

Form **8038-G**

(Rev. September 2011)

Department of the Treasury
Internal Revenue Service**Information Return for Tax-Exempt Governmental Obligations**

► Under Internal Revenue Code section 149(e)

► See separate instructions.

Caution: If the issue price is under \$100,000, use Form 8038-GC.

OMB No. 1545-0720

Part I Reporting Authority		If Amended Return, check here <input type="checkbox"/>	
1 Issuer's name Fort Bend County, Texas		2 Issuer's employer identification number (EIN) 74-6001969	
3a Name of person (other than issuer) with whom the IRS may communicate about this return (see instructions)		3b Telephone number of other person shown on 3a	
4 Number and street (or P.O. box if mail is not delivered to street address)	Room/suite	5 Report number (For IRS Use Only)	
301 Jackson Street	719	3	
6 City, town, or post office, state, and ZIP code Richmond, Texas 77469		7 Date of issue June 7, 2016	
8 Name of issue Unlimited Tax Road & Ref. Bonds, Series 2016A; Limited Tax & Refunding Bonds, Series 2016B		9 CUSIP number 346766UE6	
10a Name and title of officer or other employee of the issuer whom the IRS may call for more information (see instructions) Robert Hebert, County Judge		10b Telephone number of officer or other employee shown on 10a 281-341-3760	

Part II Type of Issue (enter the issue price). See the instructions and attach schedule.	
11 Education	11
12 Health and hospital	12
13 Transportation	13
14 Public safety	14
15 Environment (including sewage bonds)	15
16 Housing	16
17 Utilities	17
18 Other. Describe ► Road Improvements	18
19 If obligations are TANs or RANs, check only box 19a	19
If obligations are BANs, check only box 19b	19
20 If obligations are in the form of a lease or installment sale, check box	20

Part III Description of Obligations. Complete for the entire issue for which this form is being filed.				
(a) Final maturity date	(b) Issue price	(c) Stated redemption price at maturity	(d) Weighted average maturity	(e) Yield
21 3/1/2034	\$ 203,916,270.35	\$ 169,760,000.00	10.4551 years	2.0208 %

Part IV Uses of Proceeds of Bond Issue (including underwriters' discount)			
22 Proceeds used for accrued interest	22	134,784	18
23 Issue price of entire issue (enter amount from line 21, column (b))	23	203,916,270	35
24 Proceeds used for bond issuance costs (including underwriters' discount)	24	1,318,224	86
25 Proceeds used for credit enhancement	25	0	00
26 Proceeds allocated to reasonably required reserve or replacement fund	26	0	00
27 Proceeds used to currently refund prior issues	27	0	00
28 Proceeds used to advance refund prior issues	28	88,296,024	39
29 Total (add lines 24 through 28)	29	89,614,249	25
30 Nonrefunding proceeds of the issue (subtract line 29 from line 23 and enter amount here)	30	114,302,021	10

Part V Description of Refunded Bonds. Complete this part only for refunding bonds.	
31 Enter the remaining weighted average maturity of the bonds to be currently refunded	N/A years
32 Enter the remaining weighted average maturity of the bonds to be advance refunded	8.5987 years
33 Enter the last date on which the refunded bonds will be called (MM/DD/YYYY)	3/1/2018
34 Enter the date(s) the refunded bonds were issued ► (MM/DD/YYYY)	5/14/2009

For Paperwork Reduction Act Notice, see separate instructions.

Cat. No. 63773S

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Part VI Miscellaneous

- | | | | |
|------------|--|---|----|
| 35 | | 0 | 00 |
| 36a | | 0 | 00 |
| 37 | | 0 | 00 |
- 35** Enter the amount of the state volume cap allocated to the issue under section 141(b)(5)
- 36a** Enter the amount of gross proceeds invested or to be invested in a guaranteed investment contract (GIC) (see instructions)
- b** Enter the final maturity date of the GIC ▶ _____
- c** Enter the name of the GIC provider ▶ _____
- 37** Pooled financings: Enter the amount of the proceeds of this issue that are to be used to make loans to other governmental units
- 38a** If this issue is a loan made from the proceeds of another tax-exempt issue, check box ☐ and enter the following information:
- b** Enter the date of the master pool obligation ▶ _____
- c** Enter the EIN of the issuer of the master pool obligation ▶ _____
- d** Enter the name of the issuer of the master pool obligation ▶ _____
- 39** If the issuer has designated the issue under section 265(b)(3)(B)(i)(III) (small issuer exception), check box ☐
- 40** If the issuer has elected to pay a penalty in lieu of arbitrage rebate, check box ☐
- 41a** If the issuer has identified a hedge, check here ☐ and enter the following information:
- b** Name of hedge provider ▶ _____
- c** Type of hedge ▶ _____
- d** Term of hedge ▶ _____
- 42** If the issuer has superintegrated the hedge, check box ☐
- 43** If the issuer has established written procedures to ensure that all nonqualified bonds of this issue are remediated according to the requirements under the Code and Regulations (see instructions), check box ☒
- 44** If the issuer has established written procedures to monitor the requirements of section 148, check box ☒
- 45a** If some portion of the proceeds was used to reimburse expenditures, check here ☒ and enter the amount of reimbursement **\$11,995,299.30**
- b** Enter the date the official intent was adopted ▶ **November 24, 2015**

Signature and Consent

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. I further declare that I consent to the IRS's disclosure of the issuer's return information, as necessary to process this return, to the person that I have authorized above.

Signature of issuer's authorized representative

Date

Robert Hebert, County Judge

Type or print name and title

Paid Preparer Use Only

Print/Type preparer's name

Preparer's signature

Date

Check ☐ if self-employed

PTIN

Tina M. Kyle

Tina M. Kyle

6/7/16

P01066476

Firm's name ▶ Allen Boone Humphries Robinson LLP

Firm's EIN ▶ 74-3091731

Firm's address ▶ 3200 Southwest Fwy, Ste 2600, Houston, TX 77027

Phone no. 713-860-6400