

\$3,808,978

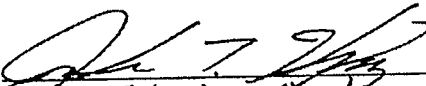
FORT BEND COUNTY, TEXAS TAX NOTE, SERIES 2017

RECEIPT FOR TAX NOTE AND NOTE PROCEEDS

The undersigned hereby acknowledges the receipt from Fort Bend County, Texas (the "County") of the above-captioned Tax Note, dated January 1, 2017 (the "Note"), which have been delivered to and received by the undersigned in the proper form and in accordance with the Purchaser's Direct Note Purchase Agreement, between the undersigned and the County.

As payment for the Note, the undersigned this day has delivered to the County the amount of \$3,808,978, in keeping with the order authorizing the issuance and awarding the sale thereof, the purchase price being the principal amount of \$3,808,978, which constitutes payment in full of the purchase price for the Note.

JPMorgan Chase Bank, N.A.

By: 
Name: John T. Kirby
Title: Authorized Officer

Dated: January 31, 2017