

NOTICE TO PAYING AGENT OF DEFEASANCE AND BOND REDEMPTION

Notice is hereby given that Fort Bend County, Texas (the "County"), through its Commissioners' Court and by order duly passed, has provided for the deposit with Wells Fargo Bank, N.A., cash and direct obligations of the United States of America sufficient to defease and provide for the payment of principal or redemption price of and interest on all of the following Bonds (the "Defeased Bonds") to the redemption dates as herein below described:

FORT BEND COUNTY, TEXAS UNLIMITED TAX ROAD BONDS, SERIES 2009, dated July 15, 2009, originally scheduled to mature on March 1 in the years 2017 through 2027, in the aggregate principal amount of \$16,840,000, and

FORT BEND COUNTY, TEXAS LIMITED TAX AND REFUNDING BONDS, SERIES 2009, dated May 1, 2009, originally scheduled to mature on March 1 in the years 2019 through 2029, in the aggregate principal amount of \$32,045,000

Notice is further given that the County has called for redemption, prior to their scheduled maturities, for a redemption price equal to the principal amount thereof plus accrued interest to the date fixed for redemption, that portion of the Defeased Bonds, which are described as follows:

Scheduled Maturity (<u>March 1</u>)	<u>Series</u>	<u>Defeased Bonds To Be Redeemed</u>	<u>Redemption Date</u>	<u>Redemption Price</u>
2019-2030	2009	\$50,315,000	March 1, 2018	100%
2019-2029	2009	\$32,045,000	March 1, 2018	100%

The Defeased Bonds called for redemption shall cease to bear interest after their respective redemption dates.

Wells Fargo Bank, N.A., is hereby directed to send a written notice of defeasance and bond redemption for the Defeased Bonds by first class mail at least 30 days prior to the date fixed for redemption to the Registered Owner of each Defeased Bond to be redeemed in whole or in part at the address shown on the books of registration kept by the Registrar. Such written notice shall be in the form prescribed by the order authorizing the issuance of the Defeased Bonds.

This Notice is issued and given pursuant to the option of redemption reserved to the County in the proceedings authorizing the issuance of the Defeased Bonds and in accordance with recitals and provisions of said Defeased Bonds.

(Execution Page Follows)

GIVEN this 10th day of May, 2016.


A handwritten signature in blue ink, appearing to read "Robert Helmer", written over a horizontal line.

County Judge, Fort Bend County, Texas

WELLS FARGO BANK, N.A., Minneapolis, Minnesota, hereby acknowledges the receipt of the foregoing Notice to Paying Agent of Bond Redemption, the same having been received on the date shown below, which is thirty (30) days prior to the date fixed for redemption.

EXECUTED this 7th day of June, 2016.

WELLS FARGO BANK, N.A., *as Paying Agent*
Minneapolis, Minnesota

By: 

Name: Gail A. Klewin

Title: Vice President