

**A RESOLUTION DECLARING INTENTION
TO ADVANCE FUNDING AND REIMBURSE
PUBLIC TRANSIT FACILITY PROJECT EXPENDITURES**

WHEREAS, the Fort Bend County Commissioners Court (the "Court") has approved, and Fort Bend County (the "County") is proceeding with the construction of a new Public Transit Facility (herein, the "Project"); and

WHEREAS, the County anticipates permanent funding to finance the capital costs of the Project through the award of the United States Department of Transportation Section 5307 Urban Public Transportation Grant and the Section 5311 State/Local Rural Public Transportation Grant (collectively, the "Grants") to the County after the date hereof, currently expected to have a maximum aggregate principal amount of approximately \$17,200,000, of which not more than \$17,200,000 is expected to be used for the Project; and

WHEREAS, no funds of the County are, or are reasonably expected to be, allocated, reserved, or otherwise set aside in the County's budget on a long-term basis to pay the cost of the Project; and

WHEREAS, the Grants will be payable from funds to be awarded to the County by the United States Department of Transportation; and

WHEREAS, the County anticipates that after the date hereof and prior to the award of the Grants to the County, it will be obligated to pay certain costs constituting expenditures properly chargeable to a capital account (under general federal income tax principles) in connection with the Project in the aggregate amount of not more than \$17,200,000 (herein, the "Expenditures"); and

WHEREAS, the money to be used to pay the Expenditures set forth in this Resolution is in the General Fund (herein, the "Fund"), the general purpose and function of which is used to pay operating and maintenance expenditures of the County and such money is not appropriated for any other purpose; and

WHEREAS, the County reasonably expects that it will be reimbursed for the Expenditures with the award of the Grants to the County; and

WHEREAS, after the award of the Grants to the County, the County will: (1) evidence each allocation of the Grants to the reimbursement of the Expenditures with an entry in its books and records maintained with respect to the Grants, and (2) identify in such entry the actual prior Expenditure being reimbursed or the fund from which the Expenditure was made.

NOW, THEREFORE, BE IT RESOLVED BY THE COMMISSIONERS COURT OF FORT BEND COUNTY, TEXAS THAT:

Section 1. The Court hereby adopts the findings set out in the preamble hereof and declares its intent to use the award of the Grants to pay the costs of the Project, of which a maximum amount of \$17,200,000 is expected to be used to reimburse the County for capital expenditures paid in connection with the Projects prior to the award of the Grants.

Section 2. The County will maintain this Resolution at the office of the County at 301 Jackson Street, Richmond, Texas 77469 and make it continuously available for inspection by the general public during normal business hours on business days beginning within 30 days after the date of this Resolution.

PASSED AND APPROVED this _____, 2019.

KP George, County Judge
Fort Bend County, Texas

Laura Richard, County Clerk

(SEAL)