



October 27, 2020

The Honorable KP George
Fort Bend County Judge
401 Jackson Street
Richmond, TX 77469

Re: Underwriters for potential bond sale in December

Dear Judge George:

In connection with the potential sale of approximately \$22,150,000 Fort Bend County, Texas Certificates of Obligation, Series 2020A and approximately \$26,670,000 Fort Bend County Drainage District Permanent Improvement Bonds, Series 2020, we recommend to the County that the transaction be conducted on a negotiated basis by the underwriters listed below and distributed among the firms as follows:

Raymond James	Senior Manager (50%)
J.P. Morgan Securities LLC	Co-Manager (25%)
Mesirow Financial Inc.	Co-Manager (25%)

We currently anticipate pricing the transaction for approval by Commissioners Court on December 8, 2020. If you have any questions about the above, please don't hesitate to contact me.

Sincerely,

A handwritten signature in black ink, appearing to read "C. Terrell Palmer", with a long horizontal flourish extending to the right.

C. Terrell Palmer
President