

## MINUTES OF PUBLIC HEARING

Re: Woodloch Health Facilities Development Corporation Senior Housing Revenue Bonds (Inspired Living at Sugar Land Project), Series 2016

The undersigned, R.A. Deison, designated Hearing Officer of Woodloch Health Facilities Development Corporation (the "Issuer"), the Issuer of the above-referenced Bonds (the "Bonds"), called the Public Hearing of the Issuer held at 307 North San Jacinto Street, Conroe, Texas 77301, on September 29, 2016 to order at 10:00 a.m.


I declared that a Public Hearing, required under Section 147(f) of the Internal Revenue Code of 1986 was open for purposes of discussing the Bonds and the project to be financed, refinanced or constructed with the proceeds of the Bonds (the "Project") by Senior Care Living VI, LLC.

I declared that the required notice of the Public Hearing for the Project was published in the CONROE COURIER and the FORT BEND STAR being newspapers of general circulation in the City of Conroe and Fort Bend County, Texas respectively, as evidenced by the Affidavits of Publication attached hereto as Exhibit A.

I proceeded to hold the Public Hearing. Comments from the public are reflected on Exhibit B hereto.

After sufficient time was given for any member of the public to make their comments with respect to the Bonds and the Project, I declared the Public Hearing closed at 10:00 a.m.

Dated: September 29, 2016



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R.A. Deison, Hearing Officer  
Woodloch Health Facilities Development Corporation

EXHIBIT A

AFFIDAVIT OF PUBLICATION



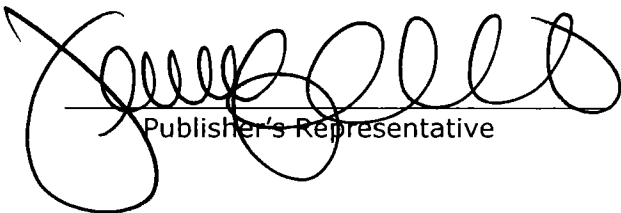
A Division of the Houston Chronicle

### AFFIDAVIT OF PUBLICATION

**STATE OF TEXAS  
COUNTY OF MONTGOMERY**

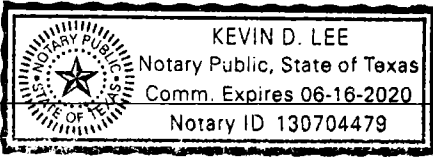
Personally appeared before the undersigned, a Notary Public within and for said County and State. Jennifer Breitenbach, Representative for Brenda Miller-Ferguson, General Manager and Publisher of The Conroe Courier, a newspaper of general circulation in the County of Montgomery, State of Texas. Who being duly sworn, states under oath that the report of Legal Notices, a true copy of which is hereto annexed was published in said newspaper in its issue(s) of the

9 day of September, 2016  
\_\_\_\_ day of \_\_\_\_\_, 2016  
\_\_\_\_ day of \_\_\_\_\_, 2016  
\_\_\_\_ day of \_\_\_\_\_, 2016  
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\_\_\_\_ day of \_\_\_\_\_, 2016

  
\_\_\_\_\_  
Publisher's Representative

Sworn to and subscribed before me this 9 day of September, 2016

  
\_\_\_\_\_  
Notary Public

My commission expires on (stamp) \_\_\_\_\_  


NOTICE OF PUBLIC HEARING

Woodloch Health Facilities Development Corporation (the "Issuer") will hold a public hearing at 10:00 a.m. on September 29, 2016 at 307 N. San Jacinto, Conroe, Texas 77301. Among items to be discussed will be a proposal for issuance by the Issuer of its bonds or other obligations in one or more series (the "Bonds") pursuant to a plan of financing in an aggregate principal amount not to exceed \$47,000,000. The Bonds will be issued to finance or refinance a portion of the cost of certain multifamily housing facilities for seniors located in the City of Sugar Land, Texas (the "Project"). The Project will consist of the acquisition, construction and equipping of a senior living facility to be known as Inspired Living at Sugar Land accommodating approximately 128 assisted living units (129 beds) and 43 memory care units (54 beds) and related common areas such as dining, recreation and administrative spaces, and the acquisition of the site thereof to be located on approximately 12.7 acres of land near 6440 Oilfield Rd., Sugar Land, Texas 77479. The Project will be owned and operated by Senior Care Living VI, LLC, a Florida limited liability company, or affiliates thereof. Members of the general public may attend at the address above prior to the hearing regarding the Project or the Bonds. Written comments may be submitted to the following:

Mr. R.A. Deison  
307 North San Jacinto St.  
Conroe, TX 77301

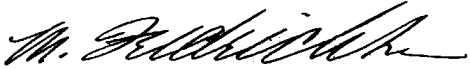
CC 9/9/16

# PUBLISHER'S AFFIDAVIT

THE STATE OF TEXAS  
COUNTIES OF HARRIS AND FORT BEND

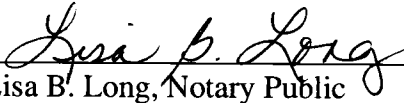
Before me, the undersigned authority, on this day personally appeared M. Fredrickson, who being by me duly sworn, deposes and says that he is the Publisher of the FORT BEND STAR and the FORT BEND/SOUTHWEST STAR, that said newspaper (i) devote not less that 25% of its total column lineage to general interest items,(ii)are published once each week, (iii) are entered as second-class postal matter in the Fort Bend County and Harris County, Texas and (iv) were published regularly and continuously in Fort Bend County and Harris County, Texas and that the attached notice was published in said newspapers on the following date(s) to wit:

September 14, 2016



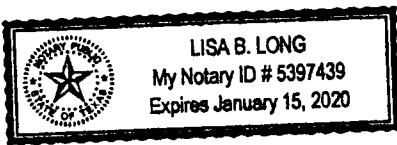
M. Fredrickson, Publisher

Subscribed and sworn to before me this 14th day of September, A.D., 2016.



Lisa B. Long, Notary Public

My commission expires:



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Mr. R.A. Deison  
307 North San Jacinto St.  
Conroe, TX 77301

## EXHIBIT B

No member of the public attended the Public Hearing, and thus no comments were made or discussion had about the Project or the Bonds.