

GENERAL CERTIFICATE

THE STATE OF TEXAS §
 §
COUNTY OF FORT BEND §

We, the undersigned, County Judge and County Clerk of Fort Bend County, Texas (the "County"), do hereby make and execute this certificate for the benefit of the Attorney General of the State of Texas and all other persons interested in the County's \$75,340,000 Unlimited Tax Road and Refunding Bonds, Series 2016A, dated June 1, 2016, now in the process of being issued. We certify the following, to wit:

1. The following named persons are duly selected, or appointed, qualified and acting officers of the County:

Robert Hebert	County Judge
Richard Morrison	Commissioner – Precinct 1
Grady Prestage	Commissioner – Precinct 2
Andy Meyers	Commissioner – Precinct 3
James Patterson	Commissioner – Precinct 4
Ed Sturdivant	County Auditor
Jeff Council	County Treasurer
Roy Cordes, Jr.	County Attorney

2. A true and correct copy of the Debt Service Schedule for the Bonds now in process of issuance is attached hereto as Exhibit "A." The combined Debt Service schedule is in Table 9 of the Official Statement.

3. The total amount of all outstanding bonded indebtedness of the County payable from an unlimited pledge of ad valorem taxes is \$320,105,000 (road bonds and toll road bonds), which includes the Bonds in process of issuance.

4. The 2015 certified taxable valuation of the County is \$53,536,178,737.

5. The maximum maturity permitted for the Bonds is 30 years. The Bonds mature in less than 30 years from their date of issuance.

6. None of the Refunded Bonds have been held in or purchased for the sinking funds created for such Bonds, and that none of the Refunded Bonds are owned or have ever been purchased for or held by any account or fund by the County.

7. The total amount of all outstanding bonded indebtedness issued pursuant to Article III, Section 52 of the Texas Constitution, within Fort Bend County, payable from ad valorem taxes is \$320,105,000. The 2015 certified valuation of taxable real property in the County is \$53,536,178,737. The ratio of County Article III Section 52 debt attributable is 0.60%. Please see Exhibit "B."

8. The total amount of all outstanding bonded indebtedness of the Fort Bend Parkway Road District (a County Road District) (the "Road District") issued pursuant to Article III, Section 52 of the Texas Constitution payable from ad valorem taxes is \$0. The 2015 certified valuation of taxable real property in the Road District is \$409,527,709. The amount of County Article III Section 52 debt attributable to the territory within the Road District is 0.76% or \$2,432,798. Therefore, the total combined amount of Article III, Section 52 debt attributable to the Road District is \$2,432,798, making the ratio of debt to assessed real property valuation 0.59%.

9. The total amount of all outstanding bonded indebtedness of the Fort Bend County Levee Improvement District No. 15 ("LID 15") issued pursuant to Article III, Section 52 of the Texas Constitution payable from ad valorem taxes is \$27,005,000. The 2015 certified valuation of taxable real property in LID 15 is \$1,099,293,020. The amount of County Article III Section 52 debt attributable to the territory within LID 15 is 2.05% or \$6,562,153. Therefore, the total combined amount of Article III, Section 52 debt attributable to LID 15 is \$33,567,153, making the ratio of debt to assessed real property valuation 3.05%.

10. The total amount of all outstanding bonded indebtedness of the Fort Bend County Municipal Utility District No. 167 ("MUD 167") issued pursuant to Article III, Section 52 of the Texas Constitution payable from ad valorem taxes is \$6,135,000. The 2015 certified valuation of taxable real property in MUD 167 is \$259,929,571. The amount of County Article III Section 52 debt attributable to the territory within MUD 167 is 0.49% or \$1,568,515. Therefore, the total combined amount of Article III, Section 52 debt attributable to MUD 167 is \$7,703,515, making the ratio of debt to assessed real property valuation 2.96%.

11. The total amount of all outstanding bonded indebtedness of the Cinco Southwest Municipal Utility District No. 4 ("MUD 4") issued pursuant to Article III, Section 52 of the Texas Constitution payable from ad valorem taxes is \$4,995,000. The 2015 certified valuation of taxable real property in MUD 4 is \$751,877,548. The amount of County Article III Section 52 debt attributable to the territory within MUD 4 is 1.40% or \$4,481,470. Therefore, the total combined amount of Article III, Section 52 debt attributable to MUD 4 is \$9,476,470, making the ratio of debt to assessed real property valuation 1.26%.

12. The total amount of all outstanding bonded indebtedness of the Cinco Southwest Municipal Utility District No. 2 ("MUD 2") issued pursuant to Article III, Section 52 of the Texas Constitution payable from ad valorem taxes is \$4,950,000. The 2015 certified valuation of taxable real property in MUD 2 is \$739,079,226. The amount of County Article III Section 52 debt attributable to the territory within MUD 2 is 1.38% or \$4,417,449. Therefore, the total combined amount of Article III, Section 52 debt attributable to MUD 2 is \$9,367,449, making the ratio of debt to assessed real property valuation 1.27%.

13. The total amount of all outstanding bonded indebtedness of the Cinco Southwest Municipal Utility District No. 1 ("MUD 1") issued pursuant to Article III, Section 52 of the Texas Constitution payable from ad valorem taxes is \$ -0-. The 2015 certified valuation of taxable real property in MUD 1 is \$19,201,543. The amount of County Article III Section 52 debt attributable to the territory within MUD 1 is 0.04% or \$128,042. Therefore, the total combined amount of Article III, Section 52 debt attributable to MUD 1 is \$128,042, making the ratio of debt to assessed real property valuation 0.67%.

14. The total amount of all outstanding bonded indebtedness of the Cinco Southwest Municipal Utility District No. 3 ("MUD 3") issued pursuant to Article III, Section 52 of the Texas Constitution payable from ad valorem taxes is \$3,460,000. The 2015 certified valuation of taxable real property in MUD 3 is \$660,344,900. The amount of County Article III Section 52 debt attributable to the territory within MUD 3 is 1.23% or \$3,937,292. Therefore, the total combined amount of Article III, Section 52 debt attributable to MUD 3 is \$7,397,292, making the ratio of debt to assessed real property valuation 1.12%.

15. The total amount of all outstanding bonded indebtedness of the Fort Bend County Municipal Utility District No. 133 ("MUD 133") issued pursuant to Article III, Section 52 of the Texas Constitution payable from ad valorem taxes is \$12,725,000. The 2015 certified valuation of taxable real property in MUD 133 is \$342,405,928. The amount of County Article III Section 52 debt attributable to the territory within MUD 133 is 0.64% or \$2,048,672. Therefore, the total combined amount of Article III, Section 52 debt attributable to MUD 133 is \$14,773,672, making the ratio of debt to assessed real property valuation 4.31%.

16. The total amount of all outstanding bonded indebtedness of the Fort Bend County Municipal Utility District No. 136 ("MUD 136") issued pursuant to Article III, Section 52 of the Texas Constitution payable from ad valorem taxes is \$2,310,000. The 2015 certified valuation of taxable real property in MUD 136 is \$82,582,280. The amount of County Article III Section 52 debt attributable to the territory within MUD 136 is 0.15% or \$480,158. Therefore, the total combined amount of Article III, Section 52 debt

attributable to MUD 136 is \$2,790,158, making the ratio of debt to assessed real property valuation 3.38%.

17. The total amount of all outstanding bonded indebtedness of the Fort Bend County Municipal Utility District No. 138 ("MUD 138") issued pursuant to Article III, Section 52 of the Texas Constitution payable from ad valorem taxes is \$17,105,000. The 2015 certified valuation of taxable real property in MUD 138 is \$739,495,969. The amount of County Article III Section 52 debt attributable to the territory within MUD 138 is 1.38% or \$4,417,449. Therefore, the total combined amount of Article III, Section 52 debt attributable to MUD 138 is \$21,522,449, making the ratio of debt to assessed real property valuation 2.91%.

18. The total amount of all outstanding bonded indebtedness of the Fort Bend County Municipal Utility District No. 139 ("MUD 139") issued pursuant to Article III, Section 52 of the Texas Constitution payable from ad valorem taxes is \$2,555,000. The 2015 certified valuation of taxable real property in MUD 139 is \$253,706,260. The amount of County Article III Section 52 debt attributable to the territory within MUD 139 is 0.47% or \$1,504,494. Therefore, the total combined amount of Article III, Section 52 debt attributable to MUD 139 is \$4,059,494, making the ratio of debt to assessed real property valuation 1.60%.

19. The total amount of all outstanding bonded indebtedness of the Sienna Plantation Management District ("Sienna") issued pursuant to Article III, Section 52 of the Texas Constitution payable from ad valorem taxes is \$16,340,000. The 2015 certified valuation of taxable real property in Sienna is \$133,852,681. The amount of County Article III Section 52 debt attributable to the territory within Sienna is 0.25% or \$800,263. Therefore, the total combined amount of Article III, Section 52 debt attributable to Sienna is \$17,140,263, making the ratio of debt to assessed real property valuation 12.81%.

20. The total amount of all outstanding bonded indebtedness of the Fort Bend County Levee Improvement District No. 19 ("LID 19") issued pursuant to Article III, Section 52 of the Texas Constitution payable from ad valorem taxes is \$11,370,000. The 2015 certified valuation of taxable real property in LID 19 is \$551,836,979. The amount of County Article III Section 52 debt attributable to the territory within LID 19 is 1.03% or \$3,297,082. Therefore, the total combined amount of Article III, Section 52 debt attributable to LID 19 is \$14,667,082, making the ratio of debt to assessed real property valuation 2.66%.

21. The total amount of all outstanding bonded indebtedness of the Fort Bend County Municipal Utility District No. 134C ("MUD 134C") issued pursuant to Article III, Section 52 of the Texas Constitution payable from ad valorem taxes is \$28,515,000. The 2015 certified valuation of taxable real property in MUD 134C is \$587,315,848. The

amount of County Article III Section 52 debt attributable to the territory within MUD 134C is 1.10% or \$3,521,155. Therefore, the total combined amount of Article III, Section 52 debt attributable to MUD 134C is \$32,036,155, making the ratio of debt to assessed real property valuation 5.45%.

22. The total amount of all outstanding bonded indebtedness of the Fort Bend County Municipal Utility District No. 169 ("MUD 169") issued pursuant to Article III, Section 52 of the Texas Constitution payable from ad valorem taxes is \$ -0-. The 2015 certified valuation of taxable real property in MUD 169 is \$6,323,860. The amount of County Article III Section 52 debt attributable to the territory within MUD 169 is 0.01% or \$32,011. Therefore, the total combined amount of Article III, Section 52 debt attributable to MUD 169 is \$32,011, making the ratio of debt to assessed real property valuation 0.51%.

23. The total amount of all outstanding bonded indebtedness of the Fort Bend County Municipal Utility District No. 187 ("MUD 187") issued pursuant to Article III, Section 52 of the Texas Constitution payable from ad valorem taxes is \$7,700,000. The 2015 certified valuation of taxable real property in MUD 187 is \$165,859,696. The amount of County Article III Section 52 debt attributable to the territory within MUD 187 is 0.31% or \$992,326. Therefore, the total combined amount of Article III, Section 52 debt attributable to MUD 187 is \$8,692,326, making the ratio of debt to assessed real property valuation 5.24%.

24. The total amount of all outstanding bonded indebtedness of the Fort Bend County Municipal Utility District No. 194 ("MUD 194") issued pursuant to Article III, Section 52 of the Texas Constitution payable from ad valorem taxes is \$6,750,000. The 2015 certified valuation of taxable real property in MUD 194 is \$156,933,093. The amount of County Article III Section 52 debt attributable to the territory within MUD 194 is 0.29% or \$928,305. Therefore, the total combined amount of Article III, Section 52 debt attributable to MUD 194 is \$7,678,305, making the ratio of debt to assessed real property valuation 4.89%.

25. The total amount of all outstanding bonded indebtedness of the Fulshear Municipal Utility District No. 1 ("Fulshear MUD 1") issued pursuant to Article III, Section 52 of the Texas Constitution payable from ad valorem taxes is \$4,180,000. The 2015 certified valuation of taxable real property in Fulshear MUD 1 is \$72,219,960. The amount of County Article III Section 52 debt attributable to the territory within Fulshear MUD 1 is 0.13% or \$416,137. Therefore, the total combined amount of Article III, Section 52 debt attributable to Fulshear MUD 1 is \$4,596,137, making the ratio of debt to assessed real property valuation 6.36%.

26. The total amount of all outstanding bonded indebtedness of the Fort Bend County Municipal Utility District No. 58 ("MUD 58") issued pursuant to Article III,

Section 52 of the Texas Constitution payable from ad valorem taxes is \$16,050,000. The 2015 certified valuation of taxable real property in MUD 58 is \$811,557,552. The amount of County Article III Section 52 debt attributable to the territory within MUD 58 is 1.52% or \$4,865,596. Therefore, the total combined amount of Article III, Section 52 debt attributable to MUD 58 is \$20,915,596, making the ratio of debt to assessed real property valuation 2.58%.

27. The total amount of all outstanding bonded indebtedness of the Fort Bend County Municipal Utility District No. 134B ("MUD 134B") issued pursuant to Article III, Section 52 of the Texas Constitution payable from ad valorem taxes is \$4,000,000. The 2015 certified valuation of taxable real property in MUD 134B is \$19,140,324. The amount of County Article III Section 52 debt attributable to the territory within MUD 134B is 0.04% or \$128,042. Therefore, the total combined amount of Article III, Section 52 debt attributable to MUD 134B is \$4,128,042, making the ratio of debt to assessed real property valuation 21.57%.

28. The total amount of all outstanding bonded indebtedness of the Sienna Plantation Municipal Utility District No. 5 ("MUD 5") issued pursuant to Article III, Section 52 of the Texas Constitution payable from ad valorem taxes is \$1,100,000. The 2015 certified valuation of taxable real property in MUD 5 is \$23,570. The amount of County Article III Section 52 debt attributable to the territory within MUD 5 is -0-% or \$ -0-. Therefore, the total combined amount of Article III, Section 52 debt attributable to MUD 5 is \$1,100,000, making the ratio of debt to assessed real property valuation 4666.95%.

29. The total amount of all outstanding bonded indebtedness of the Willow Creek Farms Municipal Utility District ("Willow Creek MUD") issued pursuant to Article III, Section 52 of the Texas Constitution payable from ad valorem taxes is \$3,855,000. The 2015 certified valuation of taxable real property in Willow Creek MUD is \$159,609,188. The amount of County Article III Section 52 debt attributable to the territory within Willow Creek MUD is 0.30% or \$960,315. Therefore, the total combined amount of Article III, Section 52 debt attributable to Willow Creek MUD is \$4,815,315, making the ratio of debt to assessed real property valuation 3.02%.

30. The County Treasurer will serve as the sole custodian of the Bond proceeds and the taxes collected to pay the principal and interest on the bonds and will perform all such duties in accordance with the provisions of Sections 1471.024 and 1471.025, Texas Government Code, as amended.

31. The District has received the disclosures required by HB 1295 related to the issuance of the Bonds and has or will timely acknowledge such disclosures in accordance with Section 2252.908(f), Government Code.

[SIGNATURE PAGE FOLLOWS]

WITNESS OUR HANDS AND THE OFFICIAL SEAL OF THE COUNTY, THIS
10th day of May, 2016.



County Judge
Fort Bend County, Texas



County Clerk
Fort Bend County, Texas

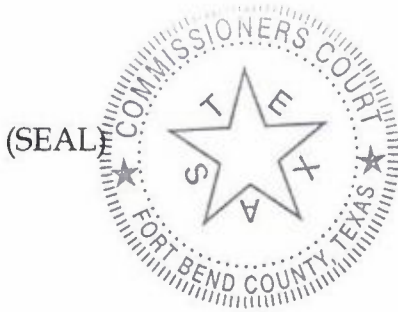


EXHIBIT "A"

Debt Service Schedule

Exhibit A

DETAILED BOND DEBT SERVICE

Fort Bend County, Texas
Unlimited Tax Road Refunding Bonds
FINAL NUMBERS

2016A Serial Bonds (SERIALA)

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
09/01/2016			350,875.00	350,875.00	350,875.00
03/01/2017			701,750.00	701,750.00	
09/01/2017			701,750.00	701,750.00	1,403,500.00
03/01/2018			701,750.00	701,750.00	
09/01/2018			701,750.00	701,750.00	1,403,500.00
03/01/2019	1,955,000.00	5.000%	701,750.00	2,656,750.00	
09/01/2019			652,875.00	652,875.00	3,309,625.00
03/01/2020	2,065,000.00	5.000%	652,875.00	2,717,875.00	
09/01/2020			601,250.00	601,250.00	3,319,125.00
03/01/2021	2,170,000.00	5.000%	601,250.00	2,771,250.00	
09/01/2021			547,000.00	547,000.00	3,318,250.00
03/01/2022	2,285,000.00	5.000%	547,000.00	2,832,000.00	
09/01/2022			489,875.00	489,875.00	3,321,875.00
03/01/2023	2,395,000.00	5.000%	489,875.00	2,884,875.00	
09/01/2023			430,000.00	430,000.00	3,314,875.00
03/01/2024	2,520,000.00	5.000%	430,000.00	2,950,000.00	
09/01/2024			367,000.00	367,000.00	3,317,000.00
03/01/2025	2,650,000.00	5.000%	367,000.00	3,017,000.00	
09/01/2025			300,750.00	300,750.00	3,317,750.00
03/01/2026	2,790,000.00	5.000%	300,750.00	3,090,750.00	
09/01/2026			231,000.00	231,000.00	3,321,750.00
03/01/2027	2,930,000.00	5.000%	231,000.00	3,161,000.00	
09/01/2027			157,750.00	157,750.00	3,318,750.00
03/01/2028	3,075,000.00	5.000%	157,750.00	3,232,750.00	
09/01/2028			80,875.00	80,875.00	3,313,625.00
03/01/2029	3,235,000.00	5.000%	80,875.00	3,315,875.00	3,315,875.00
	28,070,000.00		11,576,375.00	39,646,375.00	39,646,375.00

EXHIBIT "B"

Exhibit B

Debt Calculations for General Certificate Fort Bend County, Texas

County Ad Valorem Tax Debt \$ 320,105,000
County Certified TAV \$ 53,536,178,737
Ratio of Debt to TAV 0.60%

Taxing Jurisdiction	Road Bonds Outstanding	2015 TAV	% TAV to County TAV	County Debt Attributable to Entity	Total Debt Attributable to Entity	% Debt Attributable to Entity
• Cinco Southwest MUD # 1	0	19,201,543	0.04%	128,042	128,042	0.67%
• Cinco Southwest MUD # 2	4,950,000	739,079,226	1.38%	4,417,449	9,367,449	1.27%
• Cinco Southwest MUD # 3	3,460,000	660,344,900	1.23%	3,937,292	7,397,292	1.12%
• Cinco Southwest MUD # 4	4,995,000	751,877,548	1.40%	4,481,470	9,476,470	1.26%
• Fort Bend Co LID # 15	27,005,000	1,099,293,020	2.05%	6,562,153	33,567,153	3.05%
• Fort Bend Co LID # 19	11,370,000	551,836,979	1.03%	3,297,082	14,667,082	2.66%
• Fort Bend Co MUD # 58	16,050,000	811,557,552	1.52%	4,865,596	20,915,596	2.58%
• Fort Bend Co MUD # 133	12,725,000	342,405,928	0.64%	2,048,672	14,773,672	4.31%
• Fort Bend Co MUD # 134B	4,000,000	19,140,324	0.04%	128,042	4,128,042	21.57%
• Fort Bend Co MUD # 134C	28,515,000	587,315,848	1.10%	3,521,155	32,036,155	5.45%
• Fort Bend Co MUD # 136	2,310,000	82,582,280	0.15%	480,158	2,790,158	3.38%
• Fort Bend Co MUD # 138	17,105,000	739,495,969	1.38%	4,417,449	21,522,449	2.91%
• Fort Bend Co MUD # 139	2,555,000	253,706,260	0.47%	1,504,494	4,059,494	1.60%
• Fort Bend Co MUD # 167	6,135,000	259,929,571	0.49%	1,568,515	7,703,515	2.96%
• Fort Bend Co MUD # 169	0	6,323,860	0.01%	32,011	32,011	0.51%
• Fort Bend Co MUD # 187	7,700,000	165,859,696	0.31%	992,326	8,692,326	5.24%
• Fort Bend Co MUD # 194	6,750,000	156,933,093	0.29%	928,305	7,678,305	4.89%
• Fort Bend County Parkway Road District	-	409,527,709	0.76%	2,432,798	2,432,798	0.59%
• Fulshear MUD # 1	4,180,000	72,219,960	0.13%	416,137	4,596,137	6.36%
• Sienna Plantation Management District	16,340,000	133,852,681	0.25%	800,263	17,140,263	12.81%
• Sienna Plantation MUD #5	1,100,000	23,570	0.00%	0	1,100,000	4666.95%
• Willow Creek Farms MUD	3,855,000	159,609,188	0.30%	960,315	4,815,315	3.02%