



September 24, 2024

The Honorable KP George  
Fort Bend County Judge  
401 Jackson Street  
Richmond, TX 77469

**Re: Bond Team Recommendation for Toll Road Refunding Bonds**

Dear Judge George:

On behalf of Fort Bend County Toll Road Authority, we recommend the County authorize the engagement of the firms listed below for the County's upcoming issuance of toll road refunding bonds:

Legal Team:

Bracewell LLP

Cantu Harden Montoya LLP

Bond Counsel

Disclosure Counsel

Underwriting Team:

Cabrera Capital Markets LLC

(50%) Bank of America Merrill Lynch

Blaylock Van, LLC

Senior Manager

Co-Manager (25%)

Co-Manager (25%)

These bonds will refinance existing toll road bonds for interest cost savings. We anticipate the sale of the bonds will occur in the next few weeks.

If you have any questions about the above, please don't hesitate to contact me.

Sincerely,

*/s/ Francine Stefan*

Francine Stefan  
Executive Vice President