

GENERAL CERTIFICATE

THE STATE OF TEXAS §
 §
COUNTY OF FORT BEND §

We, the undersigned, County Judge and County Clerk of Fort Bend County, Texas (the "County"), do hereby make and execute this certificate for the benefit of the Attorney General of the State of Texas and all other persons interested in the County's \$47,550,000 Combination Tax and Revenue Certificates of Obligation, Series 2017A (the "Certificates"), dated August 1, 2017, now in the process of being issued. We certify the following, to wit:

1. The following named persons are duly selected, or appointed, qualified and acting officers of the County:

Robert Hebert	County Judge
Vincent Morales	Commissioner - Precinct 1
Grady Prestage	Commissioner - Precinct 2
Andy Meyers	Commissioner - Precinct 3
James Patterson	Commissioner - Precinct 4
Ed Sturdivant	County Auditor
Jeff Council	County Treasurer
Roy Cordes, Jr.	County Attorney

2. There has never been and there is not now pending any litigation in any way affecting the validity of the Certificates, nor has there ever been nor is there now pending any litigation affecting the power of the County to levy and collect to pay principal of or interest on the Certificates.

3. All meetings of the Commission's Court of the County at which any actions or proceedings taken in connection with the issuance of the Certificates have been open to the public and notice of the time, place, and subject of each such meeting was given as required by Chapter 551, Texas Government Code.

4. The Certificates and the Order of the County authorizing the Certificates do not conflict, violate, or constitute a default under any existing resolution, regulation, ordinance, order, decree, indenture, contract, agreement, or instrument to which the County is a party or which is binding upon the County.

5. Attached as Exhibit A is a true, full and correct debt service schedule for the Certificates. The full and correct debt service schedule for all of the County's tax-

supported debt, showing the total amount of the County's tax-supported debt in include in the Official Statement.

6. The 2016 certified taxable valuation of the County is \$59,656,744,532.

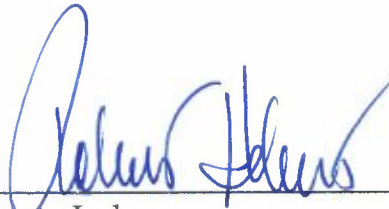
7. The purpose for which the Certificates are being issued have not failed in a bond election within the past three years pursuant to Section 271.047(d) of the Texas Local Government Code.

8. The County has received the disclosures required by HB 1295 related to the issuance of the Bonds and has or will timely acknowledge such disclosures in accordance with Section 2252.908(f), Texas Government Code.

9. The three (3) year revenue history for the Jail System is as follows: September 30, 2014: \$2,881,073; September 30, 2015: \$2,640,345; and September 30, 2016: \$2,398,320.

[SIGNATURE PAGE FOLLOWS]

WITNESS OUR HANDS AND THE OFFICIAL SEAL OF THE COUNTY, THIS
18th day of July, 2017.



County Judge
Fort Bend County, Texas



County Clerk
Fort Bend County, Texas

(SEAL)



EXHIBIT "A"

Debt Service Schedule

BOND DEBT SERVICE

Fort Bend County, Texas
Combination Tax & Revenue Certificates of Obligation, Series 2017A
FINAL NUMBERS

Period Ending	Principal	Interest	Debt Service	Annual Debt Service
03/01/2018	2,875,000.00	1,287,812.50	4,162,812.50	
09/01/2018		1,116,875.00	1,116,875.00	
09/30/2018				5,279,687.50
03/01/2019	3,125,000.00	1,116,875.00	4,241,875.00	
09/01/2019		1,038,750.00	1,038,750.00	
09/30/2019				5,280,625.00
03/01/2020	3,285,000.00	1,038,750.00	4,323,750.00	
09/01/2020		956,625.00	956,625.00	
09/30/2020				5,280,375.00
03/01/2021	3,450,000.00	956,625.00	4,406,625.00	
09/01/2021		870,375.00	870,375.00	
09/30/2021				5,277,000.00
03/01/2022	3,630,000.00	870,375.00	4,500,375.00	
09/01/2022		779,625.00	779,625.00	
09/30/2022				5,280,000.00
03/01/2023	3,815,000.00	779,625.00	4,594,625.00	
09/01/2023		684,250.00	684,250.00	
09/30/2023				5,278,875.00
03/01/2024	4,010,000.00	684,250.00	4,694,250.00	
09/01/2024		584,000.00	584,000.00	
09/30/2024				5,278,250.00
03/01/2025	4,215,000.00	584,000.00	4,799,000.00	
09/01/2025		478,625.00	478,625.00	
09/30/2025				5,277,625.00
03/01/2026	4,435,000.00	478,625.00	4,913,625.00	
09/01/2026		367,750.00	367,750.00	
09/30/2026				5,281,375.00
03/01/2027	4,660,000.00	367,750.00	5,027,750.00	
09/01/2027		251,250.00	251,250.00	
09/30/2027				5,279,000.00
03/01/2028	4,900,000.00	251,250.00	5,151,250.00	
09/01/2028		128,750.00	128,750.00	
09/30/2028				5,280,000.00
03/01/2029	5,150,000.00	128,750.00	5,278,750.00	
09/30/2029				5,278,750.00
	47,550,000.00	15,801,562.50	63,351,562.50	63,351,562.50