



September 16, 2021

The Honorable KP George
Fort Bend County Judge
401 Jackson Street
Richmond, TX 77469

Re: Bond Team Recommendations for Toll Road Refunding Bonds

Dear Judge George:

On behalf of Fort Bend County Toll Road Authority and Fort Bend Grand Parkway Toll Road Authority, we are recommending the legal teams and underwriting teams noted below for the negotiated sales of approximately \$22 million toll road refunding bonds by Fort Bend County and approximately \$135 million toll road refunding bonds by Fort Bend Grand Parkway Toll Road Authority:

	<u>FBCTRA/County bonds</u>	<u>FBGPTRA bonds</u>
<u>Legal Team:</u>		
Co-Bond Counsel	Holland & Knight LLP	Orrick, Herrington & Sutcliffe LLP
Co-Bond Counsel	The Muller Law Group, PLLC	The Muller Law Group, PLLC
Disclosure Counsel	McCall Parkhurst & Horton L.L.P.	West & Associates LLP
<u>Underwriters:</u>		
Senior Manager	Siebert Williams Shank & Co., LLC (60%)	Mesirow Financial Inc. (40%)
Co-Senior Manager	-	Estrada Hinojosa & Co., Inc. (22.5%)
Co-Manager	Estrada Hinojosa & Co., Inc. (40%)	Raymond James (12.5%)
Co-Manager	-	Siebert Williams Shank & Co., LLC (12.5%)
Co-Manager	-	UBS Financial Services (12.5%)

We anticipate pricing these refunding transactions in November. If you have any questions about the above, please don't hesitate to contact me.

Sincerely,

/s/ Francine Stefan

Francine Stefan
Executive Vice President