

October 2, 2018

The Honorable Robert Hebert
Fort Bend County Judge
301 Jackson, Ste. 719
Richmond, Texas 77469

Re: Clifton Higher Education Finance Corporation Education Revenue Bonds
(International Leadership of Texas), Series 2018 (the “Bonds”)

Judge Hebert:

International Leadership of Texas is requesting your approval of a proposed tax-exempt bond issue, as required by the Internal Revenue Code of 1986, as amended (the “Code”). The Bonds will not be a debt or liability of Fort Bend County, Texas (the “County”). The consent being requested herein is only for the purposes of complying with federal tax law regarding tax-exempt financing.

International Leadership of Texas is a qualified 501(c)(3) organization and therefore is eligible to participate in tax-exempt financings. However, unlike a governmental issuer (city, county, and school district), a 501(c)(3) organization issues bonds through a state-approved conduit and must conduct a hearing on the financing. Because there is at least one campus located in Fort Bend County, Texas (the “County”), Section 147(f) of the Internal Revenue Code, requires that the “highest elected official” of the County approve the transaction after a public hearing is held. The public hearing was held, and you will find attached with this letter a copy of the sworn affidavit from the hearing officer.

International Leadership of Texas is financing the construction and equipment of their schools across the State of Texas. International Leadership of Texas is financing at tax-exempt interest rates through a bond issue facilitated by the Clifton Higher Education Finance Corporation. Hunton Andrews Kurth LLP serves as bond counsel for the transaction.

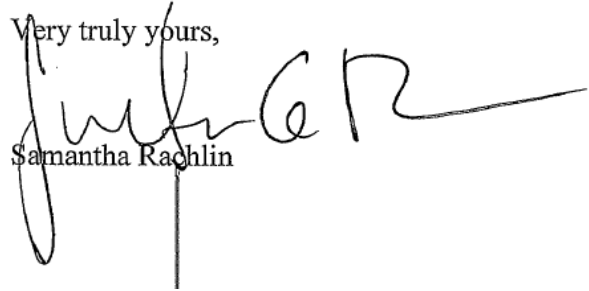
As such, we respectfully request your consent to the transaction. Attached is a copy of the Certificate of County Judge and the completed Certificate of Hearing Officer, including the Affidavit of Publication.

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We greatly appreciate your assistance in this matter. Please call me if we can provide any further information or can assist you in connection with this request for consent.

Very truly yours,

A handwritten signature in black ink, appearing to read 'Samantha Rachlin', with a long horizontal flourish extending to the right.

Samantha Rachlin

Enclosure