

## **RESOLUTION GIVING APPROVAL TO A PROJECT FOR HARMONY PUBLIC SCHOOLS**

WHEREAS, the Industrial Development Authority of the County of La Paz, Arizona (the “Issuer”) is a public not-for-profit corporation created pursuant to the provisions of Title 35, Chapter 5, of the Arizona Revised Statutes, as amended (the “Act”), and the Issuer is empowered under the Act to issue bonds to finance educational and housing facilities for open-enrollment charter schools as described in the Act; and

WHEREAS, Charter School Solutions, a Texas nonprofit corporation and 501(c)(3) organization (the “Borrower”), proposes to obtain financing from the Issuer from the proceeds of one or more series of the Issuer’s bonds or notes in a maximum principal amount of \$85,000,000 (the “Bonds”) to finance the costs of acquiring, constructing, improving, furnishing, and equipping educational facilities for pre-K, primary, and secondary school students of the Borrower’s campuses across the State of Texas, including the following Fort Bend County location: 1428 Eldridge Road, Sugar Land, Texas 77478 (“Harmony School of Excellence - Sugar Land”); and

WHEREAS, pursuant to Section 147(f) of the Internal Revenue Code of 1986, as amended, and the Proposed Regulations thereunder (the “Code”), the Issuer has caused to be published a notice of a public hearing with respect to the issuance of the Bonds and the financing and refinancing of the Project, and held such a hearing (the “TEFRA Hearing”) on the Project after reasonable notice, on June 7, 2018 at 11:00AM at 600 Travis, Suite 4200, Houston, TX 77002; and

WHEREAS, pursuant to the provisions of Section 147(f) of the Code, the Commissioners Court of Fort Bend County, Texas after the TEFRA Hearing, must approve issuance of the Bonds by the Issuer to enable the Bonds to qualify as tax-exempt obligations under the Code;

NOW THEREFORE, BE IT RESOLVED BY THE COMMISSIONERS COURT OF FORT BEND COUNTY, TEXAS:

Section 1. The Commissioners Court, solely for the purposes of Section 147(f) of the Code, hereby approves the proposed issuance of the Bonds by the Issuer for the benefit of the Borrower, in an amount not to exceed \$85,000,000, and the facilities to be financed with proceeds from the Bonds.

Section 2. The foregoing approval is given in accordance with the provision of Section 147(f) of the Code and for no other purposes and is not to be construed as an undertaking by Fort Bend County, Texas. The Bonds shall not constitute a liability, indebtedness, or an obligation of Fort Bend County, Texas nor shall any of the assets of Fort Bend County, Texas be pledged to the payment of the Bonds.

Section 3. This resolution shall take effect immediately from and after its passage and it is accordingly so resolved.

PASSED AND APPROVED this \_\_\_\_ day of \_\_\_\_\_, 2018.

\_\_\_\_\_  
Robert Hebert, County Judge

Attest:

\_\_\_\_\_  
Laura Richard, County Clerk

**EXHIBIT A**

**CERTIFICATE OF PUBLIC HEARING OFFICER  
REGARDING PUBLIC HEARING**

**CERTIFICATE OF PUBLIC HEARING OFFICER**  
**REGARDING PUBLIC HEARING (INTERNAL REVENUE CODE § 147(f))**

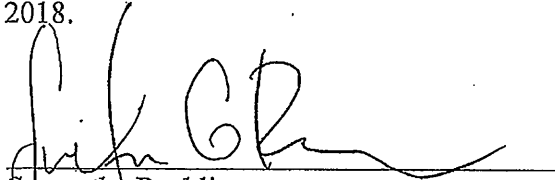
INDUSTRIAL DEVELOPMENT AUTHORITY OF LA PAZ COUNTY,  
ARIZONA  
EDUCATION FACILITIES LEASE REVENUE BONDS  
(CHARTER SCHOOL SOLUTIONS)  
SERIES 2018

I, the undersigned, do hereby make and execute this certificate for the benefit of all persons interested in the issuance of the above-referenced bonds (the "Bonds").

I hereby certify as follows:

1. I am the duly appointed hearing officer for the public hearing which was held in connection with the issuance of the Bonds at the time and place indicated in the Notice of Public Hearing included in **Exhibit A** attached hereto.
2. Notice of the public hearing was published no less than 14 days before the date of the public hearing in the *Houston Chronicle*, as evidenced by the Affidavit of Publication of the Notice of Public Hearing attached hereto as **Exhibit A**.
3. All persons appearing at the public hearing were given an opportunity to comment on the proposed issuance of the Bonds and the project to be financed with proceeds of the Bonds. No such persons appeared or made comments except as is set forth on **Exhibit B** attached hereto.
4. After giving all interested persons an opportunity to appear and comment, the public hearing was declared closed.

WITNESS MY HAND this 7th day of June, 2018.



Samantha Rachlin  
Hearing Officer

Exhibit A - Affidavit of Publication of the Notice of Public Hearing

Exhibit B - Names and Comments of Persons Attending Public Hearing

**EXHIBIT A**

**AFFIDAVIT OF PUBLICATION OF THE NOTICE OF PUBLIC HEARING**

**ATTACHED**



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**EXHIBIT B**

**NAMES AND COMMENTS OF PERSONS ATTENDING PUBLIC HEARING**

NONE.

Name of Attendee

Comment

1. \_\_\_\_\_


2. \_\_\_\_\_


3. \_\_\_\_\_
