



March 26, 2024

The Honorable KP George  
Fort Bend County Judge  
401 Jackson Street  
Richmond, TX 77469

**Re: Underwriting Team Recommendation for Fort Bend County Toll Road Authority**

Dear Judge George:

On behalf of Fort Bend County Toll Road Authority, we recommend the County authorize the engagement of the firms listed below as underwriters for the upcoming issuance of Senior Lien Toll Road Revenue and Revenue Refunding Bonds, Series 2024:

Mesirow Financial Inc.	Senior Manager (40%)
Rice Financial Products Co.	Co-Senior Manager (30%)
Hilltop Securities	Co-Manager (15%)
Siebert Williams Shank & Co.	Co-Manager (15%)

The bonds will finance projects related to Fort Bend Parkway and Westpark Tollway, and refinance existing bonds for interest cost savings. We anticipate the sale of the bonds will occur in early May.

If you have any questions about the above, please don't hesitate to contact me.

Sincerely,

*/s/ Francine Stefan*

Francine Stefan  
Executive Vice President