U.S. Department of Transportation
Federal Transit Administration

FTA Procurement System Review and Financial Management Oversight Workshops

2023-2024

HOME   REGISTRATION   AGENDA ⌄   ELECTRONIC MATERIALS   ACCESSIBILITY   CONTACT US

REGISTER

SUMMARY

EVENT DESCRIPTION

The Federal Transit Administration (FTA) conducts oversight workshops across the country for its grantees each year. The purpose is to help attendees broaden their understanding of the federal rules and regulations, as well as how to comply with FTA program requirements.

Please Note: Meals will not be provided at the Workshops.

Procurement System Review (PSR) Workshop

The PSR workshops are designed to encourage and facilitate improved grantee procurement operations. They foster the use of industry best practices; and inform the grantee about the Federal procurement requirements, specifically the requirements of FTA Circular 4220.1F and other applicable statutory and administrative requirements. These workshops are intended to educate, inform and exchange information with grantees regarding FTA required procurement and program responsibilities; as well as

guide grantees through the PSR process. Attendees will include Regional Office staff members, FTA PSR contractors, and public transit agency staff.

Financial Management Oversight (FMO) Workshop

The FMO workshops are conducted in order to assist grantees in enhancing and refining their financial management systems to meet the standards established by 2 CFR Part 200 and Part 1201 "Uniform Administrative Requirements, Cost Principles and Audit Requirements for Federal Awards," and other FTA and Federal regulatory requirements. Participants will be provided with exercises and case studies patterned after actual FMO reviews. Attendees will include Regional Office staff members, FTA FMO contractors, and public transit agency staff.

Contact Us

Register

Already registered?

American Disabilities Act (ADA)
EDJ Privacy Policy - English
EDJ Accessibility Statement - English

Get ADOBE® READER®

If you are having difficulty utilizing this site to its full capability, website questions and/or conference inquiries, please contact Paolo Gonzalez at pgonzalez@edjassociates.com

Event Management Software ⬀ | Mobile Event Apps ⬀ | Survey Software ⬀ | Event Venues ⬀ | Strategic Meetings Management ⬀

PSR Workshop Draft Agenda

Day 1:

9:00 am   Welcome and Introductions

9:15 am   Presentation of FTA Requirements
Most Common Procurement Findings
PSR Review Process
System-Wide Procurement Elements
Contents of an Effective Policies and Procedures Manual

10:30-10:45 Break

10:45   Written Standards of Conduct
Protest Procedures
Award to Responsible Contractor
Procurement History

12:00 pm   Lunch

1:00 pm   Contract Administration
Full and Open Competition
Methods of Procurement

2:30-2:45   Break

2:45   Methods of Procurement, con't
A&E Services
ICE and Cost/Price Analysis

4:30 pm   Adjourn

Day 2:

9:00 am   Federal Clauses
Certifications
Liquidated Damages
Change Orders

10:15-10:30	Break
10:30	Options Time Limitations Joint Procurement and Piggybacking
12:00 pm	Lunch
1:00 pm	Advance/Progress Payments Bus Testing Rolling Stock
1:45-2:00	Break
2:00 pm	Subrecipient Oversight Efficient and Economic Purchases Wrap up: Questions, Concerns, Comments
3:00 pm	Adjourn

FMO Draft Agenda Day One

8:00 am	Participant Check-in
8:30 am	Opening Remarks
8:45 am	Introductions and Workshop Objectives
9:15 am	Recipient Regulatory Environment
9:45 am	Financial Management Systems Guidance
10:30 am	BREAK

U.S. Department of Transportation
Federal Transit Administration
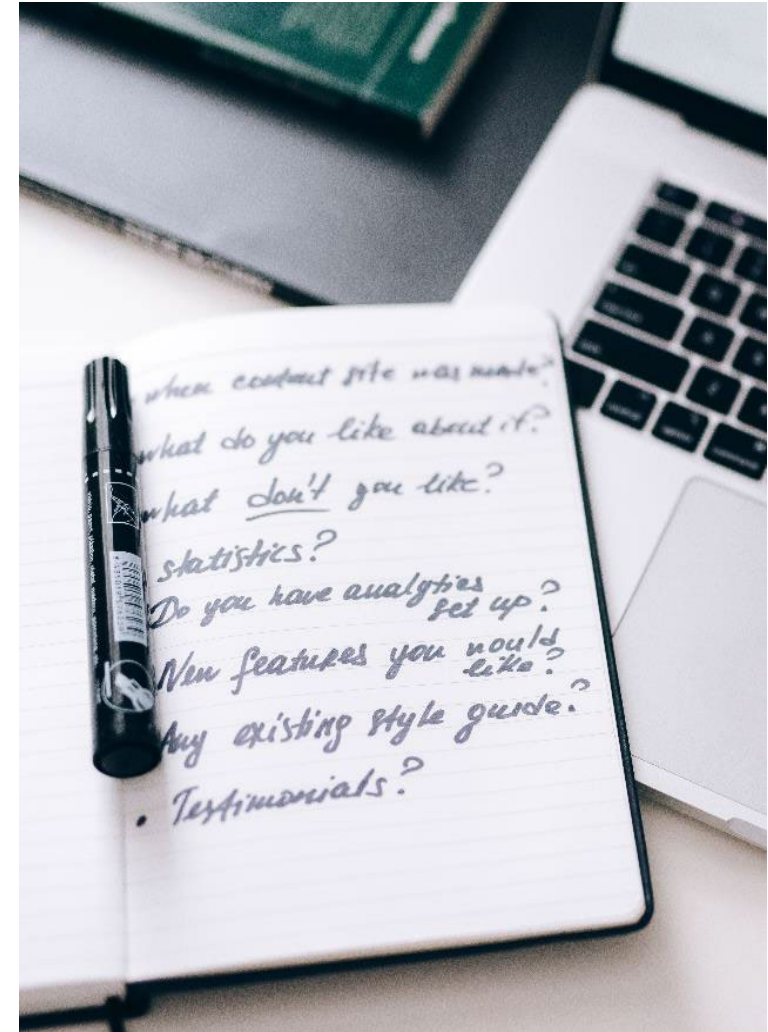
FMO Draft Agenda Day One

10:45 am — Full Scope Systems Review Process / Financial Management Controls

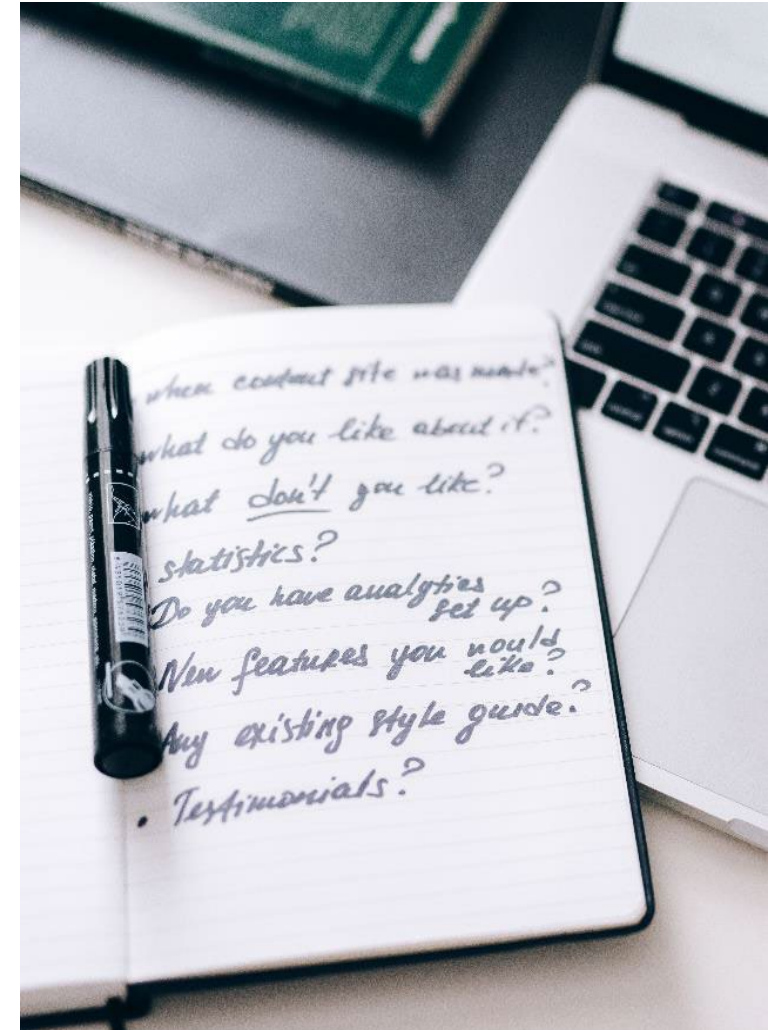**11:45 am** — LUNCH

1:00 pm — FTA Circulars, Part I

2:30 pm — BREAK

2:45 pm — FTA Circulars, Part I, continued

4:30 pm — Day One Wrap-Up

U.S. Department of Transportation
Federal Transit Administration

FMO Draft Agenda Day Two

8:00 am — Participant Check-In

8:30 am — FTA Circulars, Part II

9:15 am — Cost Principles

10:15 am — BREAK

10:30 am — Indirect Costs

12:00 pm — LUNCH

U.S. Department of Transportation
Federal Transit Administration
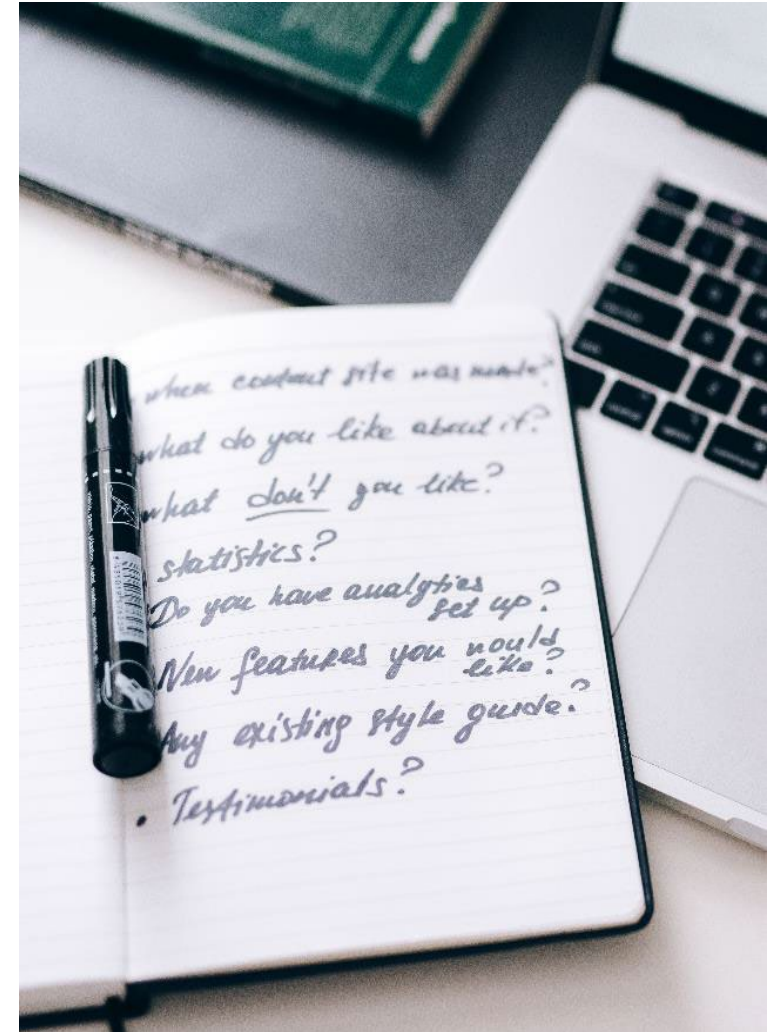
FMO Draft Agenda Day Two

1:15 pm — Comprehensive Case Studies

2:15 pm — Wrap-Up / Q&A / Evaluations

U.S. Department of Transportation
Federal Transit Administration