

Fort Bend County Tax Office Records Disposition Log

Prepared by Jennifer Brogdon Dept Name: Tax Office - Accounting Date 9/27/17

RMO Approval Signature: Patsy Schultz Date 9/28/17

Submitted to Comm Court by: marcy Prock Date 9-28-17

Commissioners Court Agenda Date: October 10, 2017

Information from the Records Retention Schedule			Record Data		Disposition Method: See legend below		Enter "X" after approved →		
Record Number	Records Series Title	Retention Period	Description	From-To Dates of Records	Action	Volume/Quantity	Actual Disposition Date	Initial	See Att
GR1025-28	Banking Records	FE + 5 YRS	Jaguar Property Tax Customer Checks *We will be keeping an electronic copy of this record for the full retention period	June 2017	S	1/4 cabinet drawers			
GR1025-28	Banking Records	FE + 5 yrs	Jaguar Hwy Customer Checks *We will be keeping an electronic copy of This record for the full retention period	June 2017	S	1/4 cabinet drawer			
TX3000-17	Application For Tax Refunds	FE + 3 yrs	Tax Refund Applications *We will be keeping an electronic copy of this record for the full retention period	June 2017	S	1 folder			
GR1025-28	Banking Records	FE + 5 YRS	Remote Deposit Tax Customer Checks *We will be keeping an electronic copy of this record for the full retention period	June 2017	S	2 small boxes			
GR1025-28	Banking Records	FE + 5 YRS	Remote Deposit Hwy Customer Checks *We will be keeping an electronic copy of this record for the full retention period	June 2017	S	5 small boxes			
GR1025-28	Banking Records	FE + 5 YRS	Remote Deposit B&L and SIT Customer checks *We will keep an electronic copy of this record for the full retention period	June 2017	S	1 box			

Legend
 Retention Period Codes: FE/Fiscal year; AC/See Ret Schedule; US/Until superseded; CE/Calendar year; LA/Life of Asset; AV/Administratively Valuable; PM/Permanent
 Actions: R/Recycling (open records only); S/Shred; B/Burn; P/Pulp; D/Delete electronic records; A/Transfer to Archives; AR/Archival Review needed
 Disposition Date: AFTER NOTIFICATION OF APPROVAL-Date put in recycling; added to locked bin for confidential shredding; deleted; or sent to Archives
 See Att (See Attachment): Put an X in this field if there is an attachment giving more detail about the records being destroyed.