

AFFIDAVIT OF PUBLICATION

STATE OF TEXAS:

COUNTY OF HARRIS:

Before me, the undersigned authority, a Notary Public in and for the State of Texas, on this day personally appeared, the Newspaper Representative at the HOUSTON CHRONICLE, a daily newspaper published in Harris County, Texas, and generally circulated in the Counties of: HARRIS, TRINITY, WALKER, GRIMES, POLK, SAN JACINTO, WASHINGTON, MONTGOMERY, LIBERTY, AUSTIN, WALLER, CHAMBERS, COLORADO, BRAZORIA, FORT BEND, GALVESTON, WHARTON, JACKSON, and MATAGORDA and that the publication, of which the annexed herein, or attached to, is a true and correct copy, was published to-wit:

HARRIS CTY CULTURAL EFC  
RAN A LEGAL NOTICE  
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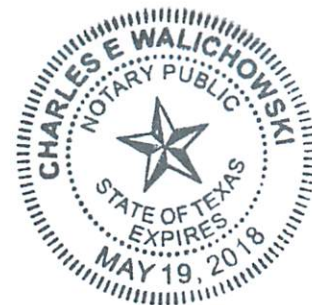
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*Edward J. [Signature]*

NEWSPAPER REPRESENTATIVE

Sworn and subscribed to before me, this 21st Day of March A.D. 2016



*Charles E. Walichowski*

Notary Public in and for the State of Texas

**NOTICE OF PUBLIC HEARING**

TAKE NOTICE THAT, for purposes of Section 147 of the Internal Revenue Code of 1986, as amended, the Harris County Cultural Education Facilities Finance Corporation (the "Issuer") will hold a public hearing on Tuesday, April 5, 2016, at 11:00 a.m., at the offices of Nathan Sommers Jacobs, a Professional Corporation, 2800 Post Oak Boulevard, 61st Floor, Houston, Texas 77056, with respect to a plan of finance for the construction, expansion, renovation, and replacement of, additions to, and the acquisition of sites and capital equipment for the following healthcare facilities (with the following approximate bed capacity) located at the following locations in the State of Texas, including the issuance of revenue bonds for such purposes in the estimated maximum aggregate principal amount of \$600 million in the next three years:

Facilities	Location
1. Memorial Hermann-Texas Medical Center (including Children's Memorial Hermann Hospital) a 1,082-bed acute care hospital to be expanded by 160 beds and a new 416-bed hospital tower	6411 Fannin, Houston, Harris County
2. Memorial Hermann Southwest Hospital, a 594-bed acute care hospital	7600 Beechnut, Houston, Harris County
3. Memorial Hermann Southeast Hospital, a 274-bed acute care hospital	11800 Astoria Boulevard, Houston, Harris County
4. Memorial Hermann Greater Heights Hospital, a 260-bed acute care hospital	1635 North Loop West, Houston, Harris County
5. Memorial Hermann Memorial City Medical Center, a 426-bed acute care hospital	921 Gessner, Houston, Harris County
6. Memorial Hermann The Woodlands Hospital, a 258-bed acute care hospital	9520 Pinecroft Drive, The Woodlands, Montgomery County
7. Memorial Hermann Katy Hospital, a 142-bed acute care hospital to be expanded by 60 beds	23900 Katy Freeway, Katy, Harris County
8. Memorial Hermann Sugar Land Hospital, an 81-bed acute care hospital to be expanded by 60 beds	17500 West Grand Parkway, Sugar Land, Fort Bend County
9. Memorial Hermann Cypress Hospital, a 128-bed acute care hospital	U.S. Highway 290 near Mason Road, Harris County
10. Memorial Hermann Northeast Hospital, a 255-bed hospital	18951 N. Memorial Drive, Humble, Harris County

The facilities are owned, operated, or managed by Memorial Hermann Health System, a Texas non-profit corporation, or one or more of its affiliates.

The bonds will be limited non-recourse obligations of the Issuer payable solely from the repayment of a loan of proceeds of the bonds to Memorial Hermann Health System and will not constitute a debt or obligation of Harris County or any other public body or be in any way payable from taxes or other public funds.

All interested persons are invited to attend the public hearing and will be given an opportunity to address the question of whether the Harris County Commissioners Court and/or County Judge should approve the plan of finance and the issuance of the bonds. Following the public hearing a report concerning such hearing will be submitted to the approving governmental body or official, with a request to approve the plan of finance and facilities and issuance of the bonds.

Questions, requests for additional information, or written comments may be directed in writing to the Issuer in care of Nathan Sommers Jacobs, a Professional Corporation, 2800 Post Oak Boulevard, 61st Floor, Houston, Texas 77056, Attention: Ann C. Jacobs.

HARRIS COUNTY CULTURAL EDUCATION FACILITIES FINANCE CORPORATION