

**A RESOLUTION DECLARING INTENTION TO ADVANCE FUNDING  
AND REIMBURSE EXPENDITURES RELATED TO THE CAPITAL IMPROVEMENT  
PROJECTS FOR FISCAL YEAR 2021**

WHEREAS, the Fort Bend County Commissioners Court (the "Court") is preparing to consider, and Fort Bend County (the "County") is proposing to pursue certain capital improvement projects, as approved during the Fiscal Year 2021 budget process (the "FY 2021 Capital Improvement Projects");

WHEREAS, the County anticipates permanent funding to finance a portion of the capital costs of the FY 2021 Capital Improvement Projects through the issuance of County bonds, notes or other obligations (collectively, the "Bonds") after the date hereof, currently expected to have a minimum aggregate principal amount of approximately \$3,760,021.00, of which not more than \$3,760,021.00 is expected to be used for the FY 2021 Capital Improvement Projects and cost of issuance;

WHEREAS, no funds of the County are, or are reasonably expected to be, allocated, reserved, or otherwise set aside in the County's budget on a long-term basis to pay the cost of the FY 2021 Capital Improvement Projects;

WHEREAS, the Bonds will be payable from taxes levied, assessed and collected by the County;

WHEREAS, the County anticipates that after the date hereof and prior to the issuance of the Bonds, it will be obligated to pay certain costs constituting expenditures properly chargeable to a capital account (under general federal income tax principles) in connection with the FY 2021 Capital Improvement Projects in the aggregate amount of not more than \$3,760,021.00 (herein, the "Expenditures");

WHEREAS, the money to be used to pay the Expenditures set forth in this Resolution is in the General Fund (herein, the "Fund"), the general purpose and function of which is used to pay operating and maintenance expenditures of the County and such money is not appropriated for any other purpose;

WHEREAS, the County reasonably expects that it will be reimbursed for the Expenditures with proceeds of the Bonds; and

WHEREAS, after the issuance of the Bonds, County will: (1) evidence each allocation of proceeds of the Bonds to the reimbursement of the Expenditures with an entry in its books and records maintained with respect to the Bonds, and (2) identify in such entry the actual prior Expenditure being reimbursed or the fund from which the Expenditure was made.

NOW, THEREFORE, BE IT RESOLVED BY THE COMMISSIONERS COURT OF FORT BEND COUNTY, TEXAS THAT:

Section 1. The Court hereby adopts the findings set out in the preamble hereof and declares its intent within the meaning of Treasury Regulation § 1.150-2, as promulgated under the Internal Revenue Code of 1986, as amended, to issue Bonds to pay the costs of the FY 2021 Capital Improvement Projects, of which a maximum amount of \$3,760,021.00 is expected to be used to reimburse the County for capital expenditures paid in connection with the FY 2021 Capital Improvement Projects prior to the issuance of the Bonds.

Section 2. The County will maintain this Resolution at the office of the County at 301 Jackson Street, Richmond, Texas 77469 and make it continuously available for inspection by the general public during normal business hours on business days beginning within thirty (30) days after the date of this Resolution.

PASSED AND APPROVED this \_\_\_\_\_, 2020.

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KP George, County Judge  
Fort Bend County, Texas

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Laura Richard, County Clerk

(SEAL)

**FORT BEND COUNTY  
FY 2021 DEBT FINANCING**

<b>FUND</b>	<b>Item</b>	<b>Category</b>	<b>Entity</b>	<b>DEPT</b>	<b>Year</b>	<b>Account</b>	<b>Amount</b>
<b>CAPITAL IMPROVEMENT PROJECTS</b>							
<b>FUND</b>	<b>Item</b>	<b>Category</b>	<b>Entity</b>		<b>Year</b>	<b>Account</b>	<b>Amount</b>
100	Medic 2 New Station	CIP	100685100	EMS	2021	64500-INP	\$ 1,701,750
100	Medic 32 Project	CIP	100685100	EMS	2021	64500-INP	\$ 120,000
100	Roof Replacements - Multiple	CIP	100685100	Facilities	2021	64500-INP	\$ 1,286,760
100	University Br Library Skylight	CIP	100685100	Facilities	2021	64500-INP	\$ 32,500
100	AIMS Fuel Management System	CIP	100685100	Fleet Management	2021	64500-INP	\$ 156,011
100	First Responder Machine Replacement	CIP	100685100	IT	2021	64500-INP	\$ 244,000
100	Security Server Farm	CIP	100685100	IT	2021	64500-INP	\$ 199,000
100	North Annex Minor Interior Remodel	CIP	100685100	Facilities	2021	64500-INP	\$ 20,000
<b>100 Total</b>							<b>\$ 3,760,021</b>