Industrial Development Opportunities Workshop

Fort Bend County Commissioner's Court June 27, 2023

Recent Losses

- EV, Cell\Battery, Cathode
 - \$8+ Billion Capital Investment
 - 15K jobs
 - 1595 Acres
 - 690 to 760 MW
- Battery Manufacturing
 - \$1+ Billion Capital Investment
 - 900 jobs
 - 100 Acres
 - 35 MW
- Large Land Tracts in play for residential rather than Commercial, Industrial or Manufacturing

Site Readiness demands

- All necessary Roads and Bridges
- All necessary flood mitigation, detention and diversion channels
- All necessary rail extensions (when rail served)
- All necessary electrical and gas lines for power
- All necessary broadband systems for communication
- All necessary water, sewer and utility systems
- 18 month window for delivery

Change the Paradigm

If you want more of the same, do the same

If you want something different, do something different

List of Requirements For Site Readiness - Examples

- Environmental Study
- Cultural and Archeological Review
- Threatened and Endangered Species Report
- Wetlands Delineation
- Geotechnical Evaluation
- Topographical Survey
- Industrial access from two sides of the property required
- Ideal sites will be located in areas with compatible adjacent uses and limited residential development in close proximity (growing concern with population growth).

Fort Bend County in 2023

- FBC lacks "Shovel Ready Mega Sites" as defined by Site Selectors
- FBC will continue to miss out from consideration if status quo remains
- FBC needs to update its toolkit to have a seat at the table

Tools in the Toolbox..

Public Support to Facilitate Industrial Development

Needs

- Infrastructure Impediments
 - Public: Water, Sewer, Drainage, Roads
 - Private: Power, Gas, Internet
 - Rail Service: Includes private rail service, dedicated freight roads, transportation modes (e.g., Freight Shuttle)
- Economic Impediments
 - Land Acquisition/Due Diligence;
 - Labor Force and Training;
 - Work force housing.
 - Residential Development moving faster

Tools

- Industrial Development Corporation
- Industrial Development Districts
- Water Districts (MUDs, Drainage Districts, MMDs)
- "Super Districts" that combine the powers of multiple types of districts into one umbrella
- Multiple financing and funding options (State, Local, Federal).