

CERTIFICATE OF PUBLIC HEARING OFFICER
REGARDING PUBLIC HEARING (INTERNAL REVENUE CODE § 147(f))

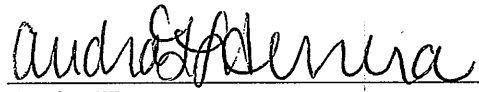
CLIFTON HIGHER EDUCATION FINANCE CORPORATION
EDUCATION REVENUE BONDS
(INTERNATIONAL LEADERSHIP OF TEXAS),
SERIES 2018

I, the undersigned, do hereby make and execute this certificate for the benefit of all persons interested in the issuance of the above-referenced bonds (the "Bonds").

I hereby certify as follows:

1. I am the duly appointed hearing officer for the public hearing which was held in connection with the issuance of the Bonds at the time and place indicated in the Notice of Public Hearing included in **Exhibit A** attached hereto.
2. Notice of the public hearing was published no less than 14 days before the date of the public hearing in the *Houston Chronicle* as evidenced by the Affidavit of Publication of the Notice of Public Hearing attached hereto as **Exhibit A**.
3. All persons appearing at the public hearing were given an opportunity to comment on the proposed issuance of the Bonds and the project to be financed with proceeds of the Bonds. No such persons appeared or made comments except as is set forth on **Exhibit B** attached hereto.
4. After giving all interested persons an opportunity to appear and comment, the public hearing was declared closed.

WITNESS MY HAND this 21st day of September, 2018.

A handwritten signature in cursive script, appearing to read "Audra Herrera", written over a horizontal line.

Audra Herrera
Hearing Officer

Exhibit A - Affidavit of Publication of the Notice of Public Hearing

Exhibit B - Names and Comments of Persons Attending Public Hearing

EXHIBIT A

AFFIDAVIT OF PUBLICATION OF THE NOTICE OF PUBLIC HEARING

ATTACHED



AFFIDAVIT OF PUBLICATION

STATE OF TEXAS:

Before me, the undersigned authority, a Notary Public in and for the State of Texas, on this day personally appeared, the Newspaper Representative at the HOUSTON CHRONICLE, a daily newspaper published in Harris County, Texas, and generally circulated in the Counties of: HARRIS, TRINITY, WALKER, GRIMES, POLK, SAN JACINTO, WASHINGTON, MONTGOMERY, LIBERTY, AUSTIN, WALLER, CHAMBERS, COLORADO, BRAZORIA, FORT BEND, GALVESTON, WHARTON, JACKSON, and MATAGORDA and that the publication, of which the annexed herein, or attached to, is a true and correct copy, was published to-wit:

HUNTON ANDREWS KURTH LLP
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Houston Chronicle

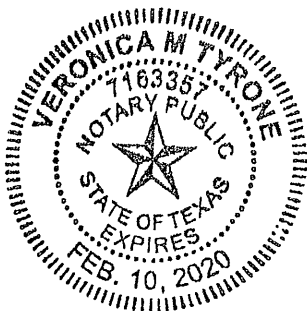
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Victoria Bond A R Clark

NEWSPAPER REPRESENTATIVE

Sworn and subscribed to before me, this 6th Day of September A.D. 2018



Veronica M Tyrone

Notary Public in and for the State of Texas

NOTICE OF PUBLIC HEARING**CLIFTON HIGHER EDUCATION FINANCE CORPORATION
EDUCATION REVENUE BONDS
(INTERNATIONAL LEADERSHIP OF TEXAS),
SERIES 2018**

Notice is hereby given of a public hearing to be held on behalf of the Clifton Higher Education Finance Corporation (the "Issuer") on September 21, 2018, at 11:00 a.m., at the offices of Hunton Andrews Kurth LLP, 600 Travis Street Suite 4200, Houston, Texas 77002, with respect to the captioned bonds (the "Bonds"). The Bonds will be issued in an aggregate principal amount not to exceed \$400,000,000 by the Issuer. The proceeds of the Bonds will be issued as part of a plan of finance and loaned to International American Education Federation, Inc., a Texas nonprofit corporation (the "Borrower") for the following purposes:

(1) financing and/or refinancing the costs of acquiring, constructing, improving, furnishing, and equipping educational and housing facilities for pre-K, primary, and secondary school students of the Borrower's campuses, including:

- (a) 24406 Franz Rd., Katy, TX 77493 ("Katy K-8");
- (b) 15300 Bellaire Blvd., Houston, TX 77083 ("Westpark K-8");
- (c) 20055 Beechnut Street, Richmond, TX 77407 ("Katy-Westpark High School");
- (d) 9898 Windmill Lakes Blvd., Houston, TX 77075 ("Windmill Lakes K-8");
- (e) 9901 Windmill Lakes Blvd, Houston, TX 77075 ("Windmill Lakes High School");
- (f) 5445 E Orem Dr., Houston, TX 77048 ("Orem K-8"); and
- (2) paying the costs of issuance of the Bonds.

All of the campuses will be owned and operated by the Borrower. The Bonds are not payable out of taxes and are secured by and payable solely from funds provided by the Borrower.

The public hearing will be conducted by Audra Herrera, or her designee (the "Hearing Officer"). Questions or requests for additional information may be directed to the Hearing Officer (telephone: 713.220.3829). Any interested persons unable to attend the hearing may submit their views in writing to the Hearing Officer prior to the date scheduled for the hearing at fax number 713.220.4285. This notice is published and the hearing is to be held in satisfaction of the requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended, and the Proposed Regulations thereunder.

EXHIBIT B

NAMES AND COMMENTS OF PERSONS ATTENDING PUBLIC HEARING

NONE

Name of Attendee

Comment

1.	N/A	
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2.		
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3.		
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