

CERTIFICATE FOR ORDER

THE STATE OF TEXAS           §  
  §  
COUNTY OF FORT BEND       §

We, the undersigned officers of the Commissioners Court of Fort Bend County, Texas, hereby certify as follows:

1. The Commissioners Court of Fort Bend County, Texas, convened at a regular meeting of said Court at the Fort Bend County Courthouse in the City of Richmond, Texas, on the \_\_\_\_ day of June, 2022, and the roll was called of the duly constituted officers and members of said Court, to wit:

KP George	County Judge
Vincent Morales, Jr.	Commissioner, Precinct 1
Grady Prestage	Commissioner, Precinct 2
Andy Meyers	Commissioner, Precinct 3
Ken DeMerchant	Commissioner, Precinct 4

and all of said persons were present, except the following absentee(s): \_\_\_\_\_, thus constituting a quorum. Whereupon, among other business, the following was transacted at said meeting: a written

ORDER FOR REDEMPTION OF THE COUNTY'S 2012 SENIOR  
LIEN TOLL ROAD REVENUE BONDS FROM TOLL  
REVENUES AND CONTAINING OTHER PROVISIONS  
RELATING TO THE SUBJECT

was duly introduced for the consideration of the Commissioners Court and read in full. It was then duly moved and seconded that said order be adopted; and, after due discussion, said motion, carrying with it the adoption of said order, prevailed and carried by the following vote:

AYES: All members shown present above voted Aye.

NOES: None.

2. A true, full and correct copy of the aforesaid order adopted at the meeting described in the above and foregoing paragraph is attached to and follows this certificate; that said order has been duly recorded in the Commissioners Court's minutes of said meeting; that the above and foregoing paragraph is a true, full and correct excerpt from the Commissioners Court's minutes of said meeting pertaining to the adoption of said order; that the persons named in the above and foregoing paragraph are the duly chosen, qualified and acting officers and members of the Commissioners Court as indicated therein; that each of the officers and members of the Commissioners Court was duly and sufficiently notified officially and personally, in advance, of the date, hour, place and purpose of the aforesaid meeting, and that said order would be introduced and considered for adoption at said meeting, and each of said officers and members consented, in advance, to the holding of said meeting for such purpose; that said meeting was open to the public

as required by law; and that public notice of the date, hour, place and subject of said meeting was given as required by the Texas Open Meetings Act.

SIGNED AND SEALED this \_\_\_\_ day of June, 2022

\_\_\_\_\_  
County Clerk

\_\_\_\_\_  
County Judge

(SEAL)

**FORT BEND COUNTY, TEXAS**

**ORDER FOR REDEMPTION OF THE COUNTY'S 2012 SENIOR  
LIEN TOLL ROAD REVENUE BONDS FROM TOLL  
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WHEREAS, Fort Bend County, Texas (the "County") is a body politic and corporate and political subdivision of the State of Texas duly created, organized and existing under the laws of the State of Texas; and

WHEREAS, the County, among other outstanding bonds not described herein, has heretofore issued its \$30,775,000 Fort Bend County, Texas, Senior Lien Toll Road Revenue Bonds, Series 2012 ("Series 2012 Senior Lien Bonds"); and

WHEREAS, the Senior Lien Toll Road Revenue Bond Trust Indenture, dated as of May 15, 2012 (the "Senior Indenture"), between the County and Zions Bancorporation, National Association, Amegy Bank Division (successor to WELLS FARGO BANK, N.A.) in its capacity as trustee (the "Trustee"), and the First Supplemental Senior Lien Toll Road Revenue Bond Trust Indenture, dated as of May 15, 2012 (the "First Supplemental Indenture," and, together with the Senior Indenture, "Indenture") between the County and Trustee, provide that the County, at its option, may redeem the Series 2012 Senior Lien Bonds in advance of their maturities; and

WHEREAS, the County has available current funds on hand, and it is in the best interests of the County to redeem the remaining outstanding bonds of the Series 2012 Senior Lien Bonds in advance of their maturities as shown on **Exhibit A** attached hereto ("Redeemed Bonds") on September 1, 2022 ("Redemption Date"); and

WHEREAS, this Order evidences County's election to redeem the Redeemed Bonds, pursuant to Section 4.02 of the Senior Indenture and Section 209 of the First Supplemental Indenture; and

WHEREAS, upon payment of funds adequate to provide for the payment or redemption of the Redeemed Bonds with the Trustee/Paying Agent for the Series 2012 Senior Lien Bonds, the Redeemed Bonds shall no longer be regarded as being outstanding, and the pledges, liens, trusts and all other covenants, provisions, terms and conditions of the Indenture shall be, with respect to the Redeemed Bonds, discharged, terminated and defeased.

BE IT RESOLVED BY THE COMMISSIONERS COURT OF FORT BEND COUNTY, TEXAS, THAT:

Section 1. REDEMPTION. The County hereby calls the Redeemed Bonds for redemption prior to their scheduled maturities on the Redemption Date for a redemption price equal to \$26,112,025, which is the principal amount thereof plus accrued interest to the Redemption Date ("Redemption Price"). On or prior to the Redemption Date, the County shall deposit with Trustee or Paying Agent, cash in the amount of the Redemption Price.

Section 2.     NOTICES. The County authorizes all notices related to the redemption of the Redeemed Bonds that are required pursuant to the Indenture to be given as provided therein.

Section 3.     FEES. The County is hereby authorized to make arrangements from available current funds for the payment of all fees related to the redemption of the Redeemed Bonds.

Section 4.     FURTHER ACTIONS. To satisfy in a timely manner all of the County's obligations under this Order and the Indenture, the County Judge, County Auditor, Commissioners Court, County Clerk, and the other officials of the Commissioners Court are hereby authorized and directed, jointly and severally, to take all other actions that are reasonably necessary to provide for the redemption of the Redeemed Bonds and to direct the transfer and application of funds of the County consistent with the provisions of this Order.

Section 5.     OPEN MEETING. Sufficient writing notice of the date, hour, place and subject of the meeting of the Corporation at which this Order was adopted was posted for the time required by law preceding this meeting and such meeting was open to the public as required by law and at all times during which the Order and the subject matter thereof were discussed, considered and formally acted upon, all as required by the Open Meetings Act, Chapter 551, Texas Government Code, as amended.

Section 6.     EFFECTIVE DATE. This Order shall take effect and be in full force and effect upon and after its passage.

[Signatures Follow]

Passed and approved this \_\_\_\_ day of June, 2022.

FORT BEND COUNTY, TEXAS

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KP George, County Judge

ATTEST:

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Laura Richard  
County Clerk and Ex-Officio  
Clerk of the Commissioners  
Court of Fort Bend County, Texas

(SEAL)

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EXHIBIT A

TO

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## REDEEMED BONDS

## SUMMARY OF BONDS REFUNDED

Fort Bend County, Texas  
Redemption of Senior Lien Toll Road Revenue Bonds, Series 2012

Bond	Maturity Date	Interest Rate	Par Amount	Call Date	Call Price
Senior Lien Toll Road Revenue Bonds, Series 2012:					
SERIAL	03/01/2023	3.000%	1,055,000.00	09/01/2022	100.000
	03/01/2024	3.125%	1,085,000.00	09/01/2022	100.000
	03/01/2025	3.250%	1,120,000.00	09/01/2022	100.000
	03/01/2026	3.375%	1,150,000.00	09/01/2022	100.000
	03/01/2027	3.500%	1,185,000.00	09/01/2022	100.000
	03/01/2028	3.500%	1,220,000.00	09/01/2022	100.000
TERM2030	03/01/2030	4.000%	2,580,000.00	09/01/2022	100.000
TERM2037	03/01/2037	4.000%	10,700,000.00	09/01/2022	100.000
TERM2040	03/01/2040	4.125%	5,525,000.00	09/01/2022	100.000
			25,620,000.00		

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