

COUNTY TAX ASSESSOR / COLLECTOR

Fort Bend County, Texas



Carrie Surratt, PCC, CTOP
County Tax Assessor/Collector
1317 Eugene Heimann Circle
Richmond, TX 77469-3623

(281) 341-3710
Fax (832) 471-1836
Email: carrie.surratt@fortbendcountytexas.gov
www.fortbendcountytexas.gov

DATE: August 14, 2020

TO: County Judge KP George
Commissioner Vincent Morales
Commissioner Grady Prestage
Commissioner Andy Meyers
Commissioner Ken R. DeMerchant
Roy Cordes, County Attorney

FROM: Tammy Staton ~~T.S.~~
Chief of Property Taxes

Re: Waiver of Penalty and Interest – Briggs Equipment Inc.: Account # 9960-02-219-0150-910;
2019 Tax Year; Legal Description: Personal Property Personnel Carriers Located @ 13922
Stafford Rd In Stafford (Hla); Situs: 13922 Stafford Rd., Stafford, TX 77477.

Precinct 2

Briggs Equipment Inc., is requesting waiver of penalty and interest for the 2019 tax year stating they never received a 2019 certified tax statement due to a clerical error inputting the incorrect mailing address.

- April 18, 2019 – New Account Request Form was filed with the Fort Bend Central Appraisal District listing ownership information as Briggs Equipment Inc., C/O Property Tax Department, 10540 Stemmons Freeway, Dallas, TX 75220-2425.
- November 20, 2019 – 2019 Certified Statement mailed to: Briggs Equipment Inc., C/O Property Tax Department, 1054 N Stemmons Freeway, Dallas, TX 75220-2425. **This statement was returned by the Post Office as Not Deliverable as Addressed.**
- February 19, 2020 – 2019 33.11 Notice of Delinquent Taxes mailed to: Briggs Equipment Inc., C/O Property Tax Department, 1054 N Stemmons Freeway, Dallas, TX 75220-2425. **This statement was not returned by the Post Office.**
- March 20, 2020 – Received online payment from Briggs Equipment Inc. in the amount of \$295.54, base levy only.

- Fort Bend WCID #2, Houston Community College Stafford and Stafford MSD have authorized Fort Bend County Tax Office to handle the processing of the waiver of penalty and interest and allow the Fort Bend County Commissioner's Court to make the determination based on Section 33.011 of the Texas Property Tax Code.

Summary of Taxes Paid as of March:

Account 9960-02-219-0150-910:

2019 Tax Year

Tax Unit	Base	Penalty & Interest	Total Waiver Request
Fort Bend WCID #2	\$31.05	\$2.79	\$2.79
HCC Stafford	\$14.65	\$1.32	\$1.32
Stafford MSD	\$182.63	\$16.44	\$16.44
FBC	\$67.21	\$6.05	\$6.05
Total	\$295.54	\$26.60	\$26.60

Total Penalty and Interest: \$26.60

I do recommend waiver of penalty and interest for 2019 Tax Year.

- **Taxpayer has provided sufficient evidence to support that there was a clerical error in the recording of the mailing address error.**
- Per Property Tax Code Section 33.011 (b)(1)(2): If a tax bill is returned undelivered to the taxing unit by the United States Postal Service, the governing body of the taxing unit shall waive penalties and interest if:
 - (1) the taxing unit does not send another tax bill on the property in question at least 21 days before the delinquency date to the current mailing address furnished by the property owner and the property owner establishes that a current mailing address was furnished to the appraisal district by the property owner for the tax bill before September 1 of the year in which the tax is assessed; or
 - (2) the tax bill was returned because of an act or omission of an officer, employee, or agent of the taxing unit or the appraisal district in which the taxing unit participates and the taxing unit or appraisal district did not send another tax bill on the property in question at least 21 days before the delinquency date to the proper mailing address
- **There is evidence to cause the Tax Office to recommend waiver of penalty and interest.**

Request for Waiver of Penalties and Interest

Request Date: March 23, 2020

ACCOUNT INFORMATION

Property Account Number: 9960-02-219-0150-910

Legal Description of Property: Personal Property

Year(s) for which requesting waiver: 2019

Taxpayer Name: Briggs Equipment Inc

Current Mailing Address: 10540 N Stemmons Freeway, Dallas, TX 75098

Current Daytime Phone Number: (214) 558-9418

Current Email Address: john.bagdasian@briggsequipment.com

BASIS FOR WAIVER REQUEST

Texas Property Tax Code Section 33.011 allows a taxing unit to waive penalties and interest in limited, defined circumstances. **PLEASE READ THE "INFORMATION REGARDING REQUESTS FOR WAIVER/REFUND OF PENALTIES AND INTEREST" SHEET BEFORE COMPLETING THIS FORM, AS DESCRIPTIONS BELOW ARE SIMPLIFIED EXPLANATIONS.**

☒ I confirm that I have read "Information Regarding Requests for Waiver/Refund of Penalties and Interest"

Please check the appropriate box that describes your situation.

☐ **Tax Office or Appraisal District Error [Section 33.011(a)(1)]:** An act or omission of an officer, employee, or agent of the taxing unit of the appraisal district in which the taxing unit participates caused or resulted in the taxpayer's failure to pay the tax before the delinquency date.

☒ **Tax Statement is Returned Undeliverable [Section 33.011(b)]:** A tax statement was returned undeliverable to the tax office, the tax office did not send another tax statement at least 21 days before the delinquency date, and the returned tax statement was due to an act or omission of an officer, employee, or agent of the tax office.

☐ **Electronic Payment Error [Section 33.011(h)]:** The taxpayer submits sufficient evidence showing they attempted to pay the original tax amount electronically in the proper manner before the delinquency date, that failure to pay was caused by an error in the transmissions of the funds.

☐ **Payment Mailed to an Incorrect Address [Section 33.011(a)(3)]:** The taxpayer submits sufficient evidence showing payment was timely mailed to an incorrect address that would have been correct in a prior tax year AND would have been correct within one year of the date the payment was mailed.

☐ **Mail or Private Carrier Error [Section 33.011(j)]:** The taxpayer submits sufficient evidence showing payment was timely mailed, but that an act or omission of the postal service or private carrier resulted in postmark or delivery being after the delinquency date.

☐ **Mortgage Company Error** {Section 33.011(k)}: The taxpayer submits sufficient evidence showing that the property is not subject to an escrow account with the mortgage company, the tax bill was sent to the mortgage company, and the mortgage company failed to forward the tax bill to the owner.

☐ **Religious Organization** {Section 33.011(a)(2)}: The property for which the tax is owed was acquired by a religious organization and before the first anniversary of the date the religious organization acquired the property, the organization paid the tax and qualified the property for the exemption.

☐ **Property was Omitted, Erroneously Exempted, Value Added, or Added Under a Different Account Number** [Section 33.011(i)]: If the delinquency relates to a date prior to ownership of the property AND the delinquency is a result of omitted property later added to the appraisal roll, the property was erroneously exempted, the property had appraised value added, or if the property was added under a different account number when the prior owner owned the property.

Please attach all supporting documentation to this request for waiver of penalties and interest form. The Waiver Committee will only review documentation and evidence provided **AT THE TIME OF THE REQUEST**. Any documentation or evidence not provided with the request will not be considered in your waiver determination.

Requests must be received **before** the 181st day after the delinquency date **AND** include sufficient evidence to substantiate the reason for waiver of penalties and interest.

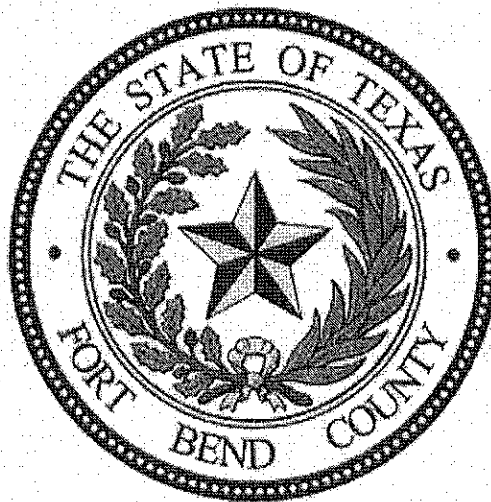
Financial hardship is not a legal basis for waiver of penalties and interest.

Email all requests and supporting documentation to fbcljudge@fortbendcountytexas.gov or mail or hand deliver to: Fort Bend County Judge
401 Jackson St
Richmond TX 77469-3110

Contact the Tax Office at 281-341-3710 with any questions.

John Bagdasarian

From: PayHub <no-reply@pay-hub.net>
Sent: Friday, March 20, 2020 1:41 PM
To: Acc Tax Exempt
Subject: Fort Bend County Tax Assessor-Collector Payment Confirmation



Fort Bend County Tax Assessor-Collector
1317 Eugene Heimann Circle, Richmond, TX 77469-3623
281-341-3710 | Website

Your Payment Was Successful

Confirmation number
25503145433

Items Paid

DESCRIPTION	AMOUNT	QUANTITY	SUBTOTAL
Property Tax Account: 9960022190150910	295.54	1	295.54
Total Charged:			295.54

Transaction Details

Payment Checking Account
Account Checking ending in 4144
Paid 295.54

Paid by
Briggs Equipment Inc
tax.exempt@briggsequipment.com

Payment Date Mar 20, 2020, 1:40 PM CDT
Recipient Fort Bend County

The payment will appear on your
statement as "FORT BEND COUNTY
EPAYMENT".

For more information on payments handled by
Fort Bend County Tax Assessor-Collector,
please visit our website.



Hugh L. Landrum & Associates

New Account Request Form

Appraisal District: FBCAD

Date: 4/18/2019

XREF: 9960-02-219-0150-910

Requested By: Doug Warren

Quick Ref#: P358518

OWNER INFORMATION

Owner ID#: _____

Owner Name: Briggs Equipment Inc.

C/O: Property Tax Department

Address: 10540 Stemmons Freeway

City/State: Dallas, TX

Zip: 75220

Phone: 214-688-6148

R

Situs: 13922 Stafford Rd.

SPTB: L2

LEGAL DESCRIPTION

Personnel Carriers

Comments:

Property @ UPS Stafford Distribution Ctr

Value: \$14,610

JURISDICTION CODES

G 01

R

S 11

C 19

J 03

M

W 03

D 01

N

H

R

EM

TIF 01

Other

Other

AGENT INFORMATION

Company Name: _____

Address: _____

Agent Name: _____

Phone #: _____

Authority: p _____

C _____

R _____

O _____

Agent #: _____

Receives ARB Notices: _____

Receives Chief Appr Documents: _____

Receives Tax Bill & Notices: _____

Effective Date: _____

Application Date: _____

Expiration Date: _____

SP
4-29-19

Business Personal Property Rendition of Taxable Property

Form 50-144

CONFIDENTIAL

HLA

2020

Tax Year

P358578 2019 032020 00000322145

Appraisal District Account Number (if known)

Fort Bend

Appraisal District's Name

GENERAL INFORMATION: This form is to render tangible personal property used for the production of income that you own or manage and control as a fiduciary on Jan. 1 of this year (Tax Code Section 22.01).

FILING INSTRUCTIONS: This document and all supporting documentation must be filed with the appraisal district office in the county in which the property is taxable. Do not file this document with the Texas Comptroller of Public Accounts.

SECTION 1: Business and Situs Information (Required)

Briggs Equipment Inc DBA: Briggs Equipment

Jeff Lankford

Business Name

Business Owner

13922 Stafford Rd Stafford, TX 77477-5010 USA, Stafford, TX

Property Location Address, City, State, ZIP Code

jeff.lankford@briggsequipment.com

(214) 688-6148

Email Address

Phone (area code and number)

Ownership Type (Optional) ☐ Individual ☒ Corporation ☐ Partnership ☐ Other:**SECTION 2: Representation**Please indicate if you are filling out this form as: ☒ Owner, employee, or employee of an affiliated entity of the owner ☐ Authorized Agent ☐ Fiduciary ☐ Secured Party

Jeff Lankford, Tax Manager

Name of Owner, Authorized Agent, Fiduciary or Secured Party

10540 N Stemmons Hwy

Dallas, TX 75220

(214) 688-6148

Mailing Address, City, State, ZIP Code

Phone (area code and number)

Are you a secured party with a security interest in the property subject to this rendition and with a historical cost new of more than \$50,000 as defined by Tax Code Section 22.01 (c-1) and (c-2)? ☐ Yes ☒ No

If Yes, attach a document signed by the property owner indicating consent to file the rendition. Without the authorization, the rendition is not valid and cannot be processed.

SECTION 3: Affirmation of Prior year Rendition (Check only if applicable and your assets were exactly the same as last year's rendition form.)☐ By checking this box, I affirm that the information contained in the most recent rendition statement filed for the prior tax year (the _____ tax year) continues to be complete and accurate for the current tax year.**SECTION 4: Business Information (Optional)**

Please address all that apply:

Business type: ☐ Manufacturing ☐ Wholesale ☐ Retail ☐ Service ☐ New Business

Provider of material handling equipment

Business Description

Square Feet Occupied

Business Sold Date

Business Start Date at Location

Sales Tax Permit Number

New Owner

Business Moved Date

New Location

City, State ZIP Code

Business Closed Date

Did assets remain in place as of Jan. 1? ☒ Yes ☐ No**SECTION 5: Market Value**Check the total market value of your property ☒ Under \$20,000 ☐ \$20,000 or more

If Under \$20,000, complete only Schedule A and if applicable, Schedule F. Otherwise, complete Schedule(s) B, C, D, E and/or F, as applicable.

SECTION 6: Affirmation and Signature

If you make a false statement on this form, you could be found guilty of a Class A misdemeanor or a state jail felony under Penal Code Section 37.10.

I, Jeff Lankford, Tax Manager

Print Name of Authorized Individual

swear or affirm that the information provided in this report is true and accurate to the best of my knowledge and belief; and that I am authorized as required by law to sign this report.

NOTE: If the person filing and signing this report is not the property owner, an employee of the property owner, an employee of a property owner signing on behalf of an affiliated entity the property owner or a secured party as defined by Tax Code Section 22.01, the signature below must be notarized.

sign here →

Jeff Lankford

Signature of Authorized Individual

03/30/2020

Date

Subscribed and sworn before me this _____ day of _____, 20

Notary Public, State of Texas

RECEIVED
APR 02 2020
FORT BEND C.A.D.



COUNTY TAX ASSESSOR-COLLECTOR

Fort Bend County, Texas

Carrie Surratt, PCC, CTOP
County Tax Assessor-Collector

(281) 341-3710
Fax (832) 471-1830
www.fortbendcountytexas.gov

REQUEST FOR INFORMATION FROM FBCAD

Date: June 17, 2020

Mr. Jordan T. Wise
Chief Appraiser
Fort Bend CAD
2801 BF Terry Blvd
Rosenberg, TX 77471

Dear Mr. Whitehead:

This is a formal request for information from your office regarding: **P358578** for Tax Year **2019**.

Please research the following:

- ☐ Agent coding on account (including date of request and name of requestor)
- ☐ Changes in owner information
- ☒ Requests to change mailing address (including date of request and name of requestor)
- ☒ Other: Any documents reflecting the mailing address for business filed by the owner/agent.

Please provide a written response with the above information, along with any related correspondence and documentation.

WE NEED THIS INFORMATION AS SOON AS POSSIBLE.

Respectfully,

Angelica Reyes
Tax Research Clerk
Phone: (281) 341-3714
Fax: (832) 471-1834
angelica.reyes@fortbendcountytexas.gov

2019 YEAR TAX STATEMENT



CARRIE SURRATT, PCC, CTOP
FORT BEND COUNTY TAX ASSESSOR/ COLLECTOR
1317 EUGENE HEIMANN CIRCLE
RICHMOND, TEXAS 77469-3623
PHONE NO. (281) 341-3710

Mail To:
BRIGGS EQUIPMENT INC
C/O PROPERTY TAX DEPT
1054 N STEMMONS FWY
DALLAS, TX 75220-2425

Assessor Clerical Error

Legal Description:
PERSONAL PROPERTY PERSONNEL CARRIERS
LOCATED @ 13922 STAFFORD RD IN STAFFORD
(HLA)

Legal Acres: .0000

Parcel Address: 13922 STAFFORD RD

Account No: 9960-02-219-0150-910

CAD No: P358578

As of Date: 03/19/2020

Print Date: 03/19/2020 Printed By: ACT INQ

Market Value		Appraised Value	Assessed Value	Capped Value	Homesite Value	AG/TIM Market Value	Non-Qualifying Value
Land	Improvement						
\$0	\$14,610	\$14,610	\$14,610	\$0	\$0	\$0	\$14,610

Taxing Unit	Assessed Value (100%)	Exemptions		Taxable Value	Tax Rate	Tax
		Code	Value			
FORT BEND WCID#2	\$14,610		\$0	\$14,610	0.212500	\$31.05
HOUSTON COMM COLLEGE STF	\$14,610		\$0	\$14,610	0.100263	\$14.65
STAFFORD MSD	\$14,610		\$0	\$14,610	1.250050	\$182.63
FORT BEND CO DRAINAGE	\$14,610		\$0	\$14,610	0.015300	\$2.24
FORT BEND CO GEN FND	\$14,610		\$0	\$14,610	0.444700	\$64.97

Total 2019 Tax: \$295.54
Total 2019 Levy Paid To Date: \$0.00
2019 Levy Due: \$295.54
Total 2019 Due: \$322.14

Exemptions:

AMOUNT DUE IF PAID BY THE END OF:					
Taxes become delinquent on February 01, 2020.					
03/31/2020 9%	04/30/2020 11 + 20%	05/31/2020 13 + 20%	06/30/2020 15 + 20%	07/31/2020 18 + 20%	08/31/2020 19 + 20%
\$322.14	\$393.66	\$400.75	\$407.85	\$418.48	\$422.03

IF YOU ARE 65 YEARS OF AGE OR OLDER OR ARE DISABLED AND THE PROPERTY DESCRIBED IN THIS DOCUMENT IS YOUR RESIDENCE HOMESTEAD, YOU SHOULD CONTACT THE APPRAISAL DISTRICT REGARDING ANY ENTITLEMENT YOU MAY HAVE TO A POSTPONEMENT IN THE PAYMENT OF THESE TAXES.

School Information:

STAFFORD MSD 2019 M&O .97005000 I&S .28000000 Total 1.2500500 2018 M&O 1.0533000 I&S .27175000 Total 1.3250500

TO PAY BY CREDIT CARD VISIT WWW.FORTBENDCOUNTYTX.GOV/SERVICES/PAYPROPERTYTAXES

CREDIT CARD PAYMENTS ARE CHARGED 2.89% CONVENIENCE FEE PER ACCOUNT BY GRANT STREET. NO FEE CHARGED FOR E-CHECK.

PLEASE CUT AT THE DOTTED LINE AND RETURN THIS PORTION WITH YOUR PAYMENT.

7.1.53

AMOUNT DUE IF PAID BY THE END OF:

Print Date: 03/19/2020

03/31/2020 9%	04/30/2020 11 + 20%	05/31/2020 13 + 20%	06/30/2020 15 + 20%	07/31/2020 18 + 20%	08/31/2020 19 + 20%
\$322.14	\$393.66	\$400.75	\$407.85	\$418.48	\$422.03

PLEASE NOTE YOUR ACCOUNT NUMBER ON YOUR CHECK AND MAKE CHECKS PAYABLE TO:

CARRIE SURRATT, PCC, CTOP
FORT BEND COUNTY TAX ASSESSOR/COLLECTOR
1317 EUGENE HEIMANN CIRCLE
RICHMOND, TEXAS 77469-3623



* 9 9 6 0 0 2 2 1 9 0 1 5 0 9 1 0 *

County Judges Office

9960-02-219-0150-910
BRIGGS EQUIPMENT INC
C/O PROPERTY TAX DEPT
1054 N STEMMONS FWY
DALLAS, TX 75220-2425

AMOUNT PAID: 295.54
\$ *BRIGGS*

000000P358578 047 0000032214 0000039366 0000040075 0000040785 9

FW: Second Request for Waiver of Penalty and Interest**FBC.Judge** <FBC.Judge@fortbendcountytexas.gov>

8:47 AM

To: John.Bagdasarian@briggsequipment.com Cc: Ospina, Donna; Payero, Olga



Briggs Equipment Request for...

641.43 KB

Thank you for the request. Fort Bend County has received it and is processing it.

From: John Bagdasarian <John.Bagdasarian@briggsequipment.com>**Sent:** Thursday, June 11, 2020 9:57 AM**To:** FBC.Judge <FBC.Judge@fortbendcountytexas.gov>**Subject:** Second Request for Waiver of Penalty and Interest

Good morning,

Please see our request attached. The assessor's office sent the wrong address to the collector where the bill was not delivered to our correct address. We did provide a phone number, e-mail address and correct mailing address to the assessor. Thank you.

CAUTION

This email originated from outside of the organization. Do not click links, open attachments, or respond unless you recognize the sender and know the content is safe. Please forward suspicious emails to IT-ServiceDesk@fortbendcountytexas.gov

DUPLICATE TAX RECEIPT



CARRIE SURRATT, PCC, CTOP
FORT BEND COUNTY TAX ASSESSOR/ COLLECTOR
1317 EUGENE HEIMANN CIRCLE
RICHMOND, TEXAS 77469-3623

Certified Owner:

BRIGGS EQUIPMENT INC
C/O PROPERTY TAX DEPT
1054 N STEMMONS FWY
DALLAS, TX 75220-2425

Legal Description:

PERSONAL PROPERTY PERSONNEL CARRIERS
LOCATED @ 13922 STAFFORD RD IN STAFFORD
(HLA)

Parcel Address: 13922 STAFFORD RD
Legal Acres: 0.0000

Remit Seq No: 43974273

Receipt Date: 03/20/2020

Deposit Date: 03/24/2020

Print Date: 06/17/2020 10:03 AM

Printed By: AREYES

Deposit No: EK300324

Validation No: 47

Account No: 9960-02-219-0150-910

Operator Code: VEGA

Year	Tax Unit Name	Rec Type	Tax Value	Tax Rate	Levy Paid	P&I	Coll Fee Paid	Total
2019	Fort Bend Wcid#2	TL	14,610	0.212500	28.49	2.56	0.00	31.05
2019	Houston Comm College Stfd	TL	14,610	0.100263	13.44	1.21	0.00	14.65
2019	Stafford Msd	TL	14,610	1.250050	167.55	15.08	0.00	182.63
2019	Fort Bend Co Drainage	TL	14,610	0.015300	2.05	0.19	0.00	2.24
2019	Fort Bend Co Gen Fnd	TL	14,610	0.444700	59.61	5.36	0.00	64.97
					\$271.14	\$24.40	\$0.00	\$295.54

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Check Number(s):

PAYMENT TYPE: PARTIAL PAYMENT

Credit Card Authorization No: 0

Credit Cards: \$295.54

Exemptions on this property:

Total Applied: \$295.54

Change Paid: \$0.00

Account No: 9960-02-219-0150-910

PAYER:

BRIGGS EQUIPMENT INC
10540 N STEMMONS FREEWAY
DALLAS, TX 75220-2425

REMAINING BALANCE

(281) 341-3710

Page 1 of 1

21.1.206