



COUNTY JUDGE

Fort Bend County, Texas

The Honorable KP George
County Judge

(281) 341-8608
Fax (832) 471-1858

June 9, 2020

Bessie Morris
7031 Glen Rosa Dr.
Katy, Texas 77494

Reference: Request to Waive Penalty, Interest and Collection Fees on Property Taxes

Dear Ms. Morris:

The County has received your request to waive penalty and interest on Fort Bend County property taxes as detailed below:

- **Property Tax Account:** **3715-01-004-0150-914**
- **Total Amount of Penalties Assessed:** **\$231.81 for Tax Year 2019**

Fort Bend County is also authorized to act on behalf of Katy Independent School District and Fort Bend ESD No. 4.

The Office of Tax Assessor/Collector has conducted research on your account; please review the copy of this research which is enclosed with this letter. The request and the research will be included as back-up documentation when the request is placed on the Commissioners Court agenda for consideration. The date for proposed action is:

- **Commissioners Court Date:** **Tuesday, June 23, 2020 at 1:00 p.m.**
- **Location:** **401 Jackson Street, Richmond, Texas**

You are not required to appear in order for the Court to consider your request. Action by the Court is guided by the Texas Tax Code, specifically Chapter 33. If you have additional information regarding your request or if you wish to discuss this matter, please contact your Commissioner:

- **Commissioner Andy Meyers, Pct. 3** **Telephone (281) 238-1400 or**
Email:
Andy.Meyers@fortbendcountytexas.gov

Thank you for your attention to this matter.

Sincerely,

A handwritten signature in black ink, appearing to read "KP George", with a horizontal line extending to the right.

KP George
County Judge

Enclosure: Tax Office Research
Copy: Commissioner Andy Meyers, Precinct No. 3

COUNTY TAX ASSESSOR / COLLECTOR

Fort Bend County, Texas



Carrie Surratt, PCC, CTOP
County Tax Assessor/Collector
1317 Eugene Heimann Circle
Richmond, TX 77469-3623

(281) 341-3710
Fax (832) 471-1836
Email: tammy.staton@fortbendcountytexas.gov
www.fortbendcountytexas.gov

DATE: April 14, 2020

To: County Judge KP George
Commissioner Vincent Morales
Commissioner Grady Prestage
Commissioner Andy Meyers
Commissioner Ken R. De Merchant
Roy Cordes, County Attorney

FROM: Tammy Staton *T.S.*
Chief of Property Taxes

Re: Waiver of Penalty and Interest– Bessie Morris: Account # 3715-01-004-0150-914, 2019 Tax Year; Legal Description: Hickory Creek Sec1, Block 4, Lot 15; Mailing Address: 7031 Glen Rosa Dr., Katy, TX 77494.

Precinct 3

Bessie Morris, is requesting a waiver of penalty and interest for 2019 tax year providing a letter from Wells Fargo stating she paid her mortgage off with Wells Fargo in September 2019. Wells Fargo requested the 2019 tax statement.

Tax Office records and research indicate:

- August 14, 2019– 2019 Tax Statement for account # 3715-01-004-0150-914 was requested and sent electronically to Wells Fargo Home Mortgage Per Property Tax Code Section 31.01 (i-1) If an assessor mails a tax bill under subsection (a) or delivers a tax bill by electronic means under subsection (k) to a mortgagee of a property, the assessor is not

required to mail or deliver by electronic means a copy of the bill to any mortgagor under the mortgage or to the mortgagor's authorized agent.

- February 24, 2020 – 2019 Reminder Notice was mailed to: Bessie Morris, 7031 Glen Rosa Dr., Katy, TX 77494-7015. **This statement was not returned by the Post Office.**
- February 26, 2020 – Bessie Morris submitted an online E-check payment in the amount of \$3,250.83, base levy only. Remaining balance due on account.
- March 3, 2020 – County Judge received emailed request for waiver of penalty and interest for the 2019 Property Taxes.
- March 9, 2020 - Mrs. Morris called the tax office regarding delinquent taxes, asking why she is still receiving a delinquent notice, stating she has submitted a waiver request.
- March 13, 2020 – Received a check payment from Mrs. Morris in the amount of \$231.81 paying the account in full including March penalty and interest.
- Katy ISD and Fort Bend ESD #4 have authorized Fort Bend County Tax Office to handle the processing of the waiver of penalty and interest and allow the Fort Bend County Commissioners Court to make the determination based on Section 33.011 of the Texas Property Tax Code.

**Summary of Taxes Paid:
Account 3715-01-004-0150-914:**

2019 Tax Year

Tax Unit	Base	Penalty & Interest	Total Waiver Request
Katy ISD	\$2,366.40	\$168.74	\$168.74
Fort Bend ESD #4	\$188.98	\$13.48	\$13.48
FBC	\$695.45	\$49.59	\$49.59
Total	\$3,250.83	\$231.81	\$231.81

Total Penalty and Interest: \$231.81

I **do** recommend waiver of penalty and interest for **2019** Tax Year.

- **Taxpayer provided sufficient evidence to support her mortgage was paid off.**
- Per Property Tax Code Section 33.011 (k)(1)(2): [Effective January 1, 2020] The governing body of a taxing unit may waive penalties and interest on a delinquent tax if:
 - (1) the property for which the tax is owed is subject to a mortgage that does not require the owner of the property to fund an escrow account for the payment of the taxes on the property;
 - (2) the tax bill was mailed or delivered by electronic means to the mortgage of the property, but the mortgage failed to mail a copy of the mail to the owner of the property as required by Section 31.01(j);
- There is evidence to cause the Tax Office to recommend waiver of penalty and interest

COMPOSITE TAX RECEIPT



CARRIE SURRETT, PCC, CTOP
 FORT BEND COUNTY TAX ASSESSOR/ COLLECTOR
 1317 EUGENE HEIMANN CIRCLE
 RICHMOND, TEXAS 77469-3623
 (281) 341-3710

Certified Owner:

MORRIS BESSIE
 7031 GLEN ROSA DR
 KATY , TX 77494-7015

Legal Description:

HICKORY CREEK SEC 1, BLOCK 4, LOT 15

Parcel Address: 7031 GLEN ROSA DR

Legal Acres: 0.0000

Account No: 3715-01-004-0150-914

Year : 2019

Print Date : 03/16/2020

Operator Code: SOLEDADF

Rec Type : Levy

Year	Tax Unit Name	Tax Value	Tax Rate	Levy	Penalty & Interest	Coll. Fee	Refund	Total
2019	KATY ISD	163,980	1.443100	2,366.40	168.74	0.00	0.00	2,535.14
2019	FORT BEND ESD#4	188,980	0.100000	188.98	13.48	0.00	0.00	202.46
2019	FORT BEND CO DRAINAGE	151,184	0.015300	23.13	1.65	0.00	0.00	24.78
2019	FORT BEND CO GEN FND	151,184	0.444700	672.32	47.94	0.00	0.00	720.26
Levy Total :				\$3,250.83	\$231.81	\$0.00	\$0.00	\$3,482.64
Gross Total :				\$3,250.83	\$231.81	\$0.00	\$0.00	\$3,482.64
Grand Total :				\$3,250.83	\$231.81	\$0.00	\$0.00	\$3,482.64

Account No: 3715-01-004-0150-914

LAST PAYER:

MORRIS BESSIE
 7031 GLEN ROSA DR
 KATY , TX 77494-7015

Payment Receipt Dates:

02/26/2020
 03/13/2020

LAST PAYMENT DATE: 03/13/2020