

**CATERPILLAR®**

Caterpillar Inc.

100 N.E. Adams Street  
Peoria, IL 61629

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RE: ~~Authorized Caterpillar Dealer~~

To Whom It May Concern:

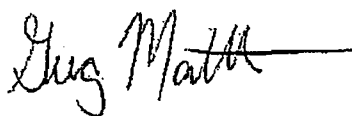
Caterpillar Inc. ("Caterpillar") hereby verifies Mustang Sales & Service Company, LLC. (the "Dealer") is the sole authorized dealer for the sale and servicing of products and parts manufactured by or for Caterpillar ("Equipment") with the service territory consisting of IN THE STATE OF TEXAS: That portion of the State east and south of and including the counties of: Jackson, Lavaca, Fayette, Washington, Burleson, Brazos, Leon, Houston, Angelina, San Augustine, and Sabine.

In the event the Dealer ceases to be an authorized Caterpillar dealer, support for Equipment will be available from either a newly appointed dealer or another dealer in the Caterpillar dealer network.

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If you have any questions concerning Caterpillar or its dealers, or require additional information, please contact me at the number below:

Sincerely,



Greg Matthews  
Finance Representative  
Caterpillar Inc.  
Phone: 309-675-1037