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2023 Annual Grants Training



Registration | Hotel Information | Agenda | Additional Information



Register for 2023 Annual Grants Training!

Annual Grants Training (AGT) is a three-day, in-person event ideal for grants professionals at all career levels. Agenda includes keynote speakers, panel discussions, over 40 breakout sessions, CAPP Expo and Federal Foyer and much more.

AGT attendees may earn up to 20 CPEs.

Important Registration Dates

March 13 - Invoicing option no longer available. Registrants must provide payment in full at time of registration as of this date.

Quick Links

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Upcoming Events

Wed Mar 8, 2023

Management Concepts: Detecting
And Preventing Fraud On Federal
Grant Projects

Category: Partner Events

Mon Mar 13, 2023

Management Concepts: Applying For Federal Grants & Cooperative Agreements

Category: Partner Events

Tue Mar 14, 2023

Management Concepts: Financial
Administration Of Federal Grants
For Recipients

Category: Partner Events

Wed Mar 15, 2023

March 2023 Webinar

Category: Webinars

Wed Mar 15, 2023

Are You Attending?

Download this graphic and post on your social media! Make sure to tag NGMA and include the event hashtag #AGT2023!

(Click on image below. Once it opens in your browser, right-click on it and SAVE IMAGE AS to your desktop.)



REGISTRATION

PRICES

REGISTRATION

\$1,069 members | \$1,243 non-members

January 9 - March 20

LATE REGISTRATION

\$1,099 members | \$1,273 non-members

March 21 - Onsite

Group discounts are available for the following:

- Groups of 10 or more \$50 off per person
- Groups of 20 or more \$100 off per person

To receive the group discount, all registrations must be on one invoice and the invoice must be paid upon receipt. Group discount rates are available until March 20. Late registration rates will apply for all registrations (individual or group) received after March 20 - no exceptions.

Management Concepts: Managing
Federal Grants And Cooperative
Agreements For Recipients

Category: Partner Events

View Full Calendar

There has never been a better time to join NGMA!

Since 1978, the National Grants
Management Association (NGMA)
has been providing national and
international leadership, helping its
members achieve success in the
grants management community
through the advocacy of best
practices and the promotion of
professional excellence.

Learn more about the benefits of membership and **JOIN TODAY!**



Our Sponsors





HOTEL INFORMATION

Washington Hilton 1919 Connecticut Ave. NW | Washington, D.C. 20009

Annual Grants Training will be held at the Washington Hilton, located within blocks of Dupont Circle and Adams Morgan. It is six (6) miles from Reagan National Airport and within walking distance of the DC Metro subway system. The hotel does <u>not</u> provide airport shuttle service- please secure your own transportation to and from the hotel.

RESERVATIONS

NGMA has a room block at the Washington Hilton. Attendees are responsible for booking their own hotel rooms.

NGMA RESERVATION LINK - Use this link to reserve a hotel room and receive NGMA's group rate.

Reservations are first-come, first-served. NGMA's room block will reach capacity, so please reserve your guest rooms ASAP.

Rates: \$258/day + tax* (single or double occupancy)

\$20 each additional person per day

*Taxes subject to change

Check in time: 4 p.m. Check out time: 11 a.m.

LOCATION / TRANSPORTATION / PARKING

The Washington Hilton is located within blocks of Dupont Circle and Adams Morgan. It is six (6) miles from Reagan National Airport and within walking distance of the DC Metro subway system. The hotel does <u>not</u> provide airport shuttle service- please secure your own transportation to and from the hotel.

Discounted self-parking is available at the Washington Hilton for \$40.50 per day + tax. Valet parking is \$62 per day + tax.

Visit the Washington Hilton website for additional information about the hotel.

Agenda

*Tentative and subject to change.

Monday, April 10

3-4 p.m.

I'm a New Grants Manager, HELP!

Sabrina Renteria, FSA Advisory Group

Course Level: Basic

Panel Discussion: Training Grants Staff in a Virtual World

Renee Cooper, GrantSolutions (Moderator),

Shaunta Johnson, U.S. Department of Health and Human Services

Laura Mahoney, Federal Railroad Administration, DOT

Course Level: Intermediate

4:15-5:15 p.m.

We Have the Grant, Now What? A Toolbox for Grant

Intake

and Audit Preparation

Carla McMullen, Wake Technical Community College

Course Level: Intermediate

Crafting Clear Subaward Agreements

Sly Atayee and Dan Durst, BDO Course Level: Intermediate

7-8 a.m.

Breakfast (Continental breakfast provided by NGMA)

8-9:15 a.m.

Opening Session/Keynote Address (TBA)

9:30-10:30 a.m.

Plenary Panel (TBA)

10:45-11:45 a.m.

Welcome to the World of Federal Grants! Now What?

Steven A. Spillan and Madelaine Cleghorn, The Bruman Group, PLLC

Course Level: Basic

Selection Strategy - How Do Grant Makers Pick Winners?

Nick Sellars, OCM

Course Level: Intermediate

Procurement Under Pressure: Requirements, Competition and Emergencies

Brette Fishman, Department of Treasury and Nielsen Leon, FEMA

Course Level: Overview

Beyond the Metrics: Telling Your Grant Impact Story

Tim Podkul, PhD and Nicole Togno, PhD, Fors Marsh

Course Level: Basic

11:45 a.m.-1:15 p.m.

Lunch (Provided by NGMA)

1:15-2:15 p.m.

How to Stay Off the 5 O'clock News: Managing the Risk of Fraud

in Grants Management

Thomas Stanton, KPMG LLP, Stacey Alles and Gina Salazar,

Colorado Office of the State Controller

Course Level: Basic

Who's the Prudent Person in Your Neighborhood? Identifying and Understanding the Naysayers

Johna Rodgers, Johna Rodgers Consulting, LLC

Course Level: Intermediate

If You Think Compliance is Expensive, Try Non-Compliance!

Stacie Massey, State of Ohio Office of Budget and Management

Course Level: Overview

Teaching to the Test! What You Need to be Prepared to Answer

During Your First Single Audit

Danny Martinez, Cherry Bekaert Advisory LLC

Course Level: Basic

2:30-3:30 p.m.

Ways to Shape Federal Funding Packages - Not Just Conform to Them

Dionne Deschenne, Port Gamble S'Klallam Tribe

Course Level: Intermediate

Current State of Grants Management - Based on Grants Survey 2022 Results

Rujuta Waknis and Heather Morgan, REI Systems

Course Level: Overview

Panel Discussion: Preparing for Grant Closeouts

Bert Nuehring, Crowe, LLC (Moderator), Frances Cordell, and Christine Beste, Delaware Emergency Management Agency

Course Level: Basic

Strings Attached: Introduction to Grant Accounting and Compliance

Peter James, City of DeSoto and Jennifer Ripka, Weaver

Course Level: Basic

4-5:30 p.m.

Conquering the Single Audit--Best Practices for Making Your Organization "Audit-Proof"

Sarah K. Hluchan, Management Concepts, Sly Atayee, BDO and Joseph O'Meara,

BDO

Course Level: Overview

Subrecipient Monitoring: Managing Risk in the Real World

Lucy Morgan, MyFedTrainer, LLC and Rachel Werner, RBW Strategy, LLC

Course Level: Basic

Panel Discussion: Coming Together to Ensure Quality, Compliance and Expediency in the Disaster Management Reimbursement Process

Rebecca Silva-Gonzalez and Diana Soler, Falcon Sanchez & Associates, Zulma Rovira, Central Office of Recovery, Reconstruction & Resiliency, Government of Puerto Rico, and Billie Pearsal, ICF International

Course Level: Intermediate

Directed Grants in the New Congress: Earmarks-- What are They, How Do They Work, What are the Terms?

Phillip A. Escoriaza and Edward T. ("Ted") Waters, Feldesman Tucker Leifer Fidell LLP

Course Level: Intermediate

6-7 p.m.

Opening Reception

Wednesday, April 12

7-8 a.m.

Breakfast (Continental breakfast provided by NGMA)

8-9 a.m.

Opening Session/Keynote Address (TBA)

9:15-10:15 a.m.

Plenary Panel Discussion: OIG Panel--Recent

Findings and Hot Topics

10:30-11:30 a.m.

Buy America Requirements for Federally-Funded Infrastructure

Scott S. Sheffler and Phillip A. Escoriaza, Feldesman Tucker Leifer Fidell LLP

Course Level: Intermediate

10 Common Procurement Mistakes Under Federal Grants

(and How to Avoid Them)

Jayna Marie Rust, Thompson Coburn LLP

Course Level: Intermediate

Panel Discussion: Beyond Compliance:

Improving Subrecipient Monitoring for Better Outcomes

Lisa Stinson, Crowe, LLP (Moderator), Carla Lewis, Department of Health and Human Services, and Lori A. Beeler, Illinois Governor's Office of Management &

Budget

Course Level: Intermediate

Be the Source--Developing Stronger Ties with Your Grant Staff,

Even When Swimming in Hostile Waters

Ashley C. Ross, CDC Foundation

Course Level: Basic

11:30 a.m.-1 p.m.

Lunch (Provided by NGMA)

1-2 p.m.

FEMA: Procurement Under Grants Training

Isabel Fitzgerald and Nielsen Leon, FEMA

Course Level: Overview

Mitigating Grant Fraud and Other Compliance Issues

Ken Dieffenbach, U.S. Department of Energy, OIG

Course Level: Intermediate

The Secret Life of Grants: Hidden Costs

Nicolie Lettini, eCivis Course Level: Basic

Leveling the Playing Field with Environmental Justice: Making Grant Applications, Reviews and Panel Evaluations Fair and Equitable

Cheryl Kelly, Olivier Brunet, Megan Brown and Lydia Woods-Boone, National Park Service (NPS), State, Tribal, Local, Plans & Grants Division

Course Level: Update

2:15-3:15 p.m.

Panel Discussion: Subrecipient Monitoring: Challenges to Effective Federal Oversight and Transportation Grant Management

Darren Murphy, Aisha Evans, Kathryn Novicky and Luke Brennan, Office of Inspector General, U.S. Department of Transportation

Course Level: Intermediate

Considerations for Educational Agency and Education-Focused NGO Recipients of ARPA Coronavirus State and Local Government Fiscal Recovery Funds: A Case Study in the District of Columbia

Andy Ball and Lee Hagy, District of Columbia Office of the State Superintendent of Education (OSSE)

Course Level: Intermediate

What You Don't Know CAN Hurt You: Using Desk Reviews for Grant Compliance

Rebecca Davis and Sarah Schroeder, Ellucian

Course Level: Overview

Grants Quality Service Management Office (QSMO): Striving to Improve the Federal Grants Management Experience

Andrea Sampanis and Mary Beth Foley, Grants Quality Service Management Office (QSMO), HHS

Course Level: Basic

3:45-5:15 p.m.

Importance of Utilizing Indirect Cost Rates and Direct Administrative Costs

Mara Ash and Cindy Watson, Business & Financial Management Solutions, LLC Course Level: Basic

Panel Discussion: Auditors Gone Wild

Jillian Neimeister, AmpliFund (Session Facilitator), Carol Kraus, Illinois Governor's Office of Management & Budget (RETIRED), and Lori A. Beeler, Illinois Governor's Office of Management & Budget

Course Level: Basic

Grants Closeout--How's Your Backlog?

Inga Paredez and Lydia Vollmann, Guidehouse

Course Level: Intermediate

Stop Wasting Time and Start Subrecipient Monitoring

Glenn McCormick, City of Fort Lauderdale

Course Level: Basic

Thursday, April 13

7-8 a.m.

Breakfast (Continental breakfast provided by NGMA)

8:15-9:15 a.m.

Management Review and Corrective Action, the Overlooked Requirement of Subrecipient Monitoring

Mara Ash, Business & Financial Management Solutions, LLC

Course Level: Basic

Data-Driven Post-Award Risk Assessments: Leveraging Dynamic Data Inputs and Processes

Lucy Mungle, U.S. Department of Justice, Office of Justice Programs

and Matthew Nelson, Deloitte
Course Level: Intermediate

Streamline Processes for Allocating ARPA Dollars

Shelby Glover, Chelsea Sadler, Christine Nguyen and Kevin Pennington,

City of Chattanooga Course Level: Basic

Keeping Your Grant Train on Track--Avoiding Ethics and Conflict of Interest Derailments

Kathy Brunot, University of Alabama

Course Level: Basic

9:30-10:30 a.m.

Preparing Your Organization to Handle Mega Construction Grants & Compliance

Jodie Kim, Azadeh Meshkaty and Christine Daoud, Deloitte & Touche LLC

Course Level: Intermediate

Panel Discussion: Grants Monitoring: Don't Forget about Subrecipients

Lucy Mungle, U.S. Department of Justice, Office of Justice Programs, Jennifer Edmonds, State of Michigan and Crystal Wolf, Guidehouse (Moderator)

Course Level: Intermediate

From CARES to IRA: Maximizing Federal Funding for Long-Term Impacts

Andrea Veach and Deb Harris, ICF

Course Level: Overview

Differences and Similarities of Grant & Contract Management and Project Management

Peter Dale, Heluna Health Course Level: Basic

10:45-11:45 a.m.

Plenary Panel Discussion: Grants Attorney Q&A

Hosted by the American Bar Association, Grant Law Committee

Attendees may earn up to 20 CPEs.

CANCELLATIONS, TRANSFERS & ADDITIONAL INFORMATION

Payment / Invoicing Information

PAYMENT

All Early Bird registrants (those who register between November 1, 2022 - January 8, 2023) must provide full payment or a purchase order by February 17, 2023 to receive the discounted early bird registration rates. After this date, NGMA reserves the right to cancel the registration and/or charge the regular or late registration rate for rebooking.

All attendees must provide full payment or a purchase order no later than March 31, 2023. After this date, NGMA reserves the right to cancel the registration and/or charge the late registration rate for rebooking.

INVOICING

Registrants will have the option to be invoiced until **March 13, 2023**. After this date, the invoice option on the online registration form will be disabled and registrants must provide full payment at time of registration.

Cancellation/Transfer/ Substitution Policy

CANCELLATIONS

All requests for cancellations must be made in writing directly by the registrant (not by their employer) via email at info@ngma.org. The below refund policy applies:

By midnight ET, March 20, 2023 - Cancellations are eligible for a refund minus a \$50 service fee per person.

After March 20, 2023 - No refunds or credits will be issued.

No credits or refunds will be given to no-shows.

No credits will be given in lieu of refunds. Refunds by check may not be issued until the conclusion of the event.

Notice of cancellation or substitutions does not include hotel accommodations. Please contact the hotel directly to make changes to reservations.

TRANSFERS/SUBSTITUTIONS

Requests for transfer/substitutions must be made in writing directly by the registrants via email at info@ngma.org; we will not accept requests by an employer. The below transfer/substitution policy applies:

By midnight ET, March 20, 2023 – Transfers/substitutions can be made at no cost; should a non-member substitute for a member, the difference between fees will be due at the time of transfer.

After March 20, 2023 – Transfers/substitutions will incur a \$50 service fee per person. The difference between member and non-member costs will also be due, if applicable.

Who Should Attend

Grants professionals, including Grants Specialists, Administrators, Managers, Program Officers, Grant Officers, Auditors

Program Level

Beginner, Intermediate and Advanced

Delivery Method

In-person

Technology Consent

Registration, attendance at, or participation in any NGMA-sponsored activity constitutes an agreement by the registrant to the use and distribution (both now and in the future) of the registrant or participant's image or voice in photographs, videotapes, electronic reproductions and audiotapes of such activities by NGMA and other third parties, including but not limited to the event app or other software utilized. Your registration may include technology that monitors your activities, such as session attendance, public chats, Q&A during sessions, and

Data and Usage Disclosure

By registering for the 2023 Annual Grants Training, you agree to allow your data to be collected by NGMA and be transferred securely to and stored by third-party technology providers and/or event partners, including but not limited to meeting app providers (Personify and Conference I/O), payment processors (Payscape), the host hotel (Washington Hilton), and CAPP partners.

The purpose is for the fulfillment of the service(s) related to event registration and attendance; these may include but are not limited to processing payments, confirming hotel reservations/rooming needs, tracking session attendance and continuing professional education (CPE) credits. Additionally, NGMA CAPP partners may rent attendee data for marketing purposes under a single-use agreement.

All third-party providers and/or event partners have their own privacy and collection practices; NGMA is not responsible for their independent policies.

If you wish to opt out of any data collection regarding your 2023 Annual Grants Training registration, email info@ngma.org.

Communicable Disease Policy

All attendees agree to adhere to the NGMA's <u>Duty of Care, Waiver and Release of Liability for Communicable Disease</u>.

Code of Conduct

All attendees agree to adhere to NGMA's In-Person Meeting Code of Conduct.



National Grants Management Association is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State Boards of Accountancy have the final authority on the acceptance of individual course for CPE credit. Complaints regarding registered sponsors may be submitted to the National Registry of CPE Sponsors through its website: www.nasbaregistry.org.

National Grants Management Association

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