

Plan of Finance
Fort Bend Grand Parkway Toll Road Authority
Series 2025 Bonds
****Preliminary; Subject to Change****

Projects to be Financed

Main Lanes FM 1464 to W Airport (construction)	\$94,000,000
Main Lanes FM 1464 to W Airport (design funded from operations)	1,422,779
Direct Connectors at WPT (funded from operations)	438,839
Direct Connectors at WPT (remaining construction & retainage)	3,212,923
Other CIP projects (funded from operations)	258,720
Preliminary funding amount	<u><u>\$99,333,261</u></u>

Tentative Timeline for Bond Sale

November	Approve plan of finance
December	Adopt bond order setting parameters for bond sale
February	Bond sale
March	Bond closing and funding

Bond Team Recommendation

Legal Team:

Bond Counsel	McCall Parkhurst & Horton L.L.P.
Disclosure Counsel	Holland & Knight LLP

Underwriting Team:

Senior Manager	Siebert Williams Shank & Co., LLC
Co-Manager	Rice Financial Products Company
Co-Manager	Raymond James
Co-Manager	Wells Fargo Securities