

NOTICE TO PAYING AGENT OF DEFEASANCE AND BOND REDEMPTION

Notice is hereby given that Fort Bend County, Texas (the "County"), through its Commissioners' Court and by order duly passed, has provided for the deposit with Wells Fargo Bank, N.A., cash and direct obligations of the United States of America sufficient to defease and provide for the payment of principal or redemption price of and interest on all of the following Bonds (the "Defeased Bonds") to the redemption dates as herein below described:

FORT BEND COUNTY, TEXAS UNLIMITED TAX ROAD REFUNDING BONDS, SERIES 2009, dated October 15, 2009, originally scheduled to mature on March 1 in the years 2019 through 2021, in the aggregate principal amount of \$5,430,000

Notice is further given that the County has called for redemption, prior to their scheduled maturities, for a redemption price equal to the principal amount thereof plus accrued interest to the date fixed for redemption, that portion of the Defeased Bonds, which are described as follows:

Scheduled Maturity (March 1) 2019-2021	Series 2009	Defeased Bonds To Be Redeemed \$5,430,000	Redemption Date March 1, 2018	Redemption Price 100%
---	----------------	---	-------------------------------------	-----------------------------

The Defeased Bonds called for redemption shall cease to bear interest after their respective redemption dates.

Wells Fargo Bank, N.A., is hereby directed to send a written notice of defeasance and bond redemption for the Defeased Bonds by first class mail at least 30 days prior to the date fixed for redemption to the Registered Owner of each Defeased Bond to be redeemed in whole or in part at the address shown on the books of registration kept by the Registrar. Such written notice shall be in the form prescribed by the order authorizing the issuance of the Defeased Bonds. In addition, such written notice must also contain the following notice:

"THIS CONDITIONAL NOTICE OF REDEMPTION and the payment of the principal of and interest on the Defeased Bonds are subject to the issuance, sale and delivery by the County of a sufficient principal amount of the County's refunding bonds on or before the redemption date. Delivery of such refunding bonds is subject to market conditions. In the event such refunding bonds are not so issued and delivered, the conditional redemption of the Defeased Bonds shall be null and void and of no force and effect, and any Defeased Bonds delivered for redemption shall be returned to the

respective Registered Owners thereof. In such case, said Defeased Bonds shall remain outstanding as though this Notice of Redemption had not been given."

This Notice is issued and given pursuant to the option of redemption reserved to the County in the proceedings authorizing the issuance of the Defeased Bonds and in accordance with recitals and provisions of said Defeased Bonds.

The County has made arrangements satisfactory to the undersigned for the payment of all Paying Agent fees and other charges for the undersigned with respect to the Defeased Bonds through the Redemption Date.

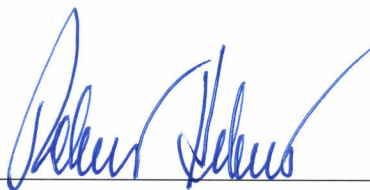
The undersigned, as Paying Agent for the Defeased Bonds, will continue to act as Paying Agent for the life of the Defeased Bonds under the existing fee schedule, with the sole remedy for nonpayment being an action for amounts owing under the applicable paying agent agreement.

The undersigned has complied with or will comply with the notice requirements stated in the Resolution Authorizing the Issuance of the Defeased Bonds.

This Notice is issued and given pursuant to the option of redemption reserved to the County in the proceedings authorizing the issuance of the Defeased Bonds and in accordance with recitals and provisions of said Defeased Bonds.

(Execution Page Follows)

GIVEN this 23rd day of January, 2018.

A handwritten signature in blue ink, appearing to read "Robert J. Jones", is written over a horizontal line.

County Judge, Fort Bend County, Texas

WELLS FARGO BANK, N.A., Minneapolis, Minnesota, hereby acknowledges the receipt of the foregoing Notice to Paying Agent of Bond Redemption, the same having been received on the date shown below, which is thirty (30) days prior to the date fixed for redemption.

EXECUTED this 25th day of January, 2018.

WELLS FARGO BANK, N.A.
Minneapolis, Minnesota

By: 

Name: Maureen Vachuska

Title: Assistant Vice President