

NOTICE OF PUBLIC HEARING

Take Notice that, for purposes of section 147(f) of the Internal Revenue Code of 1986, as amended, a public hearing will be held on June 20, 2016, at 9:00 a.m. at the offices of Norton Rose Fulbright US LLP, Fulbright Tower, 1301 McKinney Street, Suite 5100, Houston, Texas 77010, with respect to the proposed issuance of limited obligation revenue bonds (the "Bonds") of the Colorado Health Facilities Authority, of which an approximate maximum aggregate principal amount of \$235,000,000 will be used in Harris, Montgomery, and Fort Bend Counties, Texas (the "Counties") to finance, refinance, pay or reimburse the costs of expenditures made for the acquisition, construction, renovation and equipping of certain capital projects at the addresses listed below (the "Projects"), including, without limitation a new hospital campus, 7200 Cambridge Street, Houston, featuring 650 beds, a patient tower, ambulatory services, clinics, office space, lab space and operating rooms.

| Facilities | Location |
|---|---|
| CHI St. Luke's Health Baylor College of Medicine Medical Center | 7200 Cambridge St, Houston, Harris County |
| CHI St. Luke's Health Baylor College of Medicine Medical Center | 6720 Bertner Ave. Houston, Harris County |
| St. Luke's Medical Clinic | O'Quinn Medical Tower, 6624 Fannin, Houston Harris County |
| 6620 Main Building | 6620 Main, Houston, Harris County |
| St. Luke's The Woodlands Hospital | 17200 St. Luke's Way, The Woodlands, Montgomery County |
| St. Luke's Sugar Land Hospital | 1317 Lake Pointe Parkway, Sugar Land, Fort Bend County |
| Community Emergency Center- Holcombe | 2727 West Holcombe Blvd, Houston, Harris County |
| Community Emergency Center - Pearland | 11713 Shadow Creek Parkway, Pearland, Harris County |
| Community Emergency Center - San Felipe | 6363 San Felipe; Houston, Harris County |
| Diagnostic & Treatment Center - Kirby Glen | 2457 S. Braeswood, Houston, Harris County |
| St. Luke's Radiation Therapy and CyberKnife Facility | 2491 S. Braeswood, Houston, Harris County |
| St. Luke's Hospital at The Vintage | 20171 Chasewood Park Drive, Houston, Harris County |

The facilities are owned, operated, or managed by St. Luke's Health System Corporation, CHI St. Luke's Health Baylor College of Medicine Medical Center; St. Luke's Episcopal Properties Corporation, St. Luke's Community Health Services d/b/a St. Luke's The Woodlands Hospital, St. Luke's Sugar Land Properties Corporation, St. Luke's Community Development Corporation - Sugar Land d/b/a/ St. Luke's Sugar Land Hospital, St. Luke's Medical Tower Corporation, St. Luke's Health System Corporation, St. Luke's Community Development Corporation - The Vintage, SL Augusta Corp, and/or one or more of their subsidiaries and/or affiliates.

The Bonds would be limited recourse obligations of the Colorado Health Facilities Authority payable solely from the repayment of the loan of proceeds of such obligations to Catholic Health Initiatives and would not constitute a debt or other obligation of Harris, Fort Bend, or Montgomery County, Texas, or any other public body or be in any way payable from taxes or other public funds.

All interested persons are invited to attend the public hearing and will be given an opportunity to address the question of whether the Commissioners Courts and/or the County Judges of such counties should approve the issuance of the Bonds and the facilities to be financed thereby. Following the public hearing a report concerning the hearing will be submitted to such Commissioners Courts and/or County Judges with a request to approve the issuance of the Bonds and the facilities.

Questions, requests for additional information, or written comments may be directed in writing to Norton Rose Fulbright US LLP, Fulbright Tower, 1301 McKinney Street, Suite 5100, Houston, Texas 77010, Attention: Fredric A. Weber.

AFFIDAVIT OF PUBLICATION

STATE OF TEXAS:

COUNTY OF HARRIS:

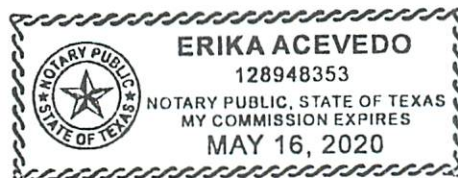
Before me, the undersigned authority, a Notary Public in and for the State of Texas, on this day personally appeared, the Newspaper Representative at the HOUSTON CHRONICLE, a daily newspaper published in Harris County, Texas, and generally circulated in the Counties of: HARRIS, TRINITY, WALKER, GRIMES, POLK, SAN JACINTO, WASHINGTON, MONTGOMERY, LIBERTY, AUSTIN, WALLER, CHAMBERS, COLORADO, BRAZORIA, FORT BEND, GALVESTON, WHARTON, JACKSON, and MATAGORDA and that the publication, of which the annexed herein, or attached to, is a true and correct copy, was published to-wit:

NORTON ROSE FULBRIGHT US, LL 0000114791 HC059230323
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Victoria Bond A/R Clerk
NEWSPAPER REPRESENTATIVE

Sworn and subscribed to before me, this 3rd Day of June A.D. 2016



Erika Acevedo
Notary Public in and for the State of Texas

