

FORT BEND COUNTY, TEXAS

May 1, 2024

Ms. Leslie Brock
Chief, Public Finance Division
Office of the Attorney General of Texas
William P. Clements Building
300 West 15th Street, 7th Floor
Austin, Texas 78701

Comptroller of Public Accounts
Attention: Cash & Securities Management Division
Thomas Jefferson Rusk Building
208 East 10th Street, 4th Floor, Room 448
Austin, Texas 78701-2407

Re: Fort Bend County, Texas
\$123,740,000 Senior Lien Toll Road Revenue and Revenue Refunding Bonds, Series 2024
("Bonds")

Ladies and Gentlemen:

TO THE ATTORNEY GENERAL

The above-referenced bonds will be sent to you for approval, and we enclose **one executed but undated** Signature Identification and No-Litigation Certificate. Upon approval of the Bonds, you are authorized and respectfully requested to insert the date in such certificate, **which date is to be the same as your approval date**. If any litigation should develop before you have approved such bonds, we will notify you at once by telephone and email. With this assurance, you can rely upon the absence of litigation at the time that you approve the Bonds unless we advise you to the contrary.

After you have approved the Bonds, please deliver them to the Comptroller of Public Accounts of the State of Texas for registration.

TO THE COMPTROLLER

Please forward the bonds by Federal Express to Muller Law Group, PLLC., 202 Century Square Blvd, Sugar Land, Texas 77478.

Very truly yours,

County Judge, Fort Bend County, Texas

Enclosure