

FORT BEND COUNTY, TEXAS

\$47,550,000 TAX AND REVENUE
CERTIFICATES OF OBLIGATION,
SERIES 2017A

TRANSCRIPT OF PROCEEDINGS

Sale Documents

1. Resolution Authorizing Publication of Notice of Intention to Issue
2. Affidavit of Publication
3. Preliminary Official Statement with Amendment
4. Official Statement
5. Bond Purchase Agreement

General Proceedings and Agreements

6. Certificate Order
7. Paying Agency Agreement

Certificates

8. General Certificate
9. Signature and No-Litigation Certificate
10. Issuer's Authorization Letter for Attorney General and Comptroller of Public Accounts

Closing Documents

11. Attorney General Opinion and Registration Certificate of Comptroller of Public Accounts
12. Opinion of Bond Counsel

13. Supplemental Opinion of Bond Counsel
14. Opinion of Underwriters' Counsel
15. Opinion of Disclosure Counsel
16. Opinion of County Attorney
17. Federal Tax Certificate
18. Form 8038-G
19. Issuer's Certificate
20. Issuer Receipt
21. Paying Agency Receipt
22. Rating Letters
23. Specimen Bond
24. Closing Letter