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October 31, 2017

JPMorgan Chase Bank, N.A.
712 Main Street, 9th Floor
Houston, Texas 77002

Re: \$4,952,549 Fort Bend County, Texas Tax and Revenue Certificates of
Obligation, Series 2017B

Ladies and Gentlemen:

Reference is made to our opinion, referred to in Section 4(d) of the Purchase Agreement, of even date may rely upon such opinions as if they were addressed to you.

Very truly yours,

Allen Boone Humphries Robinson LLP