

October 8, 2019

**BY EMAIL AND FEDEX**

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The Honorable County Judge  
and County Commissioners  
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County Judge  
Received

OCT 09 2019

Attention: Ms. Donna Ospina  
Office of the Commissioners  
Agenda Coordinator

Re: **Request for Approval to Issue Harris County Cultural Education Facilities Finance Corporation Hospital Revenue and Revenue Refunding Bonds (Memorial Hermann Health System) Series 2019**

Ladies and Gentlemen:

On behalf of the Harris County Cultural Education Facilities Finance Corporation (the "Corporation"), we enclose (a) six (6) copies of a proposed Commissioners Court resolution to approve obligations of the Corporation to finance or refinance specific projects, including a project located in Fort Bend County, and (b) a notice of public hearing on the obligations and the projects, which was published in the *Houston Chronicle* on October 7, 2019.

We respectfully request that the Commissioners Court consider adoption of the enclosed resolution at its regular meeting scheduled for Tuesday, October 22, 2019. We would suggest that this matter appear separately on the agenda for the Commissioners Court meeting as follows:

**RESOLUTION APPROVING THE PLAN OF FINANCE FOR THE HARRIS COUNTY CULTURAL EDUCATION FACILITIES FINANCE CORPORATION TO FINANCE AND REFINANCE PROJECTS FOR MEMORIAL HERMANN HEALTH SYSTEM**

As we have previously reported, section 147(f) of the Internal Revenue Code of 1986, as amended, provides that bonds to finance the projects in Fort Bend County must be approved by the Commissioners Court, the County Judge, or another governmental unit or official with jurisdiction, after a public hearing held on public notice, in order for interest on the bonds to be exempt from federal income taxes. The public hearing for this purpose is scheduled to occur on October 14, 2019. Following the public hearing on the obligations and the projects, we will submit for your review a certificate of public hearing. Upon receipt of the certificate, we request that the Commissioners Court adopt the enclosed resolution to enable an efficient financing and refinancing of the projects and refinancing of existing indebtedness for Memorial Hermann Health System and its affiliates, as described in the notice of public hearing.

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Also enclosed with the copy of this letter to Ms. Donna Ospina are six (6) copies of a cover certificate relating to the resolution. We request that Ms. Ospina return five (5) fully executed Certificates to the undersigned after adoption of the enclosed resolution.

Please do not hesitate to contact me at (713) 651-5608 if you should need any additional information or have any questions which you would like answered before acting on this request.

Very truly yours,



Reginald Wilson, Jr.

RDW

cc: Ms. Donna Ospina (*w/encls.*)  
Ms. Ann C. Jacobs  
Mr. Fredric A. Weber (*Firm*)