

GENERAL CERTIFICATE

THE STATE OF TEXAS §
 §
COUNTY OF FORT BEND §

We, the undersigned, County Judge and County Clerk of Fort Bend County, Texas (the "County"), do hereby make and execute this certificate for the benefit of the Attorney General of the State of Texas and all other persons interested in the County's \$3,808,978 Tax Note, Series 2017 (the "Note"), dated January 31, 2017, now in the process of being issued. We certify the following, to wit:

1. The following named persons are duly selected, or appointed, qualified and acting officers of the County:

Robert Hebert	County Judge
Vincent Morales	Commissioner - Precinct 1
Grady Prestage	Commissioner - Precinct 2
Andy Meyers	Commissioner - Precinct 3
James Patterson	Commissioner - Precinct 4
Ed Sturdivant	County Auditor
Jeff Council	County Treasurer
Roy Cordes, Jr.	County Attorney

2. There has never been and there is not now pending any litigation in any way affecting the validity of the Note, nor has there ever been nor is there now pending any litigation affecting the power of the County to levy and collect to pay principal of or interest on the Note.

3. All meetings of the Commission's Court of the County at which any actions or proceedings taken in connection with the issuance of the Note have been open to the public and notice of the time, place, and subject of each such meeting was given as required by Chapter 551, Texas Government Code.

4. The Note and the Order of the County authorizing the Note do not conflict, violate, or constitute a default under any existing resolution, regulation, ordinance, order, decree, indenture, contract, agreement, or instrument to which the County is a party or which is binding upon the County.

5. Attached as Exhibit A is a true, full and correct debt service schedule for the Note. Attached as Exhibit B is a true, full and correct debt service schedule for all of

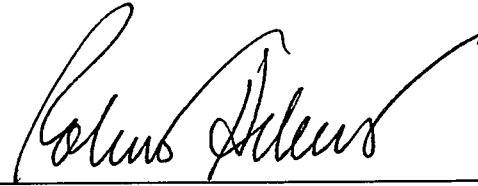
the County's tax-supported debt, showing the total amount of the County's tax-supported debt.

6. The 2016 certified taxable valuation of the County is \$59,656,744,532.

7. It is hereby found and declared that the Initial Purchaser's bid is 2.36% which rate is less than the maximum rate permitted by law, and is determined to be in the County's best interest, per Section 1201.022(a)(3)(B) of the Government Code.

[SIGNATURE PAGE FOLLOWS]

WITNESS OUR HANDS AND THE OFFICIAL SEAL OF THE COUNTY, THIS
3rd day of January, 2017.



County Judge
Fort Bend County, Texas



County Clerk
Fort Bend County, Texas

(SEAL)

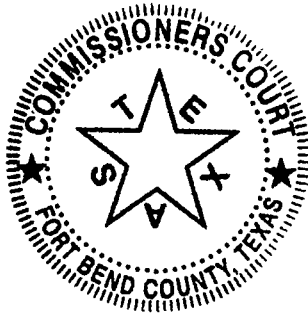


EXHIBIT "A"

Debt Service Schedule

NET DEBT SERVICE

Fort Bend County
Tax Notes, Series 2017
Final - As of January 23, 2017

Date	Principal	Coupon	Interest	Total Debt Service	Interest Adjustment	Net Debt Service	Annual Net D/S
05/01/2017			22,722.67	22,722.67	-249.70	22,472.97	22,472.97
11/01/2017	506,000	2.360%	44,945.94	550,945.94		550,945.94	
05/01/2018			38,975.14	38,975.14		38,975.14	589,921.08
11/01/2018	516,000	2.360%	38,975.14	554,975.14		554,975.14	
05/01/2019			32,886.34	32,886.34		32,886.34	587,861.48
11/01/2019	527,000	2.360%	32,886.34	559,886.34		559,886.34	
05/01/2020			26,667.74	26,667.74		26,667.74	586,554.08
11/01/2020	537,000	2.360%	26,667.74	563,667.74		563,667.74	
05/01/2021			20,331.14	20,331.14		20,331.14	583,998.88
11/01/2021	548,000	2.360%	20,331.14	568,331.14		568,331.14	
05/01/2022			13,864.74	13,864.74		13,864.74	582,195.88
11/01/2022	579,000	2.360%	13,864.74	592,864.74		592,864.74	
05/01/2023			7,032.54	7,032.54		7,032.54	599,897.28
11/01/2023	595,978	2.360%	7,032.54	603,010.54		603,010.54	603,010.54
	3,808,978		347,183.89	4,156,161.89	-249.70	4,155,912.19	4,155,912.19

Notes:

JPMorgan schedules indicate first period of interest will be for 90 days of interest, which is 1 day less than DBC Finance is calculating.

Interest payable May 1, 2017 has been adjusted downward by 1 day of interest for all purposes, reflected as 'Interest Adjustment' or 'Expense'.

EXHIBIT "B"

Debt Service Schedule of Outstanding Indebtedness
Payable from a Limited Pledge

Fort Bend County, Texas
 Limited Tax Debt - As of January 31, 2017, Assuming Closure of Series 2017 Tax Notes

Period Ending	Series 2007 (Ltd Tax)	Series 2009 (Ltd Tax)	Series 2015B (Ltd Tax)	Series 2016B (Ltd Tax)	Series 2010 (Ft Bend Water Supply)	Total of Existing Ltd Tax Debt Service	Tax Notes, Series 2017	Adjusted Total Limited Tax Debt Service
9/30/2017	4,966,125	3,034,400	4,493,400	5,872,550	1,128,000	19,494,475	22,473	19,516,948
9/30/2018	-	3,036,825	9,105,150	5,872,800	1,074,500	19,089,275	589,921	19,679,196
9/30/2019	-	-	9,102,650	8,616,425	1,026,500	18,745,575	587,861	19,333,436
9/30/2020	-	-	9,102,775	8,621,800	949,500	18,674,075	586,554	19,260,629
9/30/2021	-	-	9,104,775	8,620,300	893,200	18,618,275	583,999	19,202,274
9/30/2022	-	-	9,107,900	8,616,550	-	17,724,450	582,196	18,306,646
9/30/2023	-	-	9,106,525	8,614,925	-	17,721,450	599,897	18,321,347
9/30/2024	-	-	9,109,900	8,619,550	-	17,729,450	603,011	18,332,461
9/30/2025	-	-	9,107,275	8,614,800	-	17,722,075	-	17,722,075
9/30/2026	-	-	9,103,025	8,619,925	-	17,722,950	-	17,722,950
9/30/2027	-	-	9,106,150	8,619,050	-	17,725,200	-	17,725,200
9/30/2028	-	-	9,105,650	8,616,550	-	17,722,200	-	17,722,200
9/30/2029	-	-	9,110,525	8,614,250	-	17,724,775	-	17,724,775
9/30/2030	-	-	9,108,800	8,614,650	-	17,723,450	-	17,723,450
9/30/2031	-	-	9,108,600	3,712,850	-	12,821,450	-	12,821,450
9/30/2032	-	-	-	3,712,450	-	3,712,450	-	3,712,450
9/30/2033	-	-	-	3,715,675	-	3,715,675	-	3,715,675
9/30/2034	-	-	-	3,715,125	-	3,715,125	-	3,715,125
9/30/2035	-	-	-	3,716,763	-	3,716,763	-	3,716,763
9/30/2036	-	-	-	3,716,788	-	3,716,788	-	3,716,788
	<u>4,966,125</u>	<u>6,071,225</u>	<u>131,983,100</u>	<u>137,443,775</u>	<u>5,071,700</u>	<u>285,535,925</u>	<u>4,155,912</u>	<u>289,691,837</u>

Discrepancies in totals may appear due to rounding.