



Closing Memorandum

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Date: October 23, 2017

To: Working Group

Subject: Fort Bend County, Texas
\$4,952,549 Tax and Revenue Certificates of Obligation, Taxable Series 2017B (QECB)
(the "Certificates")

The closing for the captioned Certificates is scheduled for 10:00 a.m. Central Time on Tuesday, October 31, 2017 via telephone. JPMorgan Chase Bank, N.A. (the "Purchaser") will be contacted by phone when the transaction is ready to close.

Wire Instructions for the Purchaser:

On the day of closing, the Purchaser should disburse the aggregate purchase price by wire transfer to the County's bank account. The wire instructions are below:

Amount:	\$4,952,549.00
Bank:	Prosperity Bank
ABA:	113122655
Acct:	1102207488
Acct Name:	Fort Bend County Treasurer's Account
Ref:	Fort Bend Co, 2017B CO's

Disbursement Instructions for the County:

Deposit to Project Fund	\$4,901,691.00
Payment of Costs of Issuance	50,858.00
Total Funds to be Disbursed	<u>\$4,952,549.00</u>