



April 19, 2021

The Honorable KP George
Fort Bend County Judge
401 Jackson Street
Richmond, TX 77469

Re: Bond Team Recommendation for Fort Bend County Toll Road Authority

Dear Judge George:

In connection with the potential sale of approximately \$78,000,000 Fort Bend County, Texas Senior Lien Toll Road Revenue Bonds, Series 2021, we recommend that the County be represented by the law firms listed below:

Holland & Knight LLP	Co-Bond Counsel
The Muller Law Group, PLLC	Co-Bond Counsel
McCall Parkhurst & Horton L.L.P.	Disclosure Counsel

In addition, we recommend that the transaction be conducted on a negotiated basis by the underwriters listed below and distributed among the firms as follows:

J.P. Morgan Securities LLC	Senior Manager (40%)
Mesirow Financial Inc.	Co-Manager (20%)
Rice Financial Products Co.	Co-Manager (20%)
Wells Fargo Securities	Co-Manager (20%)

We currently anticipate pricing the transaction in mid-June. If you have any questions about the above, please don't hesitate to contact me.

Sincerely,

/s/ Francine Stefan

Francine Stefan
Executive Vice President