



January 29, 2024

The Honorable KP George
Fort Bend County Judge
401 Jackson Street
Richmond, TX 77469

Re: Bond Team Recommendation for Fort Bend County Toll Road Authority

Dear Judge George:

On behalf of Fort Bend County Toll Road Authority, we recommend the County authorize the engagement of the firms listed below for the potential issuance of Senior Lien Toll Road Revenue Refunding Bonds, Series 2024:

Legal Team:

Holland & Knight LLP	Co-Bond Counsel
The Muller Law Group, PLLC	Co-Bond Counsel
West & Associates, LLP	Disclosure Counsel

Underwriting Team:

Mesirow Financial Inc.	Senior Manager (60%)
Rice Financial Products Co.	Co-Manager (40%)

These bonds will refinance existing toll road bonds for interest cost savings. We anticipate the sale of the bonds will occur in mid-March.

If you have any questions about the above, please don't hesitate to contact me.

Sincerely,

/s/ Francine Stefan

Francine Stefan
Executive Vice President