

## **NOTICE OF PUBLIC HEARING**

The public is hereby notified that a public hearing will be held on August 20, 2019 at 11:00 a.m. at the Divine Savior Academy, Sienna Plantation Campus, 770 Waters Lake Blvd., Missouri City, Texas 77459, to consider the approval of a tax exempt financing by the Trinity Higher Educational Facilities Corporation (the “Corporation”) of a project to be owned by Divine Savior Academy – Sienna Plantation Inc. (the “School”). The financing will be in a maximum principal amount not to exceed \$7,000,000.

The proceeds of the financing will be used to: (i) refinance a loan of the School which was used to purchase approximately 16 acres of real property with improvements consisting of an approximately 20,925 school facility located at 770 Waters Lake Blvd., Missouri City, Texas 77459 (the “School Campus Site”); and (ii) construct additional educational facilities at the School Campus Site including classrooms, gymnasium, and administrative offices, together with related roads and parking facilities, all to be located on the School Campus Site (collectively the “Project”). A portion of the proceeds of the financing will be used to pay certain expenses in connection with the issuance of the financing. The obligation to repay this financing is solely that of the School. The Project is, or will be, owned and operated by the School.

THE FINANCING IS SOLELY THE OBLIGATION OF THE SCHOOL AND NOT AN OBLIGATION OR DEBT IN ANY WAY OF FORT BEND COUNTY, TEXAS, THE CITY OF MART, TEXAS, THE CORPORATION OR ANY OTHER POLITICAL SUBDIVISION OF THE STATE OF TEXAS WHATSOEVER.

The public is invited to attend this hearing. Interested persons are invited to submit written comments prior to the hearing to Andrew Clark, Naman Howell Smith & Lee, PLLC, 400 Austin Ave, Suite 800, Waco, Texas 76701.