



November 19, 2024

The Honorable KP George
Fort Bend County Judge
401 Jackson Street
Richmond, TX 77469

Re: Bond Team Recommendation for Fort Bend Grand Parkway Toll Road Authority Bonds

Dear Judge George:

On behalf of Fort Bend Grand Parkway Toll Road Authority, we recommend the County authorize the engagement of the firms listed below for the Authority's upcoming issuance of toll road bonds:

Legal Team:

McCall Parkhurst & Horton L.L.P.	Bond Counsel
Holland & Knight LLP	Disclosure Counsel
Greenburg Traurig, LLP	
and The Muller Law Group PLLC	Issuer Counsel

Underwriting Team:

Siebert Williams Shank & Co., LLC	Senior Manager (40%)
Rice Financial Products Company	Co-Manager (20%)
Raymond James	Co-Manager (20%)
Wells Fargo Securities	Co-Manager (20%)

The bonds are anticipated to be sold in the first quarter of 2025 and will finance the construction of projects on the Grand Parkway within Fort Bend County.

If you have any questions about the above, please don't hesitate to contact me.

Sincerely,

/s/ Francine Stefan

Francine Stefan
Executive Vice President