

SPECIMEN BOND

County (herein the "Order") for the purpose of design and construction of a County library and County park and recreational facilities and the cost of issuance related to issuance of the Certificates under and pursuant to Chapter 271, Subchapter C, Texas Local Government Code, as amended, Chapter 1201, Texas Government Code, as amended, and all other applicable law.

THIS CERTIFICATE AND ALL OF THE CERTIFICATES are payable from the proceeds of an ad valorem tax levied upon all taxable property within the County, within the limitations prescribed by law, and are further payable from and secured by a lien on the "Net Revenues" collected and received by the County from the operation and ownership of the County's park system, which Net Revenues are required to be set aside for and pledged to the payment of the Certificates and all additional Certificates issued on a parity therewith, in the interest and sinking fund to be maintained for the payment of all such Certificates, all as more fully described and provided for in the Order.

THE COUNTY SHALL HAVE THE OPTION OF CALLING the Certificates for redemption prior to maturity on March 1, 2025, or any date thereafter, in whole or in part, and if in part (but if less than all the Certificates of a single maturity are called for redemption, those certificates called shall be selected by lot or other customary random method by the Paying Agent/Registrar), at par plus accrued interest to the date fixed for redemption.

IN ADDITION TO BEING SUBJECT TO OPTIONAL REDEMPTION, the Certificates shall be issued as term certificates maturing on March 1, 2033, and shall be subject to mandatory redemption prior to maturity in the following amounts (subject to reduction as provided in the Order) on the following dates ("Mandatory Redemption Dates") at a price equal to the principal amount redeemed plus accrued interest to each Mandatory Redemption Date, subject to the conditions set forth in this Order:

TERM CERTIFICATE 2033

Payment Date	Payment Amount
3/1/2018	\$ 710,000
3/1/2019	740,000
3/1/2020	770,000
3/1/2021	805,000
3/1/2022	835,000
3/1/2023	870,000
3/1/2024	905,000
3/1/2025	945,000
3/1/2026	980,000
3/1/2027	1,020,000
3/1/2028	1,065,000

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3/1/2029	1,105,000
3/1/2030	1,150,000
3/1/2031	1,200,000
3/1/2032	1,245,000
3/1/2033	2,655,000

NOTICE OF ANY REDEMPTION shall be given at least 30 days prior to the date fixed for redemption by first class mail, addressed to the Registered Owner of each Certificate to be redeemed in whole or in part at the address shown on the books of registration kept by the Registrar. When Certificates or portions thereof have been called for redemption, and due provision has been made to redeem the same, the principal amounts so redeemed shall be payable solely from the funds provided for redemption, and interest which would otherwise accrue on the amounts called for redemption shall terminate on the date fixed for redemption.

THE COUNTY HAS RESERVED THE RIGHT to issue additional park and recreational facilities system revenue bonds or certificates, subject to the restrictions contained in the Order, which Certificates may be secured by a senior lien on, on a parity with, or subordinate and inferior to, the lien on the Net Revenues securing this certificate and the series of which it is a part.

THE PAYING AGENT/REGISTRAR IS NOT REQUIRED to accept for transfer or exchange any Certificate called for redemption during the 15 days prior to mailing of any notice of redemption; provided, however, that such limitation shall not apply to the transfer or exchange by the registered owner of a Certificate called for redemption in part.

REFERENCE IS HEREBY MADE TO THE ORDER, a copy of which is on file in the office of the Paying Agent/Registrar, and to all of the provisions of which the Registered Owner of this certificate by the acceptance hereof hereby assents, for definitions of terms; the description of and the nature and extent of the security for the Certificates; the priority for the application and use of the income and revenues of the System; the Net Revenues pledged to the payment of the principal of and interest on the Certificates; the nature and extent and manner of enforcement of the lien and pledge securing the payment of the Certificates; the terms and conditions for the issuance of additional obligations, including Additional Certificates; the terms and conditions for amending the Order; the terms and conditions relating to the transfer or exchange of this certificate; the rights, duties, and obligations of the County and the Paying Agent/Registrar; the terms and provisions upon which the liens, pledges, charges and covenants made therein may be discharged at or prior to the maturity of this certificate, and deemed to be no longer Outstanding thereunder; and for the other terms and provisions thereof. Capitalized terms used herein, unless otherwise defined, have the same meanings assigned in the Order.

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IT IS HEREBY DECLARED AND REPRESENTED that this certificate has been duly and validly issued and delivered; that all acts, conditions, and things required or proper to be performed, exist, and be done precedent to or in the issuance and delivery of this certificate have been performed, existed, and been done in accordance with law; that the Certificates do not exceed any statutory limitation; and that provision has been made for the payment of the principal of and interest on this Certificate and all of the Certificates by a levy of an ad valorem tax on all taxable property in the County within the limits prescribed by law and the aforesaid lien on and pledge of the Net Revenues.

THIS CERTIFICATE shall not be valid or obligatory for any purpose or be entitled to any benefit under the Order unless this certificate either (i) is registered by the Comptroller of Public Accounts of the State of Texas or (ii) is authenticated by the Paying Agent/Registrar by due execution of the authentication certificate manually endorsed hereon. Such duly executed certificate of authentication shall be conclusive evidence that this certificate was delivered by the Paying Agent/Registrar under the provisions of the Order.

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IN WITNESS WHEREOF, the County has caused its corporate seal to be impressed or placed in facsimile hereon and has in the Order directed this certificate to be signed by the County Judge and countersigned by the County Clerk by their printed facsimile signatures.

(SEAL)

FORT BEND COUNTY, TEXAS

County Judge

County Clerk

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AUTHENTICATION CERTIFICATE

Registration Date: _____

This Certificate is described in and delivered pursuant to the within mentioned Order; and has been issued in conversion of and exchange for or replacement of a Certificate of an issue which originally was approved by the Commissioners Court of the Fort Bend County, Texas.

JPMorgan Chase Bank, N.A.

By: _____
Authorized Signature

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ASSIGNMENT

For value received, the undersigned hereby sells, assigns, and transfers unto

(Please print or type name, address, and zip code of Transferee)

(Please insert Social Security or Taxpayer Identification Number of Transferee)

the within Certificate and hereby irrevocably constitutes and appoints _____ attorney to transfer said Certificate on the books kept for registration thereof, with full power of substitution in the premises.

DATED:

Signature Guaranteed:

Notice: Signature must be guaranteed by a member firm of the New York Stock Exchange or a commercial bank of trust company.

Registered Owner

NOTICE: The signature above must correspond to the name of the registered owner as shown on the face of this Certificate in every particular, without any alteration, enlargement or change whatsoever.