

**GENERAL CERTIFICATE**

THE STATE OF TEXAS           §  
  §  
COUNTY OF FORT BEND       §

We, the undersigned, County Judge and County Clerk of Fort Bend County, Texas (the "County"), do hereby make and execute this certificate for the benefit of the Attorney General of the State of Texas and all other persons interested in the County's \$4,952,549 Tax and Revenue Certificates of Obligation, Taxable Series 2017B (QECCB) (the "Certificates"), dated October 31, 2017, now in the process of being issued. We certify the following, to wit:

1. The following named persons are duly selected, or appointed, qualified and acting officers of the County:

Robert Hebert	County Judge
Vincent Morales	Commissioner - Precinct 1
Grady Prestage	Commissioner - Precinct 2
Andy Meyers	Commissioner - Precinct 3
James Patterson	Commissioner - Precinct 4
Ed Sturdivant	County Auditor
Jeff Council	County Treasurer
Roy Cordes, Jr.	County Attorney

2. There has never been and there is not now pending any litigation in any way affecting the validity of the Certificates, nor has there ever been nor is there now pending any litigation affecting the power of the County to levy and collect to pay principal of or interest on the Certificates.

3. All meetings of the Commission's Court of the County at which any actions or proceedings taken in connection with the issuance of the Certificates have been open to the public and notice of the time, place, and subject of each such meeting was given as required by Chapter 551, Texas Government Code.

4. The Certificates and the Order of the County authorizing the Certificates do not conflict, violate, or constitute a default under any existing resolution, regulation, ordinance, order, decree, indenture, contract, agreement, or instrument to which the County is a party or which is binding upon the County.

5. Attached as Exhibit A is a true, full and correct debt service schedule for the Certificates. Attached as Exhibit B is a true, full and correct debt service schedule

for all of the County's tax-supported debt, showing the total amount of the County's tax-supported debt.

6. The 2017 certified taxable valuation of the County is \$64,074,122,235.

7. The purpose for which the Certificates are being issued have not failed in a bond election within the past three years pursuant to Section 271.047(d) of the Texas Local Government Code.

8. The County has received the disclosures required by HB 1295 related to the issuance of the Bonds and has or will timely acknowledge such disclosures in accordance with Section 2252.908(f), Texas Government Code.

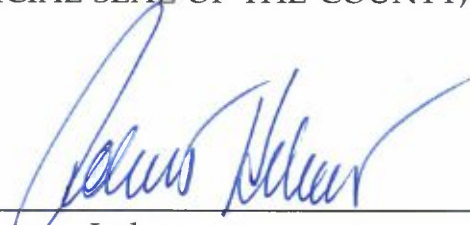
9. Attached as Exhibit C is a true, full and correct summary of revenues from the park system.

10. The County kept open the period to file a petition regarding the Certificates through the sale date of October 3, 2017.

11. Attached as Exhibit D is a true and correct copy of the QECCB allocation provided by the Texas Bond Review Board.

[SIGNATURE PAGE FOLLOWS]

WITNESS OUR HANDS AND THE OFFICIAL SEAL OF THE COUNTY, THIS  
3<sup>rd</sup> day of October, 2017.



\_\_\_\_\_  
County Judge  
Fort Bend County, Texas



\_\_\_\_\_  
County Clerk  
Fort Bend County, Texas

(SEAL)



**EXHIBIT "A"**

Debt Service Schedule

BOND DEBT SERVICE

Fort Bend County  
CO Series 2017B (QECCB)

\*\*\* PRELIMINARY - SUBJECT TO COMMISSIONERS COURT APPROVAL \*\*\*

Rates as of October 3, 2017 (from JPMorgan Chase)

Make Whole Call Only

Run Date/Time: Oct. 3, 2017 at 9:30 a.m.

Dated Date 10/31/2017  
Delivery Date 10/31/2017

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service	Bond Balance	Total Bond Value
10/31/2017						4,952,549	4,952,549
03/01/2018			59,825.97	59,825.97		4,952,549	4,952,549
09/01/2018			88,997.31	88,997.31	148,823.28	4,952,549	4,952,549
03/01/2019			88,997.31	88,997.31		4,952,549	4,952,549
09/01/2019			88,997.31	88,997.31	177,994.62	4,952,549	4,952,549
03/01/2020			88,997.31	88,997.31		4,952,549	4,952,549
09/01/2020	196,217	3.594%	88,997.31	285,214.31	374,211.62	4,756,332	4,756,332
03/01/2021	199,743	3.594%	85,471.29	285,214.29		4,556,589	4,556,589
09/01/2021	203,333	3.594%	81,881.90	285,214.90	570,429.19	4,353,256	4,353,256
03/01/2022	206,986	3.594%	78,228.01	285,214.01		4,146,270	4,146,270
09/01/2022	210,706	3.594%	74,508.47	285,214.47	570,428.48	3,935,564	3,935,564
03/01/2023	214,492	3.594%	70,722.09	285,214.09		3,721,072	3,721,072
09/01/2023	218,347	3.594%	66,867.66	285,214.66	570,428.75	3,502,725	3,502,725
03/01/2024	222,270	3.594%	62,943.97	285,213.97		3,280,455	3,280,455
09/01/2024	226,265	3.594%	58,949.78	285,214.78	570,428.75	3,054,190	3,054,190
03/01/2025	230,331	3.594%	54,883.79	285,214.79		2,823,859	2,823,859
09/01/2025	234,470	3.594%	50,744.75	285,214.75	570,429.54	2,589,389	2,589,389
03/01/2026	238,683	3.594%	46,531.32	285,214.32		2,350,706	2,350,706
09/01/2026	242,972	3.594%	42,242.19	285,214.19	570,428.51	2,107,734	2,107,734
03/01/2027	247,338	3.594%	37,875.98	285,213.98		1,860,396	1,860,396
09/01/2027	251,783	3.594%	33,431.32	285,214.32	570,428.30	1,608,613	1,608,613
03/01/2028	256,308	3.594%	28,906.78	285,214.78		1,352,305	1,352,305
09/01/2028	260,914	3.594%	24,300.92	285,214.92	570,429.70	1,091,391	1,091,391
03/01/2029	265,602	3.594%	19,612.30	285,214.30		825,789	825,789
09/01/2029	270,375	3.594%	14,839.43	285,214.43	570,428.73	555,414	555,414
03/01/2030	275,234	3.594%	9,980.79	285,214.79		280,180	280,180
09/01/2030	280,180	3.594%	5,034.83	285,214.83	570,429.62		
	4,952,549		1,452,770.09	6,405,319.09	6,405,319.09		

**EXHIBIT "B"**

**Debt Service Schedule of Outstanding Indebtedness  
Payable from a Limited Pledge**

**Fort Bend County  
Tax-Supported Debt  
As of October 11, 2017 (including 2017B CO's)**

**Limited Tax County Debt**

Period Ending	Series 2010 (Ft Bend Water Supply)	Series 2009 (Ltd Tax)	Series 2015B (Ltd Tax)	Series 2016B (Ltd Tax)	Tax Notes, Series 2017	Series 2017 Certificates of Obligation	Ltd Tax CO Series 2017A	Ltd Tax CO Series 2017B (w/o rebate)	Ltd Tax Subtotal
9/30/2018	1,074,500	3,036,825	9,105,150	5,872,800	589,921	1,102,822	5,279,688	148,823	26,210,529
9/30/2019	1,026,500	-	9,102,650	8,616,425	587,861	1,115,712	5,280,625	177,995	25,907,768
9/30/2020	949,500	-	9,102,775	8,621,800	586,554	1,127,894	5,280,375	374,212	26,043,110
9/30/2021	893,200	-	9,104,775	8,620,300	583,999	1,144,309	5,277,000	570,429	26,194,012
9/30/2022	-	-	9,107,900	8,616,550	582,196	1,154,957	5,280,000	570,428	25,312,031
9/30/2023	-	-	9,106,525	8,614,925	599,897	1,169,838	5,278,875	570,429	25,340,489
9/30/2024	-	-	9,109,900	8,619,550	603,011	1,183,893	5,278,250	570,429	25,365,032
9/30/2025	-	-	9,107,275	8,614,800	-	1,202,063	5,277,625	570,430	24,772,193
9/30/2026	-	-	9,103,025	8,619,925	-	1,214,348	5,281,375	570,429	24,789,102
9/30/2027	-	-	9,106,150	8,619,050	-	1,230,748	5,279,000	570,428	24,805,376
9/30/2028	-	-	9,105,650	8,616,550	-	1,251,145	5,280,000	570,430	24,823,775
9/30/2029	-	-	9,110,525	8,614,250	-	1,265,539	5,278,750	570,429	24,839,493
9/30/2030	-	-	9,108,800	8,614,650	-	1,283,930	-	570,430	19,577,810
9/30/2031	-	-	9,108,600	3,712,850	-	1,306,200	-	-	14,127,650
9/30/2032	-	-	-	3,712,450	-	1,322,349	-	-	5,034,799
9/30/2033	-	-	-	3,715,675	-	2,686,329	-	-	6,402,004
9/30/2034	-	-	-	3,715,125	-	-	-	-	3,715,125
9/30/2035	-	-	-	3,716,763	-	-	-	-	3,716,763
9/30/2036	-	-	-	3,716,788	-	-	-	-	3,716,788
9/30/2037	-	-	-	-	-	-	-	-	-
9/30/2038	-	-	-	-	-	-	-	-	-
9/30/2039	-	-	-	-	-	-	-	-	-
9/30/2040	-	-	-	-	-	-	-	-	-
9/30/2041	-	-	-	-	-	-	-	-	-
9/30/2042	-	-	-	-	-	-	-	-	-
9/30/2043	-	-	-	-	-	-	-	-	-
9/30/2044	-	-	-	-	-	-	-	-	-
9/30/2045	-	-	-	-	-	-	-	-	-
9/30/2046	-	-	-	-	-	-	-	-	-
	3,943,700	3,036,825	127,489,700	131,571,225	4,133,439	20,762,076	63,351,563		360,693,847

Fort Bend County  
 Tax-Supported Debt  
 As of October 11, 2017 (including 2017B CO's)

Unlimited Tax County Debt

Period Ending	Series 2009 (UL Tax		Series 2012 (UL Tax	Series 2014 (UL Tax		Series 2015A (UL	Series 2016A (UL	UL Tax (other than Toll Roads) Subtotal
	Series 2009 (UL Tax)	Rfd)		Rfd)	Tax Rfd)			
9/30/2018	2,208,300	2,152,375	4,495,500	2,145,894	4,518,825	5,138,750	20,659,644	
9/30/2019	-	2,046,000	4,493,500	2,147,925	4,517,075	7,048,875	20,253,375	
9/30/2020	-	1,945,250	4,495,225	2,143,800	4,522,400	7,058,375	20,165,050	
9/30/2021	-	1,845,000	4,494,350	2,147,950	4,521,725	7,053,500	20,062,525	
9/30/2022	-	-	4,496,975	2,147,600	4,521,475	7,058,875	18,224,925	
9/30/2023	-	-	4,492,850	2,146,850	4,519,100	7,054,000	18,212,800	
9/30/2024	-	-	4,496,600	2,147,900	4,524,100	7,053,500	18,222,100	
9/30/2025	-	-	4,497,725	2,144,450	4,521,100	7,056,625	18,219,900	
9/30/2026	-	-	4,495,975	2,147,100	4,519,850	7,057,750	18,220,675	
9/30/2027	-	-	4,495,975	-	4,514,975	7,056,375	16,067,325	
9/30/2028	-	-	4,495,950	-	2,762,025	7,052,000	14,309,975	
9/30/2029	-	-	4,497,150	-	2,768,500	7,053,875	14,319,525	
9/30/2030	-	-	4,497,000	-	2,766,400	3,736,250	10,999,650	
9/30/2031	-	-	4,493,500	-	2,770,700	3,737,750	11,001,950	
9/30/2032	-	-	4,494,625	-	2,766,300	3,737,125	10,998,050	
9/30/2033	-	-	-	-	2,768,100	3,734,125	6,502,225	
9/30/2034	-	-	-	-	2,770,800	3,738,250	6,509,050	
9/30/2035	-	-	-	-	2,769,300	3,739,000	6,508,300	
9/30/2036	-	-	-	-	-	3,736,125	3,736,125	
9/30/2037	-	-	-	-	-	-	-	
9/30/2038	-	-	-	-	-	-	-	
9/30/2039	-	-	-	-	-	-	-	
9/30/2040	-	-	-	-	-	-	-	
9/30/2041	-	-	-	-	-	-	-	
9/30/2042	-	-	-	-	-	-	-	
9/30/2043	-	-	-	-	-	-	-	
9/30/2044	-	-	-	-	-	-	-	
9/30/2045	-	-	-	-	-	-	-	
9/30/2046	-	-	-	-	-	-	-	
	2,208,300	7,988,625	67,432,900	19,319,469	67,342,750	108,901,125	273,193,169	

Fort Bend County  
Tax-Supported Debt  
As of October 11, 2017 (including 2017B CO's)

Toll Road Debt with Tax Pledge

Period Ending	Ltd Tax Subtotal	UL Tax (other than Toll Roads) Subtotal	Combined Tax (other than Toll Roads)	Series 2012 (UL Tax & Sub Lien Toll)	Grand Parkway Sub Lien Series 2012	Toll Road Tax Debt	Total Tax Debt
9/30/2018	26,210,529	20,659,644	46,870,173	9,921,875	7,180,200	17,102,075	63,972,248
9/30/2019	25,907,768	20,253,375	46,161,143	10,157,625	7,180,200	17,337,825	63,498,968
9/30/2020	26,043,110	20,165,050	46,208,160	10,321,875	7,180,200	17,502,075	63,710,235
9/30/2021	26,194,012	20,062,525	46,256,537	10,333,000	8,379,450	18,712,450	64,968,987
9/30/2022	25,312,031	18,224,925	43,536,956	10,339,125	9,517,200	19,856,325	63,393,281
9/30/2023	25,340,489	18,212,800	43,553,289	10,320,250	10,481,325	20,801,575	64,354,864
9/30/2024	25,365,032	18,222,100	43,587,132	10,354,875	10,473,200	20,828,075	64,415,207
9/30/2025	24,772,193	18,219,900	42,992,093	10,332,250	10,461,200	20,793,450	63,785,543
9/30/2026	24,789,102	18,220,675	43,009,777	10,342,125	10,454,825	20,796,950	63,806,727
9/30/2027	24,805,376	16,067,325	40,872,701	10,347,875	10,443,575	20,791,450	61,664,151
9/30/2028	24,823,775	14,309,975	39,133,750	10,339,000	10,432,075	20,771,075	59,904,825
9/30/2029	24,839,493	14,319,525	39,159,018	10,329,875	10,423,050	20,752,925	59,911,943
9/30/2030	19,577,810	10,999,650	30,577,460	10,357,188	10,410,150	20,767,338	51,344,797
9/30/2031	14,127,650	11,001,950	25,129,600	10,317,375	10,401,700	20,719,075	45,848,675
9/30/2032	5,034,799	10,998,050	16,032,849	10,311,500	10,388,625	20,700,125	36,732,974
9/30/2033	6,402,004	6,502,225	12,904,229	-	10,378,375	10,378,375	23,282,604
9/30/2034	3,715,125	6,509,050	10,224,175	-	10,364,875	10,364,875	20,589,050
9/30/2035	3,716,763	6,508,300	10,225,063	-	10,352,500	10,352,500	20,577,563
9/30/2036	3,716,788	3,736,125	7,452,913	-	10,340,500	10,340,500	17,793,413
9/30/2037	-	-	-	-	10,328,125	10,328,125	10,328,125
9/30/2038	-	-	-	-	10,319,500	10,319,500	10,319,500
9/30/2039	-	-	-	-	10,303,875	10,303,875	10,303,875
9/30/2040	-	-	-	-	10,290,500	10,290,500	10,290,500
9/30/2041	-	-	-	-	10,278,375	10,278,375	10,278,375
9/30/2042	-	-	-	-	10,266,500	10,266,500	10,266,500
9/30/2043	-	-	-	-	10,254,600	10,254,600	10,254,600
9/30/2044	-	-	-	-	10,235,900	10,235,900	10,235,900
9/30/2045	-	-	-	-	10,223,000	10,223,000	10,223,000
9/30/2046	-	-	-	-	10,210,200	10,210,200	10,210,200
	360,693,847	273,193,169	633,887,016	154,425,813	287,953,800	442,379,613	1,076,266,628

**EXHIBIT "C"**

Schedule of Revenues from the Parks System

**Fort Bend County Parks & Recreation  
Summary of Revenue  
2014-2017**

	<b>2014</b>	<b>2015</b>	<b>2016</b>	<b>2017 thru 07.11</b>
<b>Parks - Rental Of Property</b>	37,825	38,625	24,050	20,800
<b>Parks - Building Lease</b>	3,000	3,600	3,600	2,700
<b>Parks Misc Revenue</b>	6,952	6,875	4,175	3,275
<b>Fairgrounds Rental</b>	193,631	188,437	158,626	105,140
<b>Fairgrounds Misc Revenue</b>	130	115		60
<b>Fairgrounds Misc Reimbursements</b>	8,932	65,686	37,543	4,756
<b>Jones Creek Ranch Rental</b>	46,470	50,550	44,550	25,275
<b>Jones Creek Ranch Mineral Lease/Royalty</b>		778	15	
<b>Total</b>	<b>296,939</b>	<b>354,667</b>	<b>272,559</b>	<b>162,006</b>

**EXHIBIT "D"**

QECB Allocation

	Initial Allocation	Total Available	70% portion	Maximum Amr of 30% PAB	Waived to the State	Issued	3rd Party Issued	Issuing 3rd Party
<b>Texas Allocation</b>	<b>252,378,000.00</b>	<b>252,378,000.00</b>	<b>176,664,600.00</b>	<b>75,713,400.00</b>				
Houston city	23,373,147	14,373,147	10,061,202.90	4,311,944.10		9,000,000		
Harris County	16,892,571	16,892,571	11,824,799.70	5,067,771.30				
San Antonio city	14,067,032	-	-	-			14,067,032	Edgewood ISD
Dallas city	13,130,436	13,130,436	9,191,305.20	3,939,130.80				
Austin city	7,865,291	7,865,291	5,505,703.70	2,359,587.30				
Fort Worth city	7,216,908	7,216,908	5,051,835.60	2,165,072.40				
Tarrant County	6,588,669	6,588,669	4,612,068.30	1,976,600.70				
El Paso city	6,424,054	6,424,054	4,496,837.80	1,927,216.20				
Hidalgo County	6,120,482	6,120,482	4,284,337.40	1,836,144.60				
Dallas County	5,223,960	5,223,960	3,656,772.00	1,567,188.00				
Fort Bend County	4,971,999	4,971,999	3,480,399.30	1,491,599.70				
Montgomery County	4,346,871	4,346,871	3,042,809.70	1,304,061.30				
Denton County	4,203,627	4,203,627	2,942,538.90	1,261,088.10				
Arlington city	3,927,364	3,927,364	2,749,154.80	1,178,209.20				
Williamson County	3,773,122	3,773,122	2,641,185.40	1,131,936.60				
Collin County	3,261,781	3,261,781	2,283,246.70	978,534.30				
Brazoria County	3,102,310	1,102,310	771,617.00	330,693.00			2,000,000	Sweeney ISD
Corpus Christi city	3,022,035	3,022,035	2,115,424.50	906,610.50				
Galveston County	2,996,367	2,996,367	2,097,456.90	898,910.10				
Indian Tribal Govt	2,935,885	2,935,885	2,055,119.50	880,765.50				
Bexar County	2,764,348	2,764,348	1,935,043.60	829,304.40				
Piano city	2,760,474	-	-	-	2,760,474			
Travis County	2,568,900	2,568,900	1,798,230.00	770,670.00				
Garland city	2,315,870	2,315,870	1,621,109.00	694,761.00				
Laredo city	2,302,258	2,302,258	1,611,580.60	690,677.40				
Lubbock city	2,300,353	2,300,353	1,610,247.10	690,105.90				
Cameron County	2,245,026	2,245,026	1,571,518.20	673,507.80				
Irving city	2,111,721	2,111,721	1,478,204.70	633,516.30				
Smith County	2,095,283	2,095,283	1,466,698.10	628,584.90				
Amarillo city	1,969,895	1,969,895	1,378,926.50	590,968.50				
Brownsville city	1,829,117	1,829,117	1,280,381.90	548,735.10				
Brazos County	1,808,773	1,808,773	1,266,141.10	542,631.90				
Bell County	1,750,081	-	-	-	1,750,081			
Grand Prairie city	1,676,865	1,676,865	1,173,805.50	503,059.50				
Johnson County	1,580,988	1,580,988	1,106,691.60	474,296.40				
Pasadena city	1,550,864	1,550,864	1,085,604.80	465,259.20				
Ellis County	1,503,857	1,503,857	1,052,699.90	451,157.10				
Hays County	1,499,083	1,499,083	1,049,358.10	449,724.90				
Jefferson County	1,405,588	1,405,588	983,911.60	421,676.40				
Mesquite city	1,394,421	-	-	-	1,394,421			
Ector County	1,369,779	1,369,779	958,845.30	410,933.70				
McAllen city	1,346,863	1,346,863	942,804.10	404,058.90				
Carrollton city	1,310,388	-	-	-	1,310,388			
El Paso County	1,302,523	-	-	-	1,302,523			
Waco city	1,293,696	1,293,696	905,587.20	388,108.80				
Grayson County	1,249,705	1,249,705	874,793.50	374,911.50				
Gregg County	1,237,067	1,237,067	865,946.90	371,120.10				
Abilene city	1,230,155	1,230,155	861,108.50	369,046.50				
McKinney city	1,223,815	1,223,815	856,670.50	367,144.50				
Denton city	1,222,608	1,222,608	855,825.60	366,782.40				
Killeen city	1,190,092	1,190,092	833,064.40	357,027.60				
Guadalupe County	1,189,361	1,189,361	832,552.70	356,808.30				
Beaumont city	1,159,872	1,159,872	811,910.40	347,961.60				
Parmer County	1,147,742	1,147,742	803,419.40	344,322.60				
Tom Green County	1,128,647	1,128,647	790,052.90	338,594.10				
McLennan County	1,117,586	-	-	-	1,117,586			
Comal County	1,108,769	1,108,769	776,138.30	332,630.70				
Midland city	1,099,549	1,099,549	769,684.30	329,864.70				
Wichita Falls city	1,075,310	1,075,310	752,717.00	322,593.00				
<b>Total</b>	<b>\$205,881,203</b>	<b>\$171,178,698</b>	<b>\$119,825,089</b>	<b>\$51,353,609</b>	<b>\$9,635,473</b>	<b>\$9,000,000</b>	<b>\$16,067,032</b>	<b>\$0</b>
<b>Remaining Allocation</b>	<b>46,496,797</b>	<b>72,199,302</b>	<b>50,539,511</b>	<b>21,659,791</b>				

Waived 9,635,473 243,378,000

Available to Applicants 56,132,270 16,839,681