



## COUNTY ATTORNEY

Fort Bend County, Texas

ROY L. CORDES, JR.  
County Attorney

(281) 341-4555  
Fax (281) 341-4557

August 16, 2017

RBC Capital Markets LLC  
(as Representative of the Underwriters  
named in the Bond Purchase Agreement)  
2800 Post Oak Blvd., Suite 4325  
Houston, Texas 77056

Re: \$47,550,000 Fort Bend County, Texas Combination Tax and Revenue  
Certificates of Obligation, Series 2017A ("Certificates")

Ladies and Gentlemen:

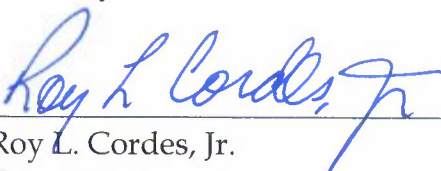
I refer to the Official Statement, dated July 18, 2017 (the "Official Statement"), of Fort Bend County (the "County") for the Certificates.

I have reviewed the information contained in the Official Statement under the caption "OTHER INFORMATION-Litigation" (the "Litigation Section") with regard to the litigation, if any, referred to therein. In addition, I have reviewed and discussed with members of my staff litigation pending or threatened against the County.

To the best of my knowledge and belief as of the date of the Official Statement and as of the date hereof, there is no pending litigation against the County or to which the County is a party, the failure of which to describe in the Litigation Section constitutes an omission of a material fact necessary to make the statements therein, in the light of the circumstances under which they are to be made, not misleading.

It is my opinion that there are no actions, suits, proceedings, inquiries or investigations, at law or in equity, pending or to my knowledge threatened against the County which would (1) restrain or enjoin the issuance or delivery of the Certificates, (2) affect the provisions made for payment of the Certificates or the interest thereon, or (3) question the validity of the Certificates.

Sincerely,

  
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Roy L. Cordes, Jr.  
County Attorney