

Information Return for Tax-Exempt Governmental Obligations

► Under Internal Revenue Code section 149(e)

► See separate instructions.

Caution: If the issue price is under \$100,000, use Form 8038-GC.

OMB No. 1545-0720

Part I Reporting Authority

If Amended Return, check here ☐

1 Issuer's name Fort Bend County, Texas		2 Issuer's employer identification number (EIN) 74-6001969
3a Name of person (other than issuer) with whom the IRS may communicate about this return (see instructions)		3b Telephone number of other person shown on 3a
4 Number and street (or P.O. box if mail is not delivered to street address) c/o Allen Boone Humphries Robinson LLP, 3200 Southwest Freeway	Room/suite 2600	5 Report number (For IRS Use Only) 3
6 City, town, or post office, state, and ZIP code Houston, Texas 77027		7 Date of issue August 16, 2017
8 Name of issue Certificates of Obligation, Series 2017A		9 CUSIP number N/A
10a Name and title of officer or other employee of the issuer whom the IRS may call for more information (see instructions) Robert Hebert, County Judge		10b Telephone number of officer or other employee shown on 10a 281-341-8608

Part II Type of Issue (enter the issue price). See the instructions and attach schedule.

11 Education	11		
12 Health and hospital	12		
13 Transportation	13		
14 Public safety	14		
15 Environment (including sewage bonds)	15		
16 Housing	16		
17 Utilities	17		
18 Other. Describe ► Road improvements	18	55,515,901	10
19 If obligations are TANs or RANs, check only box 19a			
If obligations are BANs, check only box 19b			
20 If obligations are in the form of a lease or installment sale, check box			

Part III Description of Obligations. Complete for the entire issue for which this form is being filed.

	(a) Final maturity date	(b) Issue price	(c) Stated redemption price at maturity	(d) Weighted average maturity	(e) Yield
21	3/1/2029	\$ 55,515,901.10	\$ 47,550,000.00	6.7962 years	1.9964 %

Part IV Uses of Proceeds of Bond Issue (including underwriters' discount)

22	Proceeds used for accrued interest	22	0	00
23	Issue price of entire issue (enter amount from line 21, column (b))	23	55,515,901	10
24	Proceeds used for bond issuance costs (including underwriters' discount)	24	513,267	92
25	Proceeds used for credit enhancement	25	0	00
26	Proceeds allocated to reasonably required reserve or replacement fund	26	0	00
27	Proceeds used to currently refund prior issues	27	0	00
28	Proceeds used to advance refund prior issues	28	0	00
29	Total (add lines 24 through 28)	29	513,267	92
30	Nonrefunding proceeds of the issue (subtract line 29 from line 23 and enter amount here)	30	55,502,633	18

Part V Description of Refunded Bonds. Complete this part only for refunding bonds.

31	Enter the remaining weighted average maturity of the bonds to be currently refunded	►	N/A	years
32	Enter the remaining weighted average maturity of the bonds to be advance refunded	►	N/A	years
33	Enter the last date on which the refunded bonds will be called (MM/DD/YYYY)	►	N/A	
34	Enter the date(s) the refunded bonds were issued (MM/DD/YYYY)	►	N/A	

For Paperwork Reduction Act Notice, see separate instructions.

Cat. No. 63773S

Form **8038-G** (Rev. 9-2011)

Part VI Miscellaneous

- | | | | |
|------------|--|---|----|
| 35 | | 0 | 00 |
| 36a | | 0 | 00 |
| 37 | | 0 | 00 |
- 35** Enter the amount of the state volume cap allocated to the issue under section 141(b)(5)
- 36a** Enter the amount of gross proceeds invested or to be invested in a guaranteed investment contract (GIC) (see instructions)
- b** Enter the final maturity date of the GIC ▶ _____
- c** Enter the name of the GIC provider ▶ _____
- 37** Pooled financings: Enter the amount of the proceeds of this issue that are to be used to make loans to other governmental units
- 38a** If this issue is a loan made from the proceeds of another tax-exempt issue, check box ☐ and enter the following information:
- b** Enter the date of the master pool obligation ▶ _____
- c** Enter the EIN of the issuer of the master pool obligation ▶ _____
- d** Enter the name of the issuer of the master pool obligation ▶ _____
- 39** If the issuer has designated the issue under section 265(b)(3)(B)(i)(III) (small issuer exception), check box ☐
- 40** If the issuer has elected to pay a penalty in lieu of arbitrage rebate, check box ☐
- 41a** If the issuer has identified a hedge, check here ☐ and enter the following information:
- b** Name of hedge provider ▶ _____
- c** Type of hedge ▶ _____
- d** Term of hedge ▶ _____
- 42** If the issuer has superintegrated the hedge, check box ☐
- 43** If the issuer has established written procedures to ensure that all nonqualified bonds of this issue are remediated according to the requirements under the Code and Regulations (see instructions), check box ☒
- 44** If the issuer has established written procedures to monitor the requirements of section 148, check box ☒
- 45a** If some portion of the proceeds was used to reimburse expenditures, check here ☒ and enter the amount of reimbursement **\$34,872,685.00**
- b** Enter the date the official intent was adopted ▶ **June 2, 2015**

Signature and Consent

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. I further declare that I consent to the IRS's disclosure of the issuer's return information, as necessary to process this return, to the person that I have authorized above.


Signature of issuer's authorized representative

8/16/17
Date

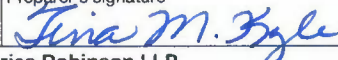
Robert Hebert, County Judge
Type or print name and title

Paid Preparer Use Only

Print/Type preparer's name

Tina M. Kyle

Preparer's signature



Date

8/16/17

Check ☐ if self-employed

PTIN

P01066476

Firm's name ▶ **Allen Boone Humphries Robinson LLP**

Firm's EIN ▶ **74-3091731**

Firm's address ▶ **3200 Southwest Fwy, Ste 2600, Houston, TX 77027**

Phone no. **713-860-6400**