

**Information Return for Tax Credit Bonds
 and Specified Tax Credit Bonds**

OMB No. 1545-2160

► Under Internal Revenue Code section 149(e)
 ► See separate instructions.

Part I Reporting Authority

Check if Amended Return

1 Issuer's name Fort Bend County, Texas	2 Issuer's employer identification number (EIN) 74-6001969
3 Name of person (other than the issuer) with whom the IRS may communicate about this return (see instructions)	4 Report number (For IRS Use Only) 1 0 3
5 Number and street (or P.O. Box if mail is not delivered to street address) 301 Jackson St., Suite 533	7 Date of issue (MM/DD/YYYY) 10 / 31 / 2017
6 City, town, or post office, state, and ZIP code Richmond, TX 77469	9 CUSIP number N/A
8 Name of issue Tax and Revenue Certificates of Obligation, Taxable Series 2017B (QECP)	11 Telephone number of officer or other person 281-341-8608
10 Name and title of officer of issuer whom the IRS may call for more information (see instructions) Robert Hebert, County Judge	

Part II Type of Issue

1 Tax Credit Bond Code (See instructions, enter three digit code for the type of issue) **1 0 3**

2 Description: **Qualified Energy Conservation Bond**

3 Has the issuer made an irrevocable election to apply section 6431(f)? Yes No

4 Enter the first interest payment date (MM/DD/YYYY) ► **3 / 1 / 2018**

5 Interest payment date frequency (Check box; see instructions and attach debt service schedule):

a annual,

b semi-annual,

c quarterly,

d monthly, or

e other

f If line 5e above is checked, please describe the payment frequency:

Part III Description of Obligations

1 Issue price	1	4,952,549.00
2 Stated redemption price at maturity	2	4,952,549.00
3 Final maturity date (enter date MM/DD/YYYY) ► 9 / 1 / 2030		
4 Applicable credit rate	4	0 4 . 2 1 %
5 Maximum term	5	3 5 . 0 0 years
6 Permitted Sinking Fund Yield	6	0 2 . 0 2 0 0 %
7 Enter the interest rate on the bonds	7	0 3 . 5 9 4 0 %
8 If the issue is a variable rate issue, check box 8a <input type="checkbox"/> Enter the frequency rates are reset 8b ►		

Part IV Proceeds of Issue (Including underwriters' discount)

	Amount
1 Sale Proceeds	1 4,952,549.00
2 Proceeds used for bond issuance cost (including underwriters' discount)	2 50,858.00
3 Estimated investment proceeds	3 0.00
4 Expected available project proceeds (Subtract line 2 from line 1 and add line 3) (see instructions)	4 4,901,691.00
5 (For IRS Use Only)	5
6 Other (describe) ►	6
7 Total proceeds (Add lines 4 through 6)	7 4,901,691.00

Part V Description of Use of Proceeds for Qualified Purpose Expenditures

	Amount
1a Loans to qualified borrower(s)	1a
b If a written loan commitment was obtained prior to issue date, check box <input type="checkbox"/>	
c Name of borrower ►	
d EIN of borrower ► (Attach list if more than one)	
2 Land	2
3 Buildings and structures	3
4 Furniture or equipment with recovery period of more than 5 years	4 4,901,691.00
5 Furniture or equipment with recovery period of 5 years or less	5
6 Grants	6
7 Demonstration projects	7
8 Public education campaigns	8
9 Repairs or other rehabilitation expenditures	9

Description of Use of Proceeds for Qualified Purpose Expenditures (Continued)

Table with 17 rows for expenditure descriptions and amounts. Row 15 shows 100% for qualified purpose expenditures. Row 16 shows 4,901,601.00 for reimbursement.

Part VI Allocation of National, State, Tribal, or Local Bond Limitation Amount

Table for allocation of bond limitation amount. Row 1a shows a volume cap allocation amount of 4,971,999.00.

Part VII Miscellaneous

- Arbitrage questions: a, b, c, d, 2, 3, 4, 5. Includes checkboxes for reserve funds, funding, issuer procedures, and interest requirements.

Signature and Consent section. Includes a signature of Robert Hebert, County Judge, dated 10/31/17.

Paid Preparer Use Only section. Includes fields for preparer name (Tina M. Kyle), signature, date (10/31/17), firm name (Allen Boone Humphries Robinson LLP), and EIN (74-3091731).

Part VIII Consent to Disclosure of Certain Information From This Return

Question 1: Does the issuer give the IRS consent to publish... information? Yes No

Under penalties of perjury, I declare that I am an officer of the above named issuer and that I am authorized to give consent on behalf of the above named issuer for the IRS to publish the items of information described in line 1 of Part VIII of this form to assist in the reporting obligations under IRC section 6049.

Sign Here section with lines for Signature, Date, and Type or print name and title.