

AN ORDER BY THE COMMISSIONERS COURT OF FORT BEND COUNTY, TEXAS APPROVING AND AUTHORIZING PUBLICATION OF A NOTICE OF INTENTION TO ISSUE CERTIFICATES OF OBLIGATION; AND RESOLVING OTHER MATTERS IN CONNECTION THEREWITH

WHEREAS, the Commissioners Court (the “Court”) of Fort Bend County, Texas (the “County”) has determined that it is advisable and necessary to issue and sell one or more series of certificates of obligation (the “Certificates”) in an amount not to exceed \$20,000,000 pursuant to the provisions of Subchapter C, Chapter 271, Local Government Code, as amended (the “Act”); and

WHEREAS, prior to the issuance of the Certificates, the Court is required by the Act to publish notice of its intention to issue the Certificates in a newspaper of general circulation in the County, such notice stating (i) the time and place the Commissioners Court tentatively proposes to pass the order or orders authorizing the issuance of the Certificates, (ii) the maximum amount proposed to be issued, (iii) the purposes for which the Certificates are to be issued, and (iv) the manner in which the Commissioners Court proposes to pay the Certificates; and

WHEREAS, the Court hereby finds and determines that it is advisable to give notice of its intention to issue the Certificates in accordance with the Act and the notice hereinafter set forth; and

WHEREAS, the Court hereby finds and determines that these actions are in the best interests of the residents of the County; now, therefore

BE IT RESOLVED BY THE COMMISSIONERS COURT OF FORT BEND COUNTY, TEXAS THAT:

Section 1. The recitals contained in the preamble hereof are hereby found to be true, and such recitals are hereby made a part of this Order for all purposes and are adopted as a part of the judgment and findings of the Court.

Section 2. The County Clerk is hereby authorized and directed to cause to be published, in the manner required by the Act, a notice (the “Notice”) of the Commissioners Court’s intention to issue Certificates in an amount not to exceed \$20,000,000 for the purposes set forth in the Notice. The Notice hereby approved and authorized to be published shall substantially in the form and content of Exhibit A attached hereto, which Notice is incorporated herein by reference as a part of this Order for all purposes.

Section 3. The County Clerk shall cause the aforesaid notice to be published in a newspaper of general circulation in the County, once a week for two consecutive weeks, the date of the first publication to be at least thirty (30) days prior to the date stated therein for passage of the order authorizing the issuance of the Certificates.

Section 4. All orders and resolutions, or parts thereof, which are in conflict or inconsistent with any provision of this Order are hereby repealed to the extent of such conflict, and the provisions of this Order shall be and remain controlling as to the matters resolved herein.

Section 5. If any provision of this Order or the application thereof to any person or circumstance shall be held to be invalid, the remainder of this Order and the application of such provision to other persons and circumstances shall nevertheless be valid, and this Court hereby declares that this Order would have been enacted without such invalid provision.

Section 6. The County Judge and County Clerk are hereby authorized to take such actions as may be appropriate to carry out the intent of this Order, including amending or changing the wording of the Notice.

Section 7. It is officially found, determined, and declared that the meeting at which this Order is adopted was open to the public and public notice of the time, place, and subject matter of the public business to be considered at such meeting, including this Order, was given, all as required by Chapter 551, as amended, Texas Government Code.

Section 8. This Order shall take effect from and after the date of its passage.

FINALLY PASSED, APPROVED AND EFFECTIVE this 25th day of April, 2017.

COMMISSIONERS COURT
FORT BEND COUNTY, TEXAS

EXHIBIT A

NOTICE OF INTENTION TO ISSUE FORT BEND COUNTY, TEXAS CERTIFICATES OF OBLIGATION

NOTICE IS HEREBY GIVEN that at its regular meeting to commence at 1:00 p.m. on Tuesday, June 6, 2017, at 401 Jackson St (2nd Floor), Richmond, Texas, its regular meeting place, the Commissioners Court of Fort Bend County, Texas (the "County"), intends to pass one or more orders, and to take such other actions as may be deemed necessary to authorize the issuance of one or more series of certificates of obligation (the "Certificates") in a maximum principal amount not to exceed \$20,000,000, for the purpose of paying contractual obligations of the County to be incurred for making permanent public improvements and for other public purposes, to-wit: (i) contractual obligations incurred for the construction of facilities and the purchase of materials, supplies, equipment, machinery, buildings, lands and rights of way for the County's authorized needs and purposes, or for professional services, and (ii) the costs of issuance of the Certificates. The County presently proposes to provide for the payment of such certificates of obligation from the levy of an annual ad valorem tax, upon all taxable property within the County and from a limited lien on and pledge of certain of the net revenues derived from the operation of the County's library system.

THIS NOTICE is given in accordance with law and as directed by the Commissioners Court of Fort Bend County, Texas.