

CERTIFICATE OF THE COUNTY JUDGE OF FORT BEND COUNTY, TEXAS

**Arlington Higher Education Finance Corporation Education Revenue Bonds
(Harmony Public Schools)
Series 2016**

The undersigned County Judge of Fort Bend County, Texas, (the "County") hereby certifies with respect to the issuance by Arlington Higher Education Finance Corporation (the "Corporation") of its Education Revenue Bonds (Harmony Public Schools.) Series 2016 (the "Bonds"), that:

1. This certificate is based upon the CERTIFICATE OF PUBLIC HEARING OFFICER REGARDING PUBLIC HEARING attached hereto as **Exhibit A** relating to the public hearing conducted on the date indicated in the Affidavit of Publication attached to such Minutes of Public Hearing by the duly appointed hearing officer of the Corporation in accordance with the requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended; and

2. Solely for purposes of the approval requirements of the aforesaid Section 147(f) of the Code, and for no other purpose, in my capacity as County Judge, I hereby approve the Bonds and the facilities to be financed with the proceeds of the Bonds, and hereby ratify and approve all actions taken by or on behalf of the County with respect to the appointment of the Hearing Officer, the publication of the Notice of the Public Hearing as reflected in the Affidavit of Publication attached as **Exhibit A** to the attached Certificate of Public Hearing Officer, and the conducting of such Public Hearing.

THIS APPROVAL SHALL NOT BE CONSTRUED AS (1) A REPRESENTATION OR WARRANTY BY THE COUNTY, THE COUNTY JUDGE OF THE COUNTY, THE STATE OF TEXAS OR ANY OTHER AGENCY, INSTRUMENTALITY OR POLITICAL SUBDIVISION OF THE STATE OF TEXAS THAT THE BONDS WILL BE PAID OR THAT ANY OBLIGATIONS ASSUMED BY ANY OF THE PARTIES UNDER THE INSTRUMENTS DELIVERED IN CONNECTION WITH THE BONDS WILL IN FACT BE PERFORMED; (2) A PLEDGE OF THE FAITH AND CREDIT OF THE COUNTY OR THE STATE OF TEXAS OR ANY AGENCY, INSTRUMENTALITY OR POLITICAL SUBDIVISION OF THE STATE OF TEXAS OR THE COUNTY; OR (3) A REPRESENTATION OR WARRANTY BY THE COUNTY CONCERNING THE VALIDITY OF THE CORPORATE EXISTENCE OF THE CORPORATION OR THE VALIDITY OF THE BONDS.

Date: _____

County Judge, Fort Bend County, Texas

EXHIBIT A

CERTIFICATE OF PUBLIC HEARING OFFICER
REGARDING PUBLIC HEARING (INTERNAL REVENUE CODE § 147(f))

ARLINGTON HIGHER EDUCATION FINANCE CORPORATION

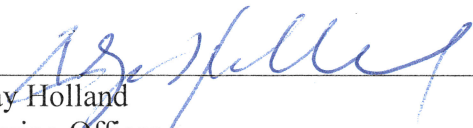
HARMONY PUBLIC SCHOOLS
EDUCATION REVENUE BONDS.

I, the undersigned, do hereby make and execute this certificate for the benefit of all persons interested in the issuance of the above-referenced bonds (collectively, the "Bonds").

I hereby certify as follows:

1. I am the duly appointed hearing officer for the public hearing which was held in connection with the issuance of the Bonds at the time and place indicated in the Notice of Public Hearing included in **Exhibit A** attached hereto.
2. Notice of the public hearing was published no less than 14 days before the date of the public hearing in The Houston Chronicle, as evidenced by the Affidavit of Publication of the Notice of Public Hearing attached hereto as **Exhibit A**.
3. All persons appearing at the public hearing were given an opportunity to comment on the proposed issuance of the Bonds and the project to be financed with proceeds of the Bonds. No such persons appeared or made comments except as is set forth on **Exhibit B** attached hereto.
4. After giving all interested persons an opportunity to appear and comment, the public hearing was declared closed.

WITNESS MY HAND this 20th day of April, 2016.



Clay Holland
Hearing Officer

Exhibit A - Affidavit of Publication of the Notice of Public Hearing

Exhibit B - Names and Comments of Persons Attending Public Hearing

EXHIBIT A

AFFIDAVIT OF PUBLICATION OF THE NOTICE OF PUBLIC HEARING

ATTACHED

EXHIBIT B

NAMES AND COMMENTS OF PERSONS ATTENDING PUBLIC HEARING

NONE

Name of Attendee

Comment

1. _____

2. _____

3. _____

AFFIDAVIT OF PUBLICATION

STATE OF TEXAS:

COUNTY OF HARRIS:

Before me, the undersigned authority, a Notary Public in and for the State of Texas, on this day personally appeared, the Newspaper Representative at the HOUSTON CHRONICLE, a daily newspaper published in Harris County, Texas, and generally circulated in the Counties of: HARRIS, TRINITY, WALKER, GRIMES, POLK, SAN JACINTO, WASHINGTON, MONTGOMERY, LIBERTY, AUSTIN, WALLER, CHAMBERS, COLORADO, BRAZORIA, FORT BEND, GALVESTON, WHARTON, JACKSON, and MATAGORDA and that the publication, of which the annexed herein, or attached to, is a true and correct copy, was published to-wit:

ANDREWS & KURTH
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Product
Houston Chronicle

Date
Apr 1 2016

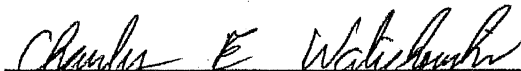
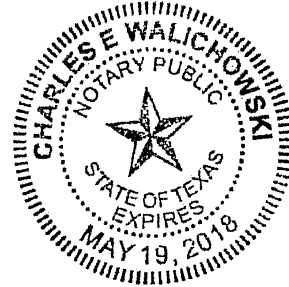
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Legal Notices

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NEWSPAPER REPRESENTATIVE

Sworn and subscribed to before me, this 1st Day of April A.D. 2016


Notary Public in and for the State of Texas

NOTICE OF PUBLIC HEARING
(Houston & Katy)**ARLINGTON HIGHER EDUCATION FINANCE CORPORATION**
EDUCATION REVENUE BONDS
(HARMONY PUBLIC SCHOOLS)
SERIES 2016

Notice is hereby given of a joint public hearing to be held on behalf of the Arlington Higher Education Finance Corporation on April 20, 2016 at 10:30 a.m., at 600 Travis Street, Suite 4200, Houston, Texas 77002, with respect to the captioned Bonds to be issued in an aggregate principal amount not to exceed \$100,000,000 by the Arlington Higher Education Finance Corporation (the "Corporation"). The proceeds of the Bonds will be issued as part of a plan of finance and loaned to Harmony Public Schools, a Texas non-profit corporation (the "Borrower") for the following purposes:

(1) The purchase of land school sites and the construction, equipment and improvement of charter school facilities at the following locations:

(a) 3203 N. Sam Houston Pkwy W., Houston, Texas 77038;

(b) 22400 Grand Corner Drive, Katy, Texas 77494

(c) 16209 Kieth Harrow Blvd., Houston, Texas 77084;

(d) 3203 N. Sam Houston Pkwy W. Houston, Texas 77038;

(e) 3491 Dana Avenue, Brownsville, Texas 78526;

(g) 5651 Westcreek Dr., Fort Worth, Texas 76133;

(h) 1900 N. Valley Mills Dr., Waco, Texas 76710;

(i) Harmony School of Excellence, 2015 SW Loop 410, San Antonio, Texas; 78227 and

(2) paying the costs of issuing the Bonds.

The Project will be owned and operated by the Borrower. The Bonds are not payable out of taxes and are secured by and payable solely from funds provided by the Borrower.

The public hearing will be conducted by Clay Holland Esq, or his designee (the "Hearing Officer"). Questions or requests for additional information may be directed to the Hearing Officer (telephone: (713) 220-3868. Any interested persons unable to attend the hearing may submit their views in writing to the Hearing Officer prior to the date scheduled for the hearing at fax number (713) 238-7463. This notice is published and the hearing is to be held in satisfaction of the requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended.

EXHIBIT B

NAMES AND COMMENTS OF PERSONS ATTENDING PUBLIC HEARING

NONE

Name of Attendee

Comment

1. _____

2. _____

3. _____
