

January 22, 2024

**Patty Russart**  
Chief Executive Officer

**Krish Das**  
President  
Ulta

**Camille Smith McMakin**  
Vice President  
Alston & Bird

**Kitt (Kathryn) Shipe**  
Secretary  
Shipe Dosik Law LLC

**Kimberly Antifave**  
Treasurer  
MarketAxess

**Kathleen (Katie) Barton**  
Kilpatrick Townsend

**Darby Bryant**  
Affiliate Board Representative  
Volunteer / Charlotte ToolBank

**Kyle Green**  
Ford Motor Company

**Eric Jacobs**  
Finance Director

**Bill Kruger**  
UPS

**Marly Maskill**  
Affiliate Executive Director  
Representative  
Houston ToolBank

**Paul Mitchell**  
Retired IT

**Brian Pham**  
Break a Difference

**Abby Probst**  
Grainger

**Melissa Slone**  
StrongMind

**Allison Stone**  
UL Solutions

**Jeremy Torok**  
Stanley Black & Decker

Marly Maskill  
Executive Director  
Houston Community ToolBank, Inc.  
1215 Gazin St.  
Houston TX 77020

Marly:

ToolBank USA (EIN 90-0386790) is recognized by the IRS as exempt from federal income tax under section 501(c)(3) of the Internal Revenue Code, and is classified as a 'central organization' by way of group exemption (#5744). Donors may deduct contributions to organizations recognized by ToolBank USA as its affiliate.

The Houston Community ToolBank (EIN 46-1152387, ToolBank USA Affiliate Code 2012-05) is recognized as an affiliate of ToolBank USA, and is on record as such with the IRS. Affiliation via group exemption requires annual renewal to the IRS by the central organization (ToolBank USA).

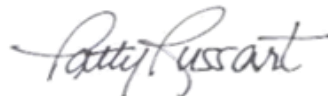
This letter expires one year from the date above.

When accompanied by ToolBank USA's group exemption letter and 501(c)(3) determination letter, this document serves as evidence of your organization's tax exempt status. When an EIN is required for grant proposals, applications, and proof of exempt status, use ToolBank USA's EIN. Donors may also contact ToolBank USA for verification of your exempt status, or refer to Publication 78, Cumulative List of Organizations described in Section 170(c) of the Internal Revenue Code of 1986.

The IRS requires unique reporting standards for group exemption, facilitated by ToolBank USA. Please read the following group exemption letter carefully for a detailed explanation of reporting requirements.

Thank you for your continued commitment to nonprofit excellence.

Respectfully yours,



Patty Russart  
Chief Executive Officer

CINCINNATI OH 45999-0038

In reply refer to: 0248206070  
Jan. 31, 2017 LTR 4167C 0  
90-0386790 000000 00  
00014151  
BODC: TE

TOOLBANK USA INC  
1270 CAROLINE ST STE D120-377  
ATLANTA GA 30307



008103

Employer identification number: 90-0386790  
Group exemption number: 5744

Dear Taxpayer:

This is in response to your request dated Jan. 20, 2017, for information about your tax-exempt status.

Our records indicate we issued a determination letter to you in July 2010, and you're currently exempt under Internal Revenue Code (IRC) Section 501(c)(3).

We also recognized the subordinates on the list you submitted as exempt from federal income tax under IRC Section 501(c)(3).

For federal income tax purposes, donors can deduct contributions they make to you as provided in IRC Section 170. You're also qualified to receive tax deductible bequests, legacies, devises, transfers, or gifts under IRC Sections 2055, 2106 and 2522.

Please refer to [www.irs.gov/charities](http://www.irs.gov/charities) for information about filing requirements. Specifically, IRC Section 6033(j) provides that, if you don't file a required return or notice for three consecutive years, your exempt status will be automatically revoked on the filing due date of the third required return or notice.

In addition, each subordinate organization is subject to automatic revocation if it doesn't file a required return or notice for three consecutive years. Subordinate organizations can file required returns or notices individually or as part of a group return.

For tax forms, instructions, and publications, visit [www.irs.gov](http://www.irs.gov) or call 1-800-TAX-FORM (1-800-829-3676).

If you have questions, call 1-877-829-5500 between 8 a.m. and 5 p.m., local time, Monday through Friday (Alaska and Hawaii follow Pacific Time).

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Jan. 31, 2017 LTR 4167C 0  
90-0386790 000000 00  
00014152

TOOLBANK USA INC  
1270 CAROLINE ST STE D120-377  
ATLANTA GA 30307

Sincerely yours,



Kim A. Billups, Operations Manager  
Accounts Management Operations 1

INTERNAL REVENUE SERVICE  
P. O. BOX 2508  
CINCINNATI, OH 45201

DEPARTMENT OF THE TREASURY

Date: **06/27/2010**

TOOLBANK USA INC  
C/O MARK BRODBECK  
656 BONAVENTURE AVE NE  
ATLANTA, GA 30306-4305

Employer Identification Number:  
90-0386790

DLN:  
17053050334000

Contact Person:  
KAREN A BATEY ID# 31641

Contact Telephone Number:  
(877) 829-5500

Addendum Applies:  
No

Dear Applicant:

We have considered your application for a group exemption letter recognizing your subordinates as exempt from federal income tax under section 501(a) of the Internal Revenue Code as organizations of the type described in section 501(c)(3).

Our records show that you were recognized as exempt from federal income tax under section 501(c)(3) of the Code. Your exemption letter remains in effect.

Based on information you supplied, we recognize your subordinates whose names appear on the list you submitted as exempt from federal income tax under section 501(c)(3) of the Code.

Additionally, we have classified the organizations that you operate, supervise, or control, and that are covered by your notification to us, as organizations that are not private foundations because they are organizations of the type described in sections 509(a)(1) and 170(b)(1)(A)(vi) of the Code.

Donors may deduct contributions to your subordinates as provided in section 170 of the Code. Bequests, legacies, devises, transfers, or gifts to your subordinates or for their use are deductible for federal estate and gift tax purposes if they meet the applicable provisions of section 2055, 2106, and 2522 of the Code.

Your subordinates whose gross receipts each year are normally more than \$25,000 are each required to file Form 990, Return of Organization Exempt From Income Tax, by the 15th day of the fifth month after the end of their annual accounting period. If you prefer, you may file a group return for those subordinates that authorize you in writing to include them in that return. If you are required to file Form 990 for your own activities, you must file a separate return and may not be included on any group return that you file for your subordinates. The law imposes a penalty of \$20 a day when a return is filed late, unless there is reasonable cause for the delay. However, the maximum penalty imposed cannot exceed \$10,000 or 5 percent of gross receipts for the year, whichever is less. For organizations with gross receipts exceeding \$1,000,000 in any year, the penalty is \$100 per day per return,

Letter 2419 (DO/CG)

TOOLBANK USA INC

unless there is reasonable cause for the delay. The maximum penalty for an organization with gross receipts exceeding \$1,000,000 shall not exceed \$50,000. This penalty may also be charged if a return is not complete, so your subordinates should make sure their returns are complete before filing them.

For tax periods beginning after December 31, 2006, organizations with gross receipts of \$25,000 or less must file an annual electronic notice, Form 990-N. Organizations included in a group return are excepted from this requirement. Alternatively, organizations with gross receipts of \$25,000 or less may file a complete Form 990 Package.

Your subordinates are required to make their annual information return, Form 990 or Form 990-EZ, available for public inspection for three years after the later of the due date of the return or the date the return is filed. You and your subordinates are also required to make available for public inspection your group exemption application, any supporting documents and this exemption letter. Copies of these documents are also required to be provided to any individual upon written or in person request without charge other than reasonable fees for copying and postage. You may fulfill this requirement by placing these documents on the Internet. Penalties may be imposed for failure to comply with these requirements. Additional information is available in Publication 557, Tax-Exempt Status for Your Organization, or you may call our toll free number shown above.

As of January 1, 1984, each of your subordinates is liable for social security taxes under the Federal Insurance Contributions Act on remuneration of \$100 or more they pay to each of their employees during a calendar year. Your subordinates are not liable for the tax imposed under the Federal Unemployment Tax Act (FUTA).

Each year, at least 90 days before the end of your annual accounting period, please send the items listed below to the Internal Revenue Service Center at the address shown below.

1. A statement describing any changes during the year in the purposes, character, or method of operation of your subordinates;
2. A list showing the names, mailing addresses (including Postal ZIP codes), actual addresses if different, and employer identification numbers of subordinates that, since your previous report:
  - a. Changed names or address;
  - b. Were deleted from your roster; or
  - c. Were added to your roster.
3. For subordinates to be added, attach:
  - a. A statement that the information on which your present group exemption letter is based applies to the new subordinates;
  - b. A statement that each has given you written authorization to add its name to the roster;
  - c. A list of those to which the Service previously issued exemption rulings or determination letters;

TOOLBANK USA INC

- d. A statement that none of the subordinates is a private foundation as defined in section 509(a) of the Code if the group exemption letter covers organizations described in section 501(c)(3);
- e. The street address of each subordinate whose mailing address is a P.O. Box; and
- f. The information required by Revenue Procedure 75-50, 1975-2 C.B. 587, for each subordinate that is a school claiming exemption under section 501(c)(3). Also include any other information necessary to establish that the school is complying with the requirements of Revenue Ruling 71-447, 1971-2 C.B. 230. This is the same information required by Schedule B, Form 1023, Application for Recognition of Exemption Under Section 501(c)(3) of the Internal Revenue Code.

4. If applicable, a statement that your group exemption roster did not change since your previous report.

Please mail the information requested in this letter to the following address:

Internal Revenue Service  
Ogden UT 84201

Your Group Exemption Number is 5744. Your subordinates are required to include this number on each Form 990, Return of Organization Exempt From Income Tax, and Form 990-T, Exempt Organization Business Income Tax Return, that they file. Please advise your subordinates of this requirement and provide them with the Group Exemption Number.

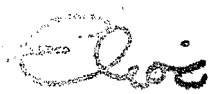
Please see enclosed Publication 4221-PC, Compliance Guide for 501(c)(3) Public Charities, for some helpful information about your responsibilities as an exempt organization.

If the heading of this letter indicates that an addendum applies, the enclosed addendum is an integral part of this letter.

Because this letter could help resolve any questions about the exempt status and foundation status of your subordinates, you should keep it for your records.

If you have any questions, please contact the person whose name and telephone number are shown in the heading of this letter.

Sincerely yours,

  
Robert Choi  
Director, Exempt Organizations  
Rulings and Agreements

Enclosure(s):  
4221-PC

INTERNAL REVENUE SERVICE  
P. O. BOX 2508  
CINCINNATI, OH 45201

DEPARTMENT OF THE TREASURY

Date: DEC 29 2008

TOOLBANK USA INC  
1068 GILBERT ST SE  
ATLANTA, GA 30316

Employer Identification Number:  
90-0386790  
DLN:  
17053284352008  
Contact Person:  
CARA D FRANCAZAK ID# 31452  
Contact Telephone Number:  
(877) 829-5500  
Accounting Period Ending:  
December 31  
Public Charity Status:  
170(b)(1)(A)(vi)  
Form 990 Required:  
Yes  
Effective Date of Exemption:  
March 27, 2008  
Contribution Deductibility:  
Yes  
Addendum Applies:  
No

Dear Applicant:

We are pleased to inform you that upon review of your application for tax exempt status we have determined that you are exempt from Federal income tax under section 501(c)(3) of the Internal Revenue Code. Contributions to you are deductible under section 170 of the Code. You are also qualified to receive tax deductible bequests, devises, transfers or gifts under section 2055, 2106 or 2522 of the Code. Because this letter could help resolve any questions regarding your exempt status, you should keep it in your permanent records.

Organizations exempt under section 501(c)(3) of the Code are further classified as either public charities or private foundations. We determined that you are a public charity under the Code section(s) listed in the heading of this letter.

Please see enclosed Publication 4221-PC, Compliance Guide for 501(c)(3) Public Charities, for some helpful information about your responsibilities as an exempt organization.

Sincerely,



Robert Choi  
Director, Exempt Organizations  
Rulings and Agreements

Enclosures: Publication 4221-PC

Letter 947 (DO/CG)