

**RESOLUTION REQUESTING A PROJECT IN FORT BEND COUNTY,
TEXAS, BE FINANCED BY THE CALHOUN COUNTY NAVIGATION
INDUSTRIAL DEVELOPMENT AUTHORITY FOR PURPOSES
OF CHAPTER 501 OF THE LOCAL GOVERNMENT CODE**

WHEREAS, the Calhoun County Navigation Industrial Development Authority (the "Issuer") is a nonstock, nonprofit industrial development corporation organized and body politic and corporate of the State existing under the laws of the State of Texas (the "State"), including particularly the Development Corporation Act, Chapter 501 of the Local Government Code (collectively, the "Act"), to act on behalf of the Calhoun Port Authority (the "Unit") to finance projects located within the State and within the limits of the Unit or the limits of a different governmental body where the governing body thereof requests that the Issuer exercise its powers, pursuant to the Act, specifically Section 501.159 thereof; and

WHEREAS, the Issuer has received a request from Max Midstream Texas LLC, a Texas limited liability company (the "Company"), to finance and/or refinance in one or more series of notes or bonds, the acquiring, developing, constructing, extending, retaining and improving of transportation facilities to be owned or leased by the Company, including, in part, a natural gas pipeline, sometimes referred to as the SCRX Pipeline, any related interconnections and/or other related improvements and facilities in Fort Bend County, Texas (the "County"), as more particularly described in the plat illustration attached hereto as Exhibit A and the narrative description attached hereto as Exhibit B, and any expansion, improvement and/or addition to such facilities (collectively, the "Project"), all located outside the boundaries of the Unit and within the County; and

WHEREAS, the Issuer, as stated in Section 501.159 of the Act, must receive a request from the County that the Issuer finance the Project, and the Issuer has requested that the County provide such a request;

NOW, THEREFORE, BE IT RESOLVED BY THE COMMISSIONERS COURT OF FORT BEND COUNTY, TEXAS THAT:

Section 1. Pursuant to the Act, the Issuer has asked the County to provide a request that the Issuer finance and/or refinance the Project which is located within the boundaries of the County.

Section 2. The County hereby requests, for the purpose of Section 501.159 of the Act, that the Issuer finance and/or refinance the Project. This request is intended to satisfy the requirements of Section 501.159(a) of the Act, subject to Section 3 of this Resolution.

Section 3. The request of the County made in the preceding Section 2 of this Resolution is made solely for the purposes stated in the Act, specifically Section 501.159 thereof. The County's request, as made in this Resolution, does not constitute a representation by the Commissioners Court or the County as to any approval, aspect or result of the Project. The County, by requesting that the Issuer finance and/or refinance the Project through this Resolution, does not incur any financial obligation with respect to the Project.

PASSED AND APPROVED this ____ day of _____, 2022.

County Judge
Fort Bend County, Texas

ATTEST:

County Clerk
Fort Bend County, Texas

[COMMISSIONERS COURT SEAL]

[SIGNATURE PAGE]

EXHIBIT A

PLAT ILLUSTRATION

[Document Follows]

The pipeline and other related improvements and facilities, sometimes known as the SCRX Pipeline, are indicated generally in red in the attached map of Fort Bend County, Texas.



EXHIBIT B
NARRATIVE DESCRIPTION

In Fort Bend County, Texas, the first portion of the Project (as further indicated on the foregoing Exhibit A) ("Portion No. 1") begins at or near a location on the western boundary of the County, being a point on the West Survey line of J McGary Survey, Abstract No. 58. Said point also shares a common boundary with the eastern bank of the San Bernard River. From this location, Portion No. 1 travels east through the county and terminating at a point located in the I&GNRR Survey, Abstract No. 367. A second portion of the Project in the County (as further indicated on the foregoing Exhibit A) ("Portion No. 2") starts at a location in the Western boundary of the County and being a point on the West Survey line of the G. Huff Survey, Abstract No. 34. Said point also shares a common boundary with the Eastern bank of the San Bernard River. From this location, Portion No. 2 travels in a westerly direction to a point located in the H&TCRR Survey, Abstract No. 217. Thence traveling in a northwesterly direction to a point in the BBB & CRR Survey, Abstract No. 416, Portion No. 2 ends by interconnection Portion No. 1. Total distance in Fort Bend County is 41.06 miles (more or less); traversing under the following roads: ALTIMORE RD, BEASLEY WEST END RD., BLASÉ RD, BOHACEK RD., BRINKMEYER RD. BUSHNELL RD., DAILY RD., DAMA DR., EMERSON RD., FARMER RD., FM 1875 RD., FM 2919 RD., FM 359 RD., FM 360 (MAIN ST.),FM 723, FOXGATE DR., FRAZHO RD., GUTTENBERGER RD., HAMLINK RD., HERITAGE SOUTH LN., HILLTOP RD., HOPKINS RD., HUNTINGTON RD., KOVAR RD. LEHMAN RD., LEONETTI LN. LEWISVILLE DR., LONG WAY TRCE, LUCKETTS LN., MASON RD., MCCRARY RD., MODENA SCHOOL RD., MOORE BAR RD., MORTON RD., MUECK RD., PATTON RD., PRECINCT LINE RD., RANDON SCHOOL RD., RICHMOND FOSTER RD., ROGERS LAKE LN., S. MANSON RD., SCHMIDT RD., SKINNER LN., STATE HWY 36., STATE HWY 99 (GRAND PKWY), STATE LOOP 540, STATE SPUR 10, US HWY 90 ALT., VINCIK EHLERT RD., W BELLFORT ST., W. TAVENER RD.,WATERSIDE ESTATES CIR., WATERSIDE ESTATES DR., WATERSIDE VILLAGE DR., WATERVIEW MEADOW DR., WEEKS RD., WEMBLEY WAY, WILLIAMS SCHOOL RD., WILLIAMS SCHOOL RD., WINDLOCH LN., WINDSONG LN.