as such term is defined in Chapter 809, Texas Government Code; (v) does not, nor will not, so long as the Agreement remains in effect, have a practice, policy, guidance, or directive that discriminates against a firearm entity or firearm trade association, as such term is defined in 2274.001(3), Texas Government Code; and (vi) is not (a) owned or controlled by (1) individuals who are citizens of China, Iran, North Korea, Russia or any designated country (as such term is defined in 117.003, Texas Business & Commerce Code); or (2) a company or other entity, including a governmental entity, that is owned or controlled by citizens of or is directly controlled by the government of China, Iran, North Korea, Russia, of any designated country; or (b) headquartered in China, Iran, North Korea, Russia or a designated country.

b. Prior to execution of this Agreement by FBCTRA, the Consultant will be required to submit a Texas Ethics Commission Form 1295. Please see this website for details related to this disclosure: https://www.ethics.state.tx.us/whatsnew/elf_info_form1295.htm.

c. In accordance with Section 176.0065, Texas Local Government Code, a list of local government officers of FBCTRA may be obtained by contacting FBCTRA's record administrator at the address provided in Section 13 (Delivery of Notices).

22. Insurance

The Consultant shall obtain and maintain, throughout the term of the Agreement, insurance of the types and in the minimum amounts set forth in Attachment C.

.

IN WITNESS WHEREOF, the parties hereto have signed or have caused their respective names to be signed to one or more counterparts to this Agreement as of the 17th day of August 2026, but this Agreement shall be effective as of the date approved by Commissioners Court of the County as indicated below.

FORT BEND COUNTY TOLL ROAD AUTHORITY, a Texas local government corporation

By: _____
Name: James D. Rice
Title: Chairman

TECHNOIDENTITY INC., a Texas corporation

By: _____
Name: _____
Title: _____

EFFECTIVE DATE

THIS AGREEMENT IS EFFECTIVE ON THE DATE IT IS APPROVED BY THE FORT BEND COUNTY COMMISSIONERS COURT, AND IF NOT SO APPROVED SHALL BE NULL AND VOID.

DATE OF COMMISSIONERS COURT APPROVAL: _____

AGENDA ITEM NO.: _____

Zoho Sign Document ID: 2A96FEA6-K2L11IRC7TX6I_6VGSDH7GUI2TGUT4ONX0AE1ZRWRE8

IN WITNESS WHEREOF, the parties hereto have signed or have caused their respective names to be signed to one or more counterparts to this Agreement as of the _____ day of _____ 2026, but this Agreement shall be effective as of the date approved by Commissioners Court of the County as indicated below.

FORT BEND COUNTY TOLL ROAD
AUTHORITY, a Texas local government corporation

By: _
Name:_
Title:_

TECHNOIDENTITY INC., a Texas corporation

By: _ Shilpa Gonela
Name: Shilpa Gonela
Title: VP, Sales Strategy & Operations (Americas)

EFFECTIVE DATE

THIS AGREEMENT IS EFFECTIVE ON THE DATE IT IS APPROVED BY THE FORT BEND COUNTY COMMISSIONERS COURT, AND IF NOT SO APPROVED SHALL BE NULL AND VOID.

DATE OF COMMISSIONERS COURT APPROVAL: _____

AGENDA ITEM NO.: _____

ATTACHMENT A

SCOPE OF SERVICES

Phase 1

The Phase 1 scope is designed to create the analytical baseline, management framework, and opportunity definition needed to launch FBCTRA's Revenue Assurance Program in a disciplined way. Consultant will organize the work into seven coordinated workstreams. Each workstream will produce a defined management output that can be reviewed, validated, and used by FBCTRA. Together, the workstreams will establish the fact base needed to understand current performance, identify revenue exposure, and determine where future investment should be focused.

Mobilization and Data Readiness

Consultant will begin with a structured mobilization effort to confirm the engagement objectives, stakeholders, data sources, review cadence, and delivery expectations. This workstream will establish the working foundation for the engagement. Consultant will review available data extracts, recurring reports, system outputs, file structures, business rules, and operational documentation to determine what can be measured reliably and what limitations may affect the analysis. The focus will be on data readiness, not simply data collection. Consultant will assess whether each source can support transaction lifecycle analysis, recovery measurement, leakage identification, and executive reporting.

Expected outputs:

1. Engagement work plan.
2. Data source inventory.
3. Data request and dependency log.
4. Initial data readiness assessment.

Transaction-to-Revenue Mapping

Consultant will document how FBCTRA transactions move from creation to financial or operational resolution. This workstream will trace the primary paths for tag transactions, image transactions, hub submissions, rejected or retried transactions, ITOLL activity, violation processing, notice escalation, payment, adjustment, waiver, collection, and unresolved balances.

The purpose is to establish a practical operating map that shows how revenue moves through the tolling environment and where financial outcomes are determined. The map will be supported by available transaction counts, dollar values, disposition categories, and process observations. This will allow FBCTRA to distinguish between expected process flow and actual transaction behavior.

Expected outputs:

1. Transaction-to-cash map.
2. Lifecycle disposition matrix.
3. Transaction count and dollar flow summary.
4. Key process observations.

Revenue Assurance Baseline

Consultant will develop a baseline of current revenue performance across the major transaction and recovery stages. The baseline will quantify how transaction outcomes are distributed, where recovery occurs, where balances age, where exceptions concentrate, and where the available data supports reliable measurement. This baseline will become the reference point for evaluating future revenue assurance initiatives. It will also provide FBCTRA with a common fact base for leadership review, vendor discussions, and future business case development.

Expected outputs:

1. Revenue assurance baseline workbook.
2. Metric definition guide.
3. Data quality and confidence assessment.
4. Executive baseline summary.

Leakage and Recovery Assessment

Consultant will evaluate where revenue is delayed, reduced, under-recovered, or unresolved. This workstream will identify areas of financial exposure and operational significance, including unpaid balances, repeat violators, low-performing recovery paths, hub rejection patterns, ITOLL outcomes, notice aging, waiver and adjustment activity, code-offs, and non-productive processing effort.

The purpose is to separate routine exception activity from opportunities that may warrant management attention, operational improvement, vendor coordination, or future analytical investment.

Expected outputs:

1. Leakage and recovery assessment.
2. Process and reporting gap summary.
3. Preliminary improvement opportunities.
4. Supporting analytical exhibits.

Revenue Opportunity Register

Consultant will translate the findings into a ranked Revenue Opportunity Register. The register will identify the highest-value opportunities, describe the issue, estimate potential exposure where the data supports the estimate, assign a confidence level, identify operational or system dependencies, and recommend the next action. This output will serve as the primary bridge between the initial engagement and future phases of the Revenue Assurance Program.

Expected outputs:

1. Revenue Opportunity Register.
2. Opportunity ranking framework.
3. Value, confidence, and complexity matrix.
4. Recommended candidates for future work.

Executive Reporting Prototype

Consultant will develop an executive reporting prototype or structured workbook that shows how FBCTRA can monitor the most important revenue assurance indicators. The prototype is not intended to be a production reporting platform. It is intended to demonstrate the management view FBCTRA should have on a recurring basis and to support leadership review of the findings. The reporting view may include transaction outcomes, revenue by lifecycle stage, recovery performance, aging, ITOLL outcomes, waiver and adjustment trends, high-value exposure, leakage categories, and priority opportunities.

Expected outputs:

1. Executive reporting prototype or structured workbook.
2. Metric definitions.
3. Data source notes.
4. Recommended future reporting approach.

Roadmap and Business Case

Consultant will prepare a revenue assurance roadmap and business case that identifies where FBCTRA should focus future effort. The roadmap will be based on the evidence developed through the engagement. It will distinguish between opportunities ready for near-term action, opportunities requiring vendor or system coordination, and opportunities that should be advanced through analytics, modeling, reporting, or broader program development. The business case will help FBCTRA determine whether continued investment is warranted, what value can reasonably be expected, and what level of effort would be required.

Expected outputs:

1. Revenue assurance roadmap.
2. Business case for continued investment.
3. Future work recommendations.
4. Executive presentation.

Timeline

Phase 1 spans five months (approximately 20 weeks). Foundation work leads; exploratory analysis begins as soon as reliable data is available and continues to the close. The combined window gives the data-consolidation effort —typically the longest-running activity — the room it needs to be done thoroughly.

Data inventory, assessment & quality review	Weeks 1–6
Dataset consolidation & lifecycle views	Weeks 5–10
Metric definitions agreed	Weeks 8–10
Exploratory analysis (violation, tagholder, operational)	Weeks 9–17
Findings, baselines & roadmap finalized	Weeks 17–20

Timing assumes data access is granted in the first week of the engagement.

Consultant Assumptions

Phase 1's timeline and outcomes rest on a few shared commitments:

- Timely access to the relevant source systems, extracts, and reporting tools, beginning in the first week.
- A designated FBCTRA data or business lead available to clarify data definitions, system behavior, and operational context.
- Analysis performed on data as provided; Phase 1 does not include remediation of source systems or changes to operational systems.
- Phase 1 covers the data foundation and exploratory analysis; predictive modelling, segmentation, and operational rollout follow in later phases.
- Deliverables reviewed and feedback consolidated within agreed turnaround times to hold the schedule.
- FBCTRA will own the resulting models & tools.
- FBCTRA will be left with a functioning tool and models and can either pay Consultant to maintain or maintain on its own where Consultant will provide the process on how to do maintain.
- At the end of Phase 1 – FBCTRA will have a quantified, prioritized action plan showing where FBCTRA is losing or under-recovering revenue, how much is potentially recoverable, which opportunities can be addressed quickly with relatively little effort, and which specific improvements should be implemented next.
- The vision is a usable platform FBCTRA staff can access with dashboards, analytics, and tools to identify and act on revenue recovery opportunities. The exact format, such as a web or desktop application, has not been defined yet.

ATTACHMENT B

COMPENSATION

Consultant will deliver the complete Phase 1 scope described in Attachment A to this Agreement for a fixed, all-inclusive fee of $75,000. The fee covers all analysis, deliverables, and executive reporting set out in Attachment A to this Agreement.

Consultant will invoice FBCTRA upon completion of Phase 1. FCBTRA will pay Consultant in a lump sum basis following receipt of such invoice.

ATTACHMENT C

INSURANCE

The Consultant shall furnish certificates of insurance to the FBCTRA evidencing compliance with the insurance requirements hereof. Certificates shall indicate name of the Consultant, name of insurance company, policy number, term of coverage and limits of coverage. The Consultant shall cause its insurance companies to provide the FBCTRA with at least 30 days prior written notice of any cancellation or non-renewal of the insurance coverage required under this Agreement. The Consultant shall obtain such insurance from such companies having a Bests rating of B+/VII or better, licensed or approved to transact business in the State of Texas, and shall obtain such insurance of the following types and minimum limits:

a. Workers' Compensation insurance in accordance with the laws of the State of Texas, or state of hire/location of Services, and Employers' Liability coverage with a limit of not less than $1,000,000 each employee for Occupational Disease, $1,000,000 policy limit for Occupational Disease; and Employer's Liability of $1,000,000 each accident.

b. Commercial General Liability insurance including coverage for Products/Completed Operations, Blanket Contractual, Broad Form Property Damage, Personal Injury/Advertising Liability, and Bodily Injury and Property Damage with limits of not less than:

$2,000,000	general aggregate limit
$1,000,000	each occurrence, combined single limit
$2,000,000	aggregate Products, combined single limit
$1,000,000	aggregate Personal Injury/Advertising Liability
$50,000	Fire Legal Liability
$5,000	Premises Medical

c. Business Automobile Liability coverage applying to owned, non-owned and hired automobiles with limits not less than $1,000,000 each occurrence combined single limit for Bodily Injury and Property Damage combined.

d. Umbrella Excess Liability insurance written as excess of Employer's Liability, with limits not less than $2,000,000 each occurrence combined single limit.

e. Professional Liability insurance with limits not less than $2,000,000 each claim/annual aggregate.

FBCTRA and its Board of Directors shall be named as additional insureds to all coverages required above, except for those requirements in paragraphs "a" and "e." All policies written on behalf of the Consultant shall contain a waiver of subrogation in favor of the FBCTRA and the FBCTRA's Directors, with the exception of insurance required under paragraph "e."