



**DISCLOSURE STATEMENT
OF
LONE STAR PACE, LLC**

This Disclosure Statement is provided by **Lone Star PACE, LLC** (“Municipal Advisor”) serving as Program Administrator/Authorized Representative to **Fort Bend County, Texas** (the “Client”) in connection with the Lone Star PACE Professional Services Agreement (the “Agreement”). This Disclosure Statement provides information regarding conflicts of interest of Municipal Advisor required to be disclosed to Client pursuant to MSRB Rule G-42(b) and (c)(ii).

Disclosures of Conflicts of Interest

MSRB Rule G-42 requires that municipal advisors provide to their clients disclosures relating to any actual or potential material conflicts of interest, including certain categories of potential conflicts of interest identified in Rule G-42, if applicable.

No Known Actual or Potential Material Conflicts of Interest: At this time there are no know potential or material conflicts of interest that exist regarding Lone Star PACE serving as Program Administrator / Authorized Representative for the Fort Bend County Property Assessed Clean Energy (“PACE”) Program.

Future Supplemental Disclosures

As required by MSRB Rule G-42, this Disclosure Statement may be supplemented or amended, from time to time as needed, to reflect changed circumstances resulting in new conflicts of interest or changes in the conflicts of interest described above, or to provide updated information with regard to any legal or disciplinary events of Municipal Advisor. Municipal Advisor will provide Client with any such supplement or amendment as it becomes available throughout the term of the Agreement.

Dated: June 29, 2020